

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 22-10943 (MEW)
Debtors.)	(Jointly Administered)

**COVER SHEETS FOR SECOND AND THIRD MONTHLY
APPLICATION OF MOELIS & COMPANY LLC FOR COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL
AND NECESSARY EXPENSES AS INVESTMENT BANKER TO THE DEBTORS
FROM AUGUST 1, 2022 THROUGH AND INCLUDING SEPTEMBER 30, 2022**

Name of applicant:	Moelis & Company LLC
Authorized to provide professional services to:	Debtors
Date of retention order:	July 5, 2022
Period for which compensation and reimbursement are sought (the “ <i>Compensation Period</i> ”):	August 1, 2022 through September 30, 2022
Amount of compensation sought:	\$400,000
Amount of payment requested for compensation:	\$0 ²
Amount of expense reimbursement sought:	\$65,456.75 ³
This is a(n):	Monthly Application

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital, Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

² Pursuant to the Engagement Letter, as approved and modified by the Order authorizing Moelis’ retention, Moelis’ Retainer Fee shall be offset against this monthly fee.

³ Please note that certain vendor invoices may not be received until after the end of the month for which such service was provided. Accordingly, Moelis & Company LLC reserves the right to include such unbilled expenses in subsequent fee applications.

Prior Applications:

1. *First Monthly Application of Moelis & Company LLC For Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors for the Period from July 5, 2022 Through and Including July 31, 2022* filed September 15, 2022 [D.I. 431].

Summary of Monthly Fee Applications

Date Filed/ Docket No.	Period Encompassed	Requested Fees	Requested Expenses	Approved/Paid Fees	Approved/Paid Expenses
September 15, 2022 Docket No. 431	July 5, 2022 through July 31, 2022	\$200,000	\$22,850.87	\$160,000	\$22,850.87

**SUMMARY OF PROFESSIONALS' TIME DURING COMPENSATION PERIOD OF
AUGUST 1, 2022 THROUGH AND INCLUDING SEPTEMBER 30, 2022**

Voyager Digital Advisors

Moelis & Company

Summary of Hours Worked Detail

August 01, 2022 - August 31, 2022

Hours Summary - August							
	Jared Dermont	Michael DiYanni	Brian Tichenor	Barak Klein	Michael Mestayer	Cullen Murphy	Total
	Managing Director	Managing Director	Managing Director	Managing Director	Executive Director	Executive Director	

By Month

August 2022	64.0 hour(s)	64.0 hour(s)	91.5 hour(s)	96.0 hour(s)	80.0 hour(s)	97.0 hour(s)	492.5 hour(s)
Total	64.0 hour(s)	64.0 hour(s)	91.5 hour(s)	96.0 hour(s)	80.0 hour(s)	97.0 hour(s)	492.5 hour(s)

Hours Summary - August							
	Kenneth Fujita	Brendon Barnwell	Christopher Morris	Michael Schwartz	Jonathan Rotbard	Erik Asplund	Total
	Vice President	Associate	Associate	Associate	Analyst	Analyst	

By Month

August 2022	57.0 hour(s)	77.0 hour(s)	143.0 hour(s)	44.0 hour(s)	128.5 hour(s)	139.0 hour(s)	588.5 hour(s)
Total	57.0 hour(s)	77.0 hour(s)	143.0 hour(s)	44.0 hour(s)	128.5 hour(s)	139.0 hour(s)	588.5 hour(s)

Voyager Digital Advisors

Moelis & Company

Summary of Hours Worked Detail

September 01, 2022 - September 30, 2022

Hours Summary - September							
	Jared Dermont	Michael DiYanni	Brian Tichenor	Barak Klein	Michael Mestayer	Cullen Murphy	Total
	Managing Director	Managing Director	Managing Director	Managing Director	Executive Director	Executive Director	

By Month

September 2022	129.5 hour(s)	76.5 hour(s)	129.5 hour(s)	135.5 hour(s)	133.0 hour(s)	97.5 hour(s)	701.5 hour(s)
Total	129.5 hour(s)	76.5 hour(s)	129.5 hour(s)	135.5 hour(s)	133.0 hour(s)	97.5 hour(s)	701.5 hour(s)

Hours Summary - September							
	Kenneth Fujita	Brendon Barnwell	Christopher Morris	Michael Schwartz	Jonathan Rotbard	Erik Asplund	Total
	Vice President	Associate	Associate	Associate	Analyst	Analyst	

By Month

September 2022	113.0 hour(s)	133.0 hour(s)	167.5 hour(s)	161.5 hour(s)	161.0 hour(s)	164.5 hour(s)	900.5 hour(s)
Total	113.0 hour(s)	133.0 hour(s)	167.5 hour(s)	161.5 hour(s)	161.0 hour(s)	164.5 hour(s)	900.5 hour(s)

**SUMMARY OF EXPENSES DURING COMPENSATION PERIOD OF
AUGUST 1, 2022 THROUGH AND INCLUDING SEPTEMBER 30, 2022**

August	
Category	Amount
Travel	\$11,548.38
Overtime Meals	0.00
Phone Bills	0.00
Presentations	350.18
Legal Fees	22,222.00
Taxi	0.00
Client Meals	0.00
Info Services	0.00
Total Expenses	\$34,120.56

September	
Category	Amount
Travel	\$15.50
Overtime Meals	0.00
Phone Bills	0.00
Presentations	915.00
Legal Fees	4,073.50
Taxi	1,095.63
Auction-Related Expenses	25,236.56
Client Meals	0.00
Info Services	0.00
Total Expenses	\$31,336.19

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:)	Chapter 11
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VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 22-10943 (MEW)
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Debtors.)	(Jointly Administered)
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**SECOND AND THIRD MONTHLY
APPLICATION OF MOELIS & COMPANY LLC FOR COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL
AND NECESSARY EXPENSES AS INVESTMENT BANKER TO THE DEBTORS
FROM AUGUST 1, 2022 THROUGH AND INCLUDING SEPTEMBER 30, 2022**

Pursuant to sections 328 and 330 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532, as amended (the “**Bankruptcy Code**”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the “**Local Bankruptcy Rules**”), and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [D.I. 236] (the “**Interim Compensation Order**”), Moelis & Company LLC (“**Moelis**”), the retained investment banker to the above-captioned debtors and debtors-in-possession (the “**Debtors**”), hereby submits this second and third monthly application (this “**Application**”) for the allowance of compensation for professional services performed by Moelis for the period from August 1, 2022 through and including September 30, 2022 (the “**Compensation Period**”), and reimbursement of its actual and necessary expenses incurred during the Compensation Period. By this Application,

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital, Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

Moelis seeks (a) approval of compensation for services rendered in the amount of \$0, which reflects crediting (subject to Court approval of this Application) of the Retainer Fee paid to Moelis against Moelis' August and September Monthly Fees of \$200,000 each for the Compensation Period pursuant to Moelis' approved Engagement Letter (defined below), and (b) approval of reimbursement of actual and necessary expenses in the amount of \$65,456.75 incurred during the Compensation Period. In support of this Application, Moelis respectfully represents as follows:

Background

1. On July 5, 2022 (the “**Petition Date**”), the Debtors each commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code (collectively, the “**Chapter 11 Cases**”). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b). The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On July 19, 2022, the Office of the United States Trustee for Region 2 (the “**U.S. Trustee**”) appointed the official committee of unsecured creditors (the “**Committee**”) pursuant to section 1102 of the Bankruptcy Code. [D.I. 102]. No trustee or examiner has been appointed in these Chapter 11 Cases.

2. Additional factual background and information regarding the Debtors, including their business operations, their corporate and capital structure, their restructuring activities, and the events leading to the commencement of these Chapter 11 Cases, is set forth in detail in the *Declaration of Stephen Ehrlich, Chief Executive Officer of the Debtors, in Support of Chapter 11 Petitions and First Day Motions* [D.I. 15].

3. On August 16, 2022, the Court entered an order authorizing the Debtors to retain Moelis as their investment banker, effective as of the Petition Date [D.I. 299] (the “**Retention**

Order”) in accordance with the engagement letter attached thereto (the “**Engagement Letter**”), subject to the modifications stated in the Retention Order.

**COMPENSATION REQUESTED FOR
SERVICES RENDERED DURING THE COMPENSATION PERIOD**

4. Moelis’ requested compensation for the Compensation Period includes its Monthly Fee (as defined in the Engagement Letter) for August and September 2022, net of crediting provided for in the Engagement Letter. As stated in the Engagement Letter, the Monthly Fee is \$200,000, and the Retainer Fee, which has already been paid, shall be offset against these August and September Monthly Fees upon Bankruptcy Court approval, resulting in net August and September Monthly Fees of \$0 owing to Moelis following such offset.

5. During the Compensation Period, Moelis’ investment banking professionals rendered approximately 2,683.0 hours of services to the Debtors, based on the time records those professionals maintained pursuant to the Retention Order. As stated in the Debtors’ application to retain Moelis [D.I. 117], (a) it is not the general practice of investment banking firms such as Moelis to keep detailed time records similar to those customarily kept by attorneys; and (b) Moelis does not ordinarily keep time records on a “project category” basis.

6. Moelis’ work on behalf of the Debtors during the Compensation Period involved tasks that are briefly summarized below. The summary is not intended to be a detailed description of the work Moelis has performed during the Compensation Period, but rather is a guideline offered to the Court and other interested parties with respect to the services performed by Moelis.

- (a) **Auction.** The advisors held an auction from September 13th – September 26th for the Debtor’s assets. During this time, Moelis participated in numerous meetings and negotiations with bidders, conducted bid comparison analyses, and analyzed bidder’s business models and financial projections. Moelis prepared materials for the Debtor’s management, board of directors, and the Committee and provided strategic advice and continual updates regarding submitted bid proposals. Moelis successfully fostered a competitive auction with multiple bids from several bidders.

- (b) **Meetings and Calls with Management and Creditors.** During the Compensation Period, Moelis participated in calls and meetings with management, the Debtors' other professionals, and creditors and the creditors' advisors. These calls covered various topics, including but not limited to the chapter 11 process, liquidity, financial scenario analysis, crypto market impact on the Debtors' capital structure, the state of business operations and restructuring strategy. Moelis prepared materials for management and creditors and provided strategic advice regarding these chapter 11 cases. Moelis participated in meetings with the Debtors' management and board of directors and presented materials regarding the Debtors' business plan, financials, the prospective sale process and strategic matters. Moelis also provided updates to the Committee.
- (c) **Meetings and Calls with Potential Investors.** Moelis scheduled and led calls with potential investors to provide guidance on the sale process timeline, chapter 11 proceedings, Debtors' business operations, and potential transactions structures. Moelis coordinated presentations between potential investors, Debtors and their professionals. Moelis also coordinated responses to diligence questions between potential investors and the Debtors.
- (d) **Preparation/Review of Various Analyses and Documents.** Moelis reviewed various iterations of the Debtors' short- and medium-term business plan, operating plans, forecasted operating model, financial statements and financial projections prepared by the Debtors and their professionals. Moelis conducted substantial due diligence on the Debtors' business operations, financial condition and proposed financial projections and forecasted operating model and attended extensive due diligence meetings with the Debtors, the Debtors' advisors and various parties-in-interest. Moelis also assessed the Debtors' current capital structure, including the crypto market's impact on account holders and balance sheet cryptocurrency, as well as liquidity.
- (e) **Plan of Reorganization Process.** Moelis worked with the Debtors and their advisors to prepare, analyze, and negotiate potential plan of reorganization alternatives and their corresponding impact on account holder recovery. Moelis facilitated diligence for and helped the Debtors prepare materials for various parties in interest in this process. Moelis helped management to diligence financial models upon which the Debtors could evaluate plan of reorganization alternatives. In support of these efforts, Moelis conducted numerous calls with Debtors' management and their other advisors to refine such analyses.
- (f) **Strategic Alternatives.** Moelis reviewed and analyzed potential strategic alternatives, including, among other things, M&A transactions, asset sales, and a standalone plan of reorganization.
- (g) **Proposal Review.** Moelis reviewed multiple indications of interest pertaining to the Debtors. Moelis provided bid comparison materials to the Unsecured Creditors' Committee advisors and Debtors' other professionals. Moelis also determined which bidders were deemed "qualified" to attend the auction.

- (h) **Hearings.** During the Compensation Period, Moelis attended hearings, including the “second day” hearing on August 4, 2022, the “omnibus” hearing on August 16, 2022, and the “emergency” hearing on September 27, 2022. Moelis also assisted the Debtors and the Debtors’ other advisors in preparing for these hearings and reviewing and revising various court filings.
- (i) **Administrative Matters.** Moelis conducted investment banking and capital market services, including, but not limited to, services related to these chapter 11 cases generally, retention matters, chapter 11 procedures, and communications, administrative functions, and other matters not falling into any of the service categories listed above.

7. Moelis’ time records for the Compensation Period, maintained in accordance with the Retention Order, are annexed hereto as **Exhibit A**. Pursuant to the Retention Order, the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines and Local Rules have been modified such that Moelis’ restructuring professionals are required only to keep reasonably detailed time records in half-hour increments; Moelis’ non-restructuring professionals and personnel in administrative departments (including internal legal) are not required to maintain time records; Moelis’ restructuring professionals are not required to keep time records on a project category basis; and Moelis is not required to provide or conform to any schedules of hourly rates.

8. To the extent this Application does not comply in every respect with the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines and Local Rules (as modified by the Retention Order), Moelis respectfully requests a waiver for any such technical non-compliance.

**REQUEST FOR REIMBURSEMENT OF EXPENSES
INCURRED DURING THE COMPENSATION PERIOD**

9. Expenses incurred by Moelis for the Compensation Period totaled \$65,456.75. A detailed description of the expenses Moelis incurred during the Compensation Period is annexed hereto as **Exhibit B**. The expenses incurred by Moelis during the Compensation Period include

attorneys' fees and expenses of its outside legal counsel relating to retention issues and services performed by Moelis, invoices supporting which are included in **Exhibit B**.

10. Moelis has made every reasonable effort to minimize its disbursements in these chapter 11 cases. All of the fees and expenses for which allowance and payment is requested by Moelis in this Application are reasonable and necessary, and Moelis' work was performed for and on behalf of the Debtors during the Compensation Period. In seeking reimbursement of an expenditure, Moelis is requesting reimbursement "at cost" and does not make a profit on such expenditure.

WHEREFORE, pursuant to the Interim Compensation Order, Moelis respectfully requests that an allowance be made to Moelis for 100% of its fees of \$400,000 and 100% of its expenses of \$65,456.75 incurred during the Compensation Period. Moelis also respectfully requests authorization to apply its Retainer Fee to the fees approved pursuant to this Application, leaving the Debtors to pay to Moelis \$0 in fees (representing Moelis' August and September Monthly Fees net of crediting pursuant to the Engagement Letter), plus 100% of the expense reimbursement requested herein.

Dated: November 3, 2022
New York, New York

MOELIS & COMPANY LLC

By: /s/ Jared Dermont
Name: Jared Dermont
Title: Managing Director
Moelis & Company LLC
*Investment Banker to the Debtors
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

VOYAGER DIGITAL HOLDINGS, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-10943 (MEW)
)
) (Jointly Administered)
)

**CERTIFICATION OF COMPLIANCE WITH GUIDELINES AND LOCAL RULES
FOR FEES AND DISBURSEMENTS FOR PROFESSIONALS
IN SOUTHERN DISTRICT OF NEW YORK BANKRUPTCY CASES**

I, Jared Dermont, certify that:

1. I am a Managing Director and head of the Financial Institutions Group (the “FIG Group”) at Moelis & Company LLC (“Moelis”), the investment banker to the Debtors in these chapter 11 cases. This certification is made pursuant to the *United States Trustee’s Guidelines for Reviewing applications for Compensation and Reimbursement of Expenses filed Under 11 U.S.C. § 330* (the “**Guidelines**”) in support of Moelis’ foregoing the second and third monthly fee application (the “**Application**”).² I am Moelis’ Certifying Professional as defined in the Guidelines.

2. I have read the Application and reviewed the requirements of the Local Rules. I certify that, to the best of my knowledge, information, and belief formed after reasonable inquiry, except as specifically indicated to the contrary herein or in the Application or to the extent compliance has been modified or waived by the Retention Order: (a) the Application complies

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² Capitalized terms used herein but not otherwise defined herein shall have the meanings ascribed to them in the Application.

with the Guidelines and the Local Rules; and (b) the fees and disbursements sought by Moelis fall within the Guidelines and are billed in accordance with practices customarily employed by Moelis and generally accepted by Moelis' clients (though Moelis normally does not bill its clients by the hour). In seeking reimbursement of an expense, Moelis does not make a profit on that reimbursement.

3. Pursuant to the Retention Order, the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines, and Local Rules have been modified such that Moelis' investment banking professionals are required only to keep reasonably detailed time records in half-hour increments, Moelis' non-restructuring professionals and personnel in administrative departments (including internal legal) are not required to keep time records, Moelis' restructuring professionals are not required to keep time records on a project category basis, and Moelis is not required to provide or conform to any schedules of hourly rates. As stated in the Debtors' application to retain Moelis [D.I. 117], (a) it is not the general practice of investment banking firms such as Moelis to keep detailed time records similar to those customarily kept by attorneys; and (b) Moelis does not ordinarily keep time records on a "project category" basis.

Dated: November 3, 2022
New York, New York

/s/ Jared Dermont
Jared Dermont
Managing Director
Moelis & Company LLC

EXHIBIT A — SUMMARY TIME RECORDS FOR COMPENSATION PERIOD

Date	August					
	Jared Dermont Managing Director	Michael DiYanni Managing Director	Brian Tichenor Managing Director	Barak Klein Managing Director	Michael Mestayer Executive Director	Cullen Murphy Executive Director
08/01/22	2.5 hour(s)	2.5 hour(s)	3.0 hour(s)	5.5 hour(s)	4.0 hour(s)	4.5 hour(s)
08/02/22	2.5 hour(s)	2.5 hour(s)	4.0 hour(s)	5.0 hour(s)	4.0 hour(s)	4.5 hour(s)
08/03/22	1.0 hour(s)	1.5 hour(s)	2.0 hour(s)	3.0 hour(s)	4.0 hour(s)	3.0 hour(s)
08/04/22	6.5 hour(s)	6.5 hour(s)	7.5 hour(s)	7.5 hour(s)	7.5 hour(s)	6.0 hour(s)
08/05/22	0.5 hour(s)	1.0 hour(s)	2.0 hour(s)	2.5 hour(s)	1.5 hour(s)	3.0 hour(s)
08/06/22	0.5 hour(s)	0.5 hour(s)	1.5 hour(s)	1.5 hour(s)	-	2.0 hour(s)
08/07/22	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)
08/08/22	2.0 hour(s)	2.0 hour(s)	2.5 hour(s)	4.0 hour(s)	3.0 hour(s)	4.5 hour(s)
08/09/22	3.0 hour(s)	2.0 hour(s)	4.5 hour(s)	3.5 hour(s)	4.5 hour(s)	3.5 hour(s)
08/10/22	2.0 hour(s)	3.5 hour(s)	3.5 hour(s)	5.5 hour(s)	5.0 hour(s)	5.5 hour(s)
08/11/22	4.5 hour(s)	3.5 hour(s)	5.5 hour(s)	6.5 hour(s)	3.0 hour(s)	7.5 hour(s)
08/12/22	3.5 hour(s)	3.5 hour(s)	4.5 hour(s)	3.5 hour(s)	4.5 hour(s)	3.5 hour(s)
08/13/22	-	-	-	-	-	-
08/14/22	-	-	-	-	0.5 hour(s)	-
08/15/22	4.0 hour(s)	2.0 hour(s)	2.0 hour(s)	3.0 hour(s)	1.5 hour(s)	3.0 hour(s)
08/16/22	2.0 hour(s)	2.0 hour(s)	4.0 hour(s)	3.0 hour(s)	1.0 hour(s)	2.5 hour(s)
08/17/22	3.0 hour(s)	3.5 hour(s)	4.0 hour(s)	4.5 hour(s)	2.5 hour(s)	4.5 hour(s)
08/18/22	1.5 hour(s)	1.5 hour(s)	2.0 hour(s)	3.0 hour(s)	11.0 hour(s)	3.0 hour(s)
08/19/22	3.5 hour(s)	3.5 hour(s)	4.0 hour(s)	4.5 hour(s)	4.0 hour(s)	4.5 hour(s)
08/20/22	-	-	-	-	0.5 hour(s)	-
08/21/22	0.5 hour(s)	0.5 hour(s)	1.5 hour(s)	0.5 hour(s)	1.0 hour(s)	0.5 hour(s)
08/22/22	2.5 hour(s)	2.5 hour(s)	3.5 hour(s)	4.5 hour(s)	0.5 hour(s)	4.5 hour(s)
08/23/22	3.5 hour(s)	3.5 hour(s)	4.5 hour(s)	3.5 hour(s)	4.0 hour(s)	3.5 hour(s)
08/24/22	0.5 hour(s)	0.5 hour(s)	1.0 hour(s)	5.0 hour(s)	1.0 hour(s)	5.0 hour(s)
08/25/22	3.0 hour(s)	3.0 hour(s)	3.5 hour(s)	3.0 hour(s)	2.0 hour(s)	3.0 hour(s)
08/26/22	2.5 hour(s)	2.5 hour(s)	2.5 hour(s)	3.5 hour(s)	0.5 hour(s)	3.5 hour(s)
08/27/22	0.5 hour(s)	0.5 hour(s)	1.5 hour(s)	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)
08/28/22	0.5 hour(s)	0.5 hour(s)	2.0 hour(s)	0.5 hour(s)	0.5 hour(s)	1.0 hour(s)
08/29/22	1.5 hour(s)	2.5 hour(s)	5.0 hour(s)	2.5 hour(s)	2.0 hour(s)	2.5 hour(s)
08/30/22	3.0 hour(s)	3.0 hour(s)	4.5 hour(s)	4.5 hour(s)	3.0 hour(s)	6.0 hour(s)
08/31/22	2.5 hour(s)	2.5 hour(s)	4.5 hour(s)	1.0 hour(s)	2.0 hour(s)	1.0 hour(s)
Total	64.0 hour(s)	64.0 hour(s)	91.5 hour(s)	96.0 hour(s)	80.0 hour(s)	97.0 hour(s)

Date	August					
	Kenneth Fujita Vice President	Brendon Barnwell Associate	Christopher Morris Associate	Michael Schwartz Associate	Jonathan Rotbard Analyst	Erik Asplund Analyst
08/01/22	2.0 hour(s)	4.0 hour(s)	6.0 hour(s)	-	5.0 hour(s)	6.0 hour(s)
08/02/22	4.0 hour(s)	5.5 hour(s)	5.5 hour(s)	-	7.5 hour(s)	5.0 hour(s)
08/03/22	1.0 hour(s)	4.5 hour(s)	6.0 hour(s)	-	3.5 hour(s)	4.0 hour(s)
08/04/22	6.0 hour(s)	5.5 hour(s)	7.0 hour(s)	-	4.0 hour(s)	8.0 hour(s)
08/05/22	1.0 hour(s)	1.0 hour(s)	5.0 hour(s)	-	5.5 hour(s)	5.0 hour(s)
08/06/22	1.0 hour(s)	-	6.0 hour(s)	-	7.0 hour(s)	5.0 hour(s)
08/07/22	1.5 hour(s)	1.0 hour(s)	2.5 hour(s)	-	2.0 hour(s)	1.0 hour(s)
08/08/22	2.0 hour(s)	3.0 hour(s)	3.5 hour(s)	-	3.0 hour(s)	3.5 hour(s)
08/09/22	2.0 hour(s)	4.0 hour(s)	5.5 hour(s)	-	6.0 hour(s)	7.0 hour(s)
08/10/22	2.0 hour(s)	5.5 hour(s)	6.0 hour(s)	-	4.5 hour(s)	5.0 hour(s)
08/11/22	2.0 hour(s)	4.5 hour(s)	5.5 hour(s)	-	4.0 hour(s)	6.5 hour(s)
08/12/22	2.5 hour(s)	4.5 hour(s)	5.0 hour(s)	-	5.0 hour(s)	5.5 hour(s)
08/13/22	-	-	4.5 hour(s)	-	3.0 hour(s)	2.5 hour(s)
08/14/22	-	0.5 hour(s)	3.5 hour(s)	-	4.5 hour(s)	4.5 hour(s)
08/15/22	3.0 hour(s)	2.5 hour(s)	3.0 hour(s)	-	3.0 hour(s)	4.0 hour(s)
08/16/22	2.0 hour(s)	4.0 hour(s)	5.0 hour(s)	-	3.5 hour(s)	4.5 hour(s)
08/17/22	2.0 hour(s)	3.5 hour(s)	5.5 hour(s)	-	5.0 hour(s)	5.5 hour(s)
08/18/22	4.0 hour(s)	3.0 hour(s)	9.0 hour(s)	5.0 hour(s)	8.5 hour(s)	10.0 hour(s)
08/19/22	4.0 hour(s)	3.0 hour(s)	5.0 hour(s)	5.5 hour(s)	5.0 hour(s)	6.0 hour(s)
08/20/22	0.5 hour(s)	0.5 hour(s)	3.5 hour(s)	0.5 hour(s)	3.0 hour(s)	2.5 hour(s)
08/21/22	0.5 hour(s)	2.0 hour(s)	2.5 hour(s)	0.5 hour(s)	3.0 hour(s)	2.5 hour(s)
08/22/22	2.5 hour(s)	2.5 hour(s)	3.0 hour(s)	4.0 hour(s)	3.5 hour(s)	3.0 hour(s)
08/23/22	3.0 hour(s)	3.5 hour(s)	4.0 hour(s)	5.0 hour(s)	3.5 hour(s)	4.0 hour(s)
08/24/22	0.5 hour(s)	1.0 hour(s)	4.0 hour(s)	3.0 hour(s)	3.5 hour(s)	4.0 hour(s)
08/25/22	2.5 hour(s)	-	4.5 hour(s)	2.5 hour(s)	4.0 hour(s)	4.5 hour(s)
08/26/22	0.5 hour(s)	-	4.0 hour(s)	3.0 hour(s)	4.0 hour(s)	4.0 hour(s)
08/27/22	-	-	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)
08/28/22	0.5 hour(s)	-	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)
08/29/22	2.0 hour(s)	1.5 hour(s)	3.0 hour(s)	3.5 hour(s)	4.0 hour(s)	5.0 hour(s)
08/30/22	2.0 hour(s)	2.5 hour(s)	6.5 hour(s)	4.0 hour(s)	5.0 hour(s)	5.5 hour(s)
08/31/22	0.5 hour(s)	4.0 hour(s)	8.0 hour(s)	6.5 hour(s)	4.5 hour(s)	4.5 hour(s)
Total	57.0 hour(s)	77.0 hour(s)	143.0 hour(s)	44.0 hour(s)	128.5 hour(s)	139.0 hour(s)

Date	September					
	Jared Dermont Managing Director	Michael DiYanni Managing Director	Brian Tichenor Managing Director	Barak Klein Managing Director	Michael Mestayer Executive Director	Cullen Murphy Executive Director
09/01/22	5.0 hour(s)	2.5 hour(s)	5.0 hour(s)	4.0 hour(s)	3.0 hour(s)	4.0 hour(s)
09/02/22	4.0 hour(s)	4.0 hour(s)	4.0 hour(s)	4.0 hour(s)	3.5 hour(s)	3.5 hour(s)
09/03/22	1.0 hour(s)	-	1.0 hour(s)	-	1.5 hour(s)	-
09/04/22	-	-	-	-	-	-
09/05/22	1.5 hour(s)	1.0 hour(s)	1.5 hour(s)	2.5 hour(s)	1.0 hour(s)	2.0 hour(s)
09/06/22	1.5 hour(s)	0.5 hour(s)	1.5 hour(s)	2.5 hour(s)	2.0 hour(s)	2.5 hour(s)
09/07/22	1.5 hour(s)	1.5 hour(s)	1.5 hour(s)	3.5 hour(s)	3.0 hour(s)	4.0 hour(s)
09/08/22	3.5 hour(s)	0.5 hour(s)	3.5 hour(s)	2.0 hour(s)	5.5 hour(s)	2.0 hour(s)
09/09/22	5.0 hour(s)	5.0 hour(s)	5.0 hour(s)	5.0 hour(s)	3.0 hour(s)	5.0 hour(s)
09/10/22	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)	1.5 hour(s)	1.0 hour(s)
09/11/22	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)	1.0 hour(s)	0.5 hour(s)
09/12/22	4.0 hour(s)	4.0 hour(s)	4.0 hour(s)	4.0 hour(s)	5.0 hour(s)	4.0 hour(s)
09/13/22	12.0 hour(s)	12.0 hour(s)	12.0 hour(s)	12.0 hour(s)	12.0 hour(s)	12.0 hour(s)
09/14/22	12.0 hour(s)	12.0 hour(s)	12.0 hour(s)	12.0 hour(s)	12.0 hour(s)	12.0 hour(s)
09/15/22	12.0 hour(s)	3.0 hour(s)	12.0 hour(s)	12.0 hour(s)	12.0 hour(s)	12.0 hour(s)
09/16/22	12.0 hour(s)	3.0 hour(s)	12.0 hour(s)	12.0 hour(s)	12.0 hour(s)	3.0 hour(s)
09/17/22	1.5 hour(s)	1.5 hour(s)	1.5 hour(s)	3.0 hour(s)	1.5 hour(s)	3.0 hour(s)
09/18/22	2.5 hour(s)	2.5 hour(s)	2.5 hour(s)	4.0 hour(s)	4.0 hour(s)	4.0 hour(s)
09/19/22	12.0 hour(s)	3.0 hour(s)	12.0 hour(s)	12.0 hour(s)	12.0 hour(s)	3.0 hour(s)
09/20/22	12.0 hour(s)	3.0 hour(s)	12.0 hour(s)	12.0 hour(s)	12.0 hour(s)	3.0 hour(s)
09/21/22	-	-	-	-	-	-
09/22/22	12.0 hour(s)	3.0 hour(s)	12.0 hour(s)	12.0 hour(s)	12.0 hour(s)	3.0 hour(s)
09/23/22	2.5 hour(s)	2.5 hour(s)	2.5 hour(s)	4.0 hour(s)	2.0 hour(s)	4.0 hour(s)
09/24/22	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)	2.0 hour(s)	2.0 hour(s)	2.0 hour(s)
09/25/22	3.0 hour(s)	3.0 hour(s)	3.0 hour(s)	3.0 hour(s)	3.0 hour(s)	3.0 hour(s)
09/26/22	-	-	-	-	0.5 hour(s)	-
09/27/22	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)	3.0 hour(s)	1.0 hour(s)
09/28/22	2.0 hour(s)	2.0 hour(s)	2.0 hour(s)	2.0 hour(s)	-	1.0 hour(s)
09/29/22	1.5 hour(s)	1.5 hour(s)	1.5 hour(s)	1.5 hour(s)	2.0 hour(s)	1.5 hour(s)
09/30/22	2.0 hour(s)	2.0 hour(s)	2.0 hour(s)	2.0 hour(s)	1.0 hour(s)	1.5 hour(s)
Total	129.5 hour(s)	76.5 hour(s)	129.5 hour(s)	135.5 hour(s)	133.0 hour(s)	97.5 hour(s)

Date	September					
	Kenneth Fujita Vice President	Brendon Barnwell Associate	Christopher Morris Associate	Michael Schwartz Associate	Jonathan Rotbard Analyst	Erik Asplund Analyst
09/01/22	2.5 hour(s)	4.5 hour(s)	4.0 hour(s)	6.0 hour(s)	8.5 hour(s)	4.0 hour(s)
09/02/22	2.5 hour(s)	4.5 hour(s)	5.0 hour(s)	6.0 hour(s)	5.5 hour(s)	6.0 hour(s)
09/03/22	-	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)	-	1.0 hour(s)
09/04/22	-	-	2.5 hour(s)	-	2.5 hour(s)	1.0 hour(s)
09/05/22	1.0 hour(s)	0.5 hour(s)	3.5 hour(s)	3.0 hour(s)	2.5 hour(s)	3.5 hour(s)
09/06/22	2.0 hour(s)	3.0 hour(s)	6.0 hour(s)	5.5 hour(s)	5.0 hour(s)	6.5 hour(s)
09/07/22	1.5 hour(s)	2.5 hour(s)	4.0 hour(s)	4.0 hour(s)	2.5 hour(s)	3.0 hour(s)
09/08/22	1.5 hour(s)	6.0 hour(s)	3.5 hour(s)	3.5 hour(s)	2.5 hour(s)	3.5 hour(s)
09/09/22	5.0 hour(s)	4.0 hour(s)	5.5 hour(s)	5.5 hour(s)	5.5 hour(s)	5.5 hour(s)
09/10/22	1.5 hour(s)	2.0 hour(s)	2.5 hour(s)	2.5 hour(s)	2.5 hour(s)	2.5 hour(s)
09/11/22	-	0.5 hour(s)	2.0 hour(s)	1.5 hour(s)	1.0 hour(s)	2.0 hour(s)
09/12/22	4.5 hour(s)	4.5 hour(s)	6.5 hour(s)	6.0 hour(s)	7.5 hour(s)	7.0 hour(s)
09/13/22	12.0 hour(s)	12.0 hour(s)	12.0 hour(s)	15.0 hour(s)	12.0 hour(s)	12.0 hour(s)
09/14/22	12.0 hour(s)	12.0 hour(s)	12.0 hour(s)	12.0 hour(s)	12.0 hour(s)	12.0 hour(s)
09/15/22	12.0 hour(s)	12.0 hour(s)	12.0 hour(s)	12.0 hour(s)	12.0 hour(s)	12.0 hour(s)
09/16/22	12.0 hour(s)	12.0 hour(s)	12.0 hour(s)	12.0 hour(s)	12.0 hour(s)	12.0 hour(s)
09/17/22	0.5 hour(s)	2.0 hour(s)	1.5 hour(s)	1.5 hour(s)	1.0 hour(s)	1.5 hour(s)
09/18/22	0.5 hour(s)	2.0 hour(s)	4.5 hour(s)	3.5 hour(s)	2.0 hour(s)	3.5 hour(s)
09/19/22	12.0 hour(s)	12.0 hour(s)	12.0 hour(s)	12.0 hour(s)	12.0 hour(s)	12.0 hour(s)
09/20/22	12.0 hour(s)	12.0 hour(s)	12.0 hour(s)	11.0 hour(s)	12.0 hour(s)	12.0 hour(s)
09/21/22	-	1.5 hour(s)	4.0 hour(s)	2.0 hour(s)	2.0 hour(s)	2.5 hour(s)
09/22/22	12.0 hour(s)	12.0 hour(s)	12.0 hour(s)	12.0 hour(s)	13.0 hour(s)	12.0 hour(s)
09/23/22	1.0 hour(s)	2.5 hour(s)	6.5 hour(s)	7.0 hour(s)	5.0 hour(s)	6.5 hour(s)
09/24/22	0.5 hour(s)	2.0 hour(s)	6.0 hour(s)	5.0 hour(s)	7.0 hour(s)	6.0 hour(s)
09/25/22	1.0 hour(s)	2.0 hour(s)	5.0 hour(s)	5.0 hour(s)	4.0 hour(s)	5.0 hour(s)
09/26/22	-	-	1.0 hour(s)	-	0.5 hour(s)	1.0 hour(s)
09/27/22	0.5 hour(s)	1.0 hour(s)	1.5 hour(s)	2.5 hour(s)	4.0 hour(s)	2.5 hour(s)
09/28/22	-	-	3.5 hour(s)	0.5 hour(s)	1.0 hour(s)	2.5 hour(s)
09/29/22	1.5 hour(s)	1.0 hour(s)	1.5 hour(s)	1.5 hour(s)	1.5 hour(s)	1.5 hour(s)
09/30/22	1.5 hour(s)	2.0 hour(s)	2.5 hour(s)	2.5 hour(s)	2.5 hour(s)	2.5 hour(s)
Total	113.0 hour(s)	133.0 hour(s)	167.5 hour(s)	161.5 hour(s)	161.0 hour(s)	164.5 hour(s)

Professional	Date	Hours	Description	Person
Erik Asplund	8/1/2022	1.0 hour(s)	Calls with potential investors	EA
Erik Asplund	8/1/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	EA
Erik Asplund	8/1/2022	0.5 hour(s)	Legal discussion with Coinify counsel, Voyager, and Moelis	EA
Erik Asplund	8/1/2022	0.5 hour(s)	Diligence discussion with Voyager	EA
Erik Asplund	8/1/2022	2.0 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	8/1/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	EA
Erik Asplund	8/1/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	EA
Brendon Barnwell	8/1/2022	1.5 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Brendon Barnwell	8/1/2022	2.0 hour(s)	Analysis re retention, UCC comments, UST comments; internal discussions re same	BB
Brendon Barnwell	8/1/2022	0.5 hour(s)	Reviewed supplemental bidding procedures declaration	BB
Michael DiYanni	8/1/2022	1.0 hour(s)	Calls with potential investors	MD
Michael DiYanni	8/1/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MD
Michael DiYanni	8/1/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	MD
Michael Mestayer	8/1/2022	0.5 hour(s)	Diligence call with Voyager	MM
Michael Mestayer	8/1/2022	0.5 hour(s)	Legal discussion with Coinify counsel, Voyager, and Moelis	MM
Michael Mestayer	8/1/2022	2.0 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/1/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MM
Barak Klein	8/1/2022	2.0 hour(s)	Calls with potential investors	BK
Barak Klein	8/1/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	BK
Barak Klein	8/1/2022	2.0 hour(s)	Review of documents and communications with parties	BK
Barak Klein	8/1/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	BK
Jonathan Rotbard	8/1/2022	1.0 hour(s)	Internal diligence discussion	JR
Jonathan Rotbard	8/1/2022	1.0 hour(s)	Meetings with buyers	JR
Jonathan Rotbard	8/1/2022	1.5 hour(s)	Administrative tasks	JR
Jonathan Rotbard	8/1/2022	1.0 hour(s)	Advisor call	JR
Jonathan Rotbard	8/1/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jared Dermont	8/1/2022	1.0 hour(s)	Calls with potential investors	JD
Jared Dermont	8/1/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	JD
Jared Dermont	8/1/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	JD
Cullen Murphy	8/1/2022	1.0 hour(s)	Calls with potential investors	CM
Cullen Murphy	8/1/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CM
Cullen Murphy	8/1/2022	2.0 hour(s)	Review of documents and communications with parties	CM
Cullen Murphy	8/1/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	CM
Kenneth Fujita	8/1/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	KF
Kenneth Fujita	8/1/2022	0.5 hour(s)	Legal discussion with Coinify counsel, Voyager, and Moelis	KF
Kenneth Fujita	8/1/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	KF
Brian Tichenor	8/1/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	BT
Brian Tichenor	8/1/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	BT
Christopher Morris	8/1/2022	1.0 hour(s)	Calls with potential investors	CH
Christopher Morris	8/1/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CH
Christopher Morris	8/1/2022	0.5 hour(s)	Legal discussion with Coinify counsel, Voyager, and Moelis	CH
Christopher Morris	8/1/2022	0.5 hour(s)	Diligence discussion with Voyager	CH
Christopher Morris	8/1/2022	1.0 hour(s)	General administrative / scheduling functions	CH
Christopher Morris	8/1/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	CH
Christopher Morris	8/1/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	CH
Christopher Morris	8/1/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CH
Erik Asplund	8/2/2022	0.5 hour(s)	Discussion with Moelis team on term sheet construct	EA
Erik Asplund	8/2/2022	0.5 hour(s)	Calls with potential investors	EA
Erik Asplund	8/2/2022	0.5 hour(s)	Strategy meeting with Coinify and Moelis	EA
Erik Asplund	8/2/2022	0.5 hour(s)	Meeting with BRG, Moelis and Coinify to discuss funding requirement	EA
Erik Asplund	8/2/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss the draft APA and plan term	EA
Erik Asplund	8/2/2022	0.5 hour(s)	Discussion with Moelis team to outline materials for the UCC	EA
Erik Asplund	8/2/2022	1.0 hour(s)	Created UCC materials	EA
Erik Asplund	8/2/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	EA
Erik Asplund	8/2/2022	0.5 hour(s)	Discussion with Moelis team on how to term sheet construct	EA
Brendon Barnwell	8/2/2022	1.5 hour(s)	Reviewed supplemental bidding procedures declaration; communications re same	BB
Brendon Barnwell	8/2/2022	2.0 hour(s)	Analysis re retention, UCC comments, UST comments; internal discussions re same	BB
Brendon Barnwell	8/2/2022	1.0 hour(s)	Analysis re FBO distribution; communications re same	BB
Brendon Barnwell	8/2/2022	1.0 hour(s)	Internal discussions and discussions with company advisors re plan/sale process	BB
Michael DiYanni	8/2/2022	0.5 hour(s)	Discussion with Moelis team on term sheet construct	MD
Michael DiYanni	8/2/2022	0.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	8/2/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss the draft APA and plan term	MD
Michael DiYanni	8/2/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	MD
Michael DiYanni	8/2/2022	0.5 hour(s)	Discussion with Moelis team on term sheet construct	MD
Michael Mestayer	8/2/2022	2.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/2/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and BRG	MM
Michael Mestayer	8/2/2022	0.5 hour(s)	Moelis discussion on Coinify	MM
Michael Mestayer	8/2/2022	0.5 hour(s)	Internal bidding discussion	MM
Barak Klein	8/2/2022	0.5 hour(s)	Discussion with Moelis team on term sheet construct	BK
Barak Klein	8/2/2022	1.5 hour(s)	Calls with potential investors	BK
Barak Klein	8/2/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss the draft APA and plan term	BK
Barak Klein	8/2/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	BK
Barak Klein	8/2/2022	0.5 hour(s)	Discussion with Moelis team on term sheet construct	BK
Barak Klein	8/2/2022	1.5 hour(s)	Review of emails and communications re: bids	BK
Jonathan Rotbard	8/2/2022	1.0 hour(s)	Internal diligence discussion	JR
Jonathan Rotbard	8/2/2022	0.5 hour(s)	Meetings with buyers	JR

Jonathan Rotbard	8/2/2022	1.0 hour(s)	Meetings with Coinify	JR
Jonathan Rotbard	8/2/2022	0.5 hour(s)	APA discussion with counsel	JR
Jonathan Rotbard	8/2/2022	1.0 hour(s)	Internal term sheet discussion	JR
Jonathan Rotbard	8/2/2022	0.5 hour(s)	Internal process call	JR
Jonathan Rotbard	8/2/2022	3.0 hour(s)	Work on UCC presentation	JR
Jared Dermont	8/2/2022	0.5 hour(s)	Discussion with Moelis team on term sheet construct	JD
Jared Dermont	8/2/2022	0.5 hour(s)	Calls with potential investors	JD
Jared Dermont	8/2/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss the draft APA and plan term	JD
Jared Dermont	8/2/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	JD
Jared Dermont	8/2/2022	0.5 hour(s)	Discussion with Moelis team on term sheet construct	JD
Cullen Murphy	8/2/2022	0.5 hour(s)	Discussion with Moelis team on term sheet construct	CM
Cullen Murphy	8/2/2022	1.5 hour(s)	Calls with potential investors	CM
Cullen Murphy	8/2/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss the draft APA and plan term	CM
Cullen Murphy	8/2/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	CM
Cullen Murphy	8/2/2022	0.5 hour(s)	Discussion with Moelis team on term sheet construct	CM
Cullen Murphy	8/2/2022	1.0 hour(s)	Review of emails and communications re: bidders	CM
Kenneth Fujita	8/2/2022	0.5 hour(s)	Discussion with Moelis team on term sheet construct	KF
Kenneth Fujita	8/2/2022	0.5 hour(s)	Strategy meeting with Coinify and Moelis	KF
Kenneth Fujita	8/2/2022	0.5 hour(s)	Meeting with BRG, Moelis and Coinify to discuss funding requirement	KF
Kenneth Fujita	8/2/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss the draft APA and plan term	KF
Kenneth Fujita	8/2/2022	0.5 hour(s)	Discussion with Moelis team to outline materials for the UCC	KF
Kenneth Fujita	8/2/2022	0.5 hour(s)	Reviewed UCC materials	KF
Kenneth Fujita	8/2/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	KF
Kenneth Fujita	8/2/2022	0.5 hour(s)	Discussion with Moelis team on term sheet construct	KF
Brian Tichenor	8/2/2022	0.5 hour(s)	Discussion with Moelis team on term sheet construct	BT
Brian Tichenor	8/2/2022	1.0 hour(s)	Calls with potential investors	BT
Brian Tichenor	8/2/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss the draft APA and plan term	BT
Brian Tichenor	8/2/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	BT
Brian Tichenor	8/2/2022	0.5 hour(s)	Discussion with Moelis team on term sheet construct	BT
Brian Tichenor	8/2/2022	1.0 hour(s)	Moelis senior banker weekly discussion	BT
Christopher Morris	8/2/2022	0.5 hour(s)	Calls with potential investors	CH
Christopher Morris	8/2/2022	0.5 hour(s)	Strategy meeting with Coinify and Moelis	CH
Christopher Morris	8/2/2022	0.5 hour(s)	Meeting with BRG, Moelis and Coinify to discuss funding requirement	CH
Christopher Morris	8/2/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss the draft APA and plan term	CH
Christopher Morris	8/2/2022	0.5 hour(s)	Discussion with Moelis team to outline materials for the UCC	CH
Christopher Morris	8/2/2022	2.0 hour(s)	Created UCC materials	CH
Christopher Morris	8/2/2022	0.5 hour(s)	Diligence discussion with broader Moelis team	CH
Christopher Morris	8/2/2022	0.5 hour(s)	Discussion with Moelis team on term sheet construct	CH
Erik Asplund	8/3/2022	1.0 hour(s)	Investor calls with buyer and Voyager	EA
Erik Asplund	8/3/2022	1.5 hour(s)	Investor calls with buyer and Coinify	EA
Erik Asplund	8/3/2022	0.5 hour(s)	Calls with potential investors	EA
Erik Asplund	8/3/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	EA
Erik Asplund	8/3/2022	0.5 hour(s)	Review of UST comments and responses	EA
Brendon Barnwell	8/3/2022	1.0 hour(s)	Calls with company and advisors re Coinify	BB
Brendon Barnwell	8/3/2022	2.5 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Brendon Barnwell	8/3/2022	1.0 hour(s)	Prep for hearing	BB
Michael DiYanni	8/3/2022	1.0 hour(s)	Investor calls with buyer and Voyager	MD
Michael DiYanni	8/3/2022	0.5 hour(s)	Calls with potential investors	MD
Michael Mestayer	8/3/2022	1.0 hour(s)	Regulatory discussion with a potential bidder	MM
Michael Mestayer	8/3/2022	1.5 hour(s)	Investor calls with buyer and Coinify	MM
Michael Mestayer	8/3/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/3/2022	0.5 hour(s)	Weekly update call with the UCC	MM
Michael Mestayer	8/3/2022	0.5 hour(s)	Internal call on court filings	MM
Barak Klein	8/3/2022	1.0 hour(s)	Investor calls with buyer and Voyager	BK
Barak Klein	8/3/2022	0.5 hour(s)	Calls with potential investors	BK
Barak Klein	8/3/2022	1.5 hour(s)	Calls and review of documents re auction process	BK
Jonathan Rotbard	8/3/2022	0.5 hour(s)	Internal diligence discussion	JR
Jonathan Rotbard	8/3/2022	3.0 hour(s)	Meetings with buyers	JR
Jared Dermont	8/3/2022	1.0 hour(s)	Investor calls with buyer and Voyager	JD
Cullen Murphy	8/3/2022	1.0 hour(s)	Investor calls with buyer and Voyager	CM
Cullen Murphy	8/3/2022	0.5 hour(s)	Calls with potential investors	CM
Cullen Murphy	8/3/2022	1.5 hour(s)	Calls and review of documents re auction process	CM
Kenneth Fujita	8/3/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	KF
Kenneth Fujita	8/3/2022	0.5 hour(s)	Review of UST comments and responses	KF
Brian Tichenor	8/3/2022	1.0 hour(s)	Investor calls with buyer and Voyager	BT
Brian Tichenor	8/3/2022	1.0 hour(s)	Calls with potential investors	BT
Christopher Morris	8/3/2022	1.0 hour(s)	Investor calls with buyer and Voyager	CH
Christopher Morris	8/3/2022	1.5 hour(s)	Investor calls with buyer and Coinify	CH
Christopher Morris	8/3/2022	1.5 hour(s)	Calls with potential investors	CH
Christopher Morris	8/3/2022	0.5 hour(s)	Coinify financing discussion	CH
Christopher Morris	8/3/2022	0.5 hour(s)	Diligence discussion with junior Moelis team	CH
Christopher Morris	8/3/2022	1.0 hour(s)	Review of UST comments and responses	CH
Erik Asplund	8/4/2022	2.0 hour(s)	Investor meeting with buyer and Moelis	EA
Erik Asplund	8/4/2022	4.5 hour(s)	Second day court hearing	EA
Erik Asplund	8/4/2022	1.5 hour(s)	General administrative / scheduling functions	EA
Brendon Barnwell	8/4/2022	0.5 hour(s)	Call with company re Coinify	BB
Brendon Barnwell	8/4/2022	3.0 hour(s)	Second day hearing	BB
Brendon Barnwell	8/4/2022	2.0 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Michael DiYanni	8/4/2022	2.0 hour(s)	Investor meeting with buyer and Moelis	MD

Michael DiYanni	8/4/2022	4.5 hour(s)	Second day court hearing	MD
Michael Mestayer	8/4/2022	0.5 hour(s)	Coinify proposal discussion	MM
Michael Mestayer	8/4/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/4/2022	4.5 hour(s)	Second day hearing	MM
Michael Mestayer	8/4/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/4/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/4/2022	0.5 hour(s)	Calls with potential investors	MM
Barak Klein	8/4/2022	2.0 hour(s)	Investor meeting with buyer and Moelis	BK
Barak Klein	8/4/2022	1.0 hour(s)	Review of materials for process	BK
Barak Klein	8/4/2022	4.5 hour(s)	Second day court hearing	BK
Jonathan Rotbard	8/4/2022	1.0 hour(s)	Administrative tasks	JR
Jonathan Rotbard	8/4/2022	2.0 hour(s)	Court hearing	JR
Jonathan Rotbard	8/4/2022	1.0 hour(s)	Meetings with buyers	JR
Jared Dermont	8/4/2022	2.0 hour(s)	Investor meeting with buyer and Moelis	JD
Jared Dermont	8/4/2022	4.5 hour(s)	Second day court hearing	JD
Cullen Murphy	8/4/2022	2.0 hour(s)	Investor meeting with buyer and Moelis	CM
Cullen Murphy	8/4/2022	2.0 hour(s)	Review of materials for process	CM
Cullen Murphy	8/4/2022	2.0 hour(s)	Second day court hearing	CM
Kenneth Fujita	8/4/2022	4.5 hour(s)	Second day court hearing	KF
Kenneth Fujita	8/4/2022	1.5 hour(s)	General administrative / scheduling functions	KF
Brian Tichenor	8/4/2022	2.0 hour(s)	Investor meeting with buyer and Moelis	BT
Brian Tichenor	8/4/2022	4.5 hour(s)	Second day court hearing	BT
Brian Tichenor	8/4/2022	1.0 hour(s)	Calls with potential investors	BT
Christopher Morris	8/4/2022	2.0 hour(s)	Investor meeting with buyer and Moelis	CH
Christopher Morris	8/4/2022	4.5 hour(s)	Second day court hearing	CH
Christopher Morris	8/4/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Erik Asplund	8/5/2022	0.5 hour(s)	Diligence discussion with Voyager	EA
Erik Asplund	8/5/2022	3.0 hour(s)	Financial analysis of a potential bidder	EA
Erik Asplund	8/5/2022	0.5 hour(s)	Discussion with Moelis MD and associate on balance sheet analysis	EA
Erik Asplund	8/5/2022	0.5 hour(s)	Calls with potential investors	EA
Erik Asplund	8/5/2022	0.5 hour(s)	Calls with potential investors and Voyager	EA
Brendon Barnwell	8/5/2022	1.0 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Michael DiYanni	8/5/2022	0.5 hour(s)	Discussion with Moelis team on balance sheet analysis	MD
Michael DiYanni	8/5/2022	0.5 hour(s)	Calls with potential investors	MD
Michael Mestayer	8/5/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/5/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/5/2022	0.5 hour(s)	Calls with potential investors	MM
Barak Klein	8/5/2022	0.5 hour(s)	Discussion with Moelis team on balance sheet analysis	BK
Barak Klein	8/5/2022	0.5 hour(s)	Calls with potential investors	BK
Barak Klein	8/5/2022	1.5 hour(s)	Calls and communications with stakeholders in process	BK
Jonathan Rotbard	8/5/2022	4.0 hour(s)	Potential buyer model analysis	JR
Jonathan Rotbard	8/5/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	8/5/2022	1.0 hour(s)	Meetings with buyers	JR
Jared Dermont	8/5/2022	0.5 hour(s)	Discussion with Moelis team on balance sheet analysis	JD
Cullen Murphy	8/5/2022	1.0 hour(s)	Discussion with Moelis team on balance sheet analysis and review thereof	CM
Cullen Murphy	8/5/2022	0.5 hour(s)	Calls with potential investors	CM
Cullen Murphy	8/5/2022	1.5 hour(s)	Calls and communications with stakeholders in process	CM
Kenneth Fujita	8/5/2022	1.0 hour(s)	Financial analysis of a potential bidder	KF
Brian Tichenor	8/5/2022	0.5 hour(s)	Discussion with Moelis team on balance sheet analysis	BT
Brian Tichenor	8/5/2022	1.5 hour(s)	Calls with potential investors	BT
Christopher Morris	8/5/2022	0.5 hour(s)	Diligence discussion with Voyager	CH
Christopher Morris	8/5/2022	3.0 hour(s)	Financial analysis of a potential bidder	CH
Christopher Morris	8/5/2022	0.5 hour(s)	Discussion with Moelis MD and associate on balance sheet analysis	CH
Christopher Morris	8/5/2022	0.5 hour(s)	Calls with potential investors	CH
Christopher Morris	8/5/2022	0.5 hour(s)	Calls with potential investors and Voyager	CH
Erik Asplund	8/6/2022	4.0 hour(s)	Created UCC materials	EA
Erik Asplund	8/6/2022	1.0 hour(s)	Constructed a coin overlap analysis between a potential bidder and Voyager	EA
Michael DiYanni	8/6/2022	0.5 hour(s)	Reviewed coin overlap analysis between a potential bidder and Voyager	MD
Barak Klein	8/6/2022	0.5 hour(s)	Reviewed coin overlap analysis between a potential bidder and Voyager	BK
Barak Klein	8/6/2022	1.0 hour(s)	Calls with stakeholder and review of documents	BK
Jonathan Rotbard	8/6/2022	2.0 hour(s)	Analysis of potential bidder's coin support	JR
Jonathan Rotbard	8/6/2022	5.0 hour(s)	Work on UCC presentation	JR
Jared Dermont	8/6/2022	0.5 hour(s)	Reviewed coin overlap analysis between a potential bidder and Voyager	JD
Cullen Murphy	8/6/2022	0.5 hour(s)	Reviewed coin overlap analysis between a potential bidder and Voyager	CM
Cullen Murphy	8/6/2022	1.5 hour(s)	Calls with stakeholder and review of documents	CM
Kenneth Fujita	8/6/2022	1.0 hour(s)	Reviewed UCC materials	KF
Brian Tichenor	8/6/2022	0.5 hour(s)	Reviewed coin offerings between a potential bidder and Voyager	BT
Brian Tichenor	8/6/2022	1.0 hour(s)	Calls with potential investors	BT
Christopher Morris	8/6/2022	5.0 hour(s)	Created UCC materials	CH
Christopher Morris	8/6/2022	1.0 hour(s)	Analyzed the coin offerings between a potential bidder and Voyager	CH
Erik Asplund	8/7/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss the draft APA and plan term	EA
Erik Asplund	8/7/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss the requested legal documents	EA
Brendon Barnwell	8/7/2022	1.0 hour(s)	Calls with advisors re plan/sale process	BB
Michael DiYanni	8/7/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss the draft APA and plan term	MD
Michael DiYanni	8/7/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss requested legal documents	MD
Michael Mestayer	8/7/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis	MM
Michael Mestayer	8/7/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis	MM
Barak Klein	8/7/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss the draft APA and plan term	BK
Barak Klein	8/7/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss requested legal documents	BK

Jonathan Rotbard	8/7/2022	1.0 hour(s)	Work on board materials	JR
Jonathan Rotbard	8/7/2022	1.0 hour(s)	APA discussion with counsel	JR
Jared Dermont	8/7/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss the draft APA and plan term	JD
Jared Dermont	8/7/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss requested legal documents	JD
Cullen Murphy	8/7/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss the draft APA and plan term	CM
Cullen Murphy	8/7/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss requested legal documents	CM
Kenneth Fujita	8/7/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss the draft APA and plan term	KF
			Discussion with Kirkland & Ellis and Moelis to discuss the requested sources and uses	
Kenneth Fujita	8/7/2022	0.5 hour(s)	summary	KF
Kenneth Fujita	8/7/2022	0.5 hour(s)	Reviewed side-by-side comparison bid summary	KF
Brian Tichenor	8/7/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss the draft APA and plan term	BT
Brian Tichenor	8/7/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss requested legal documents	BT
Christopher Morris	8/7/2022	0.5 hour(s)	Discussion with Kirkland & Ellis and Moelis to discuss the draft APA and plan term	CH
			Discussion with Kirkland & Ellis and Moelis to discuss the requested sources and uses	
Christopher Morris	8/7/2022	0.5 hour(s)	summary	CH
Christopher Morris	8/7/2022	1.5 hour(s)	Finalized side-by-side comparison bid summary	CH
Erik Asplund	8/8/2022	1.0 hour(s)	Calls with potential investors	EA
Erik Asplund	8/8/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	EA
Erik Asplund	8/8/2022	0.5 hour(s)	Discussion with BRG and Coinify on Coinify's cash situation	EA
Erik Asplund	8/8/2022	0.5 hour(s)	Diligence discussion with Voyager	EA
Erik Asplund	8/8/2022	0.5 hour(s)	Discussion between a potential buyer and Voyager on their diligence request	EA
Brendon Barnwell	8/8/2022	2.0 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Brendon Barnwell	8/8/2022	1.0 hour(s)	Call with UCC	BB
Michael DiYanni	8/8/2022	1.0 hour(s)	Calls with potential investors	MD
Michael DiYanni	8/8/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	MD
Michael Mestayer	8/8/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/8/2022	0.5 hour(s)	Diligence call with Voyager	MM
Michael Mestayer	8/8/2022	1.0 hour(s)	Call with UCC	MM
Michael Mestayer	8/8/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/8/2022	0.5 hour(s)	Calls with potential investors	MM
Barak Klein	8/8/2022	1.0 hour(s)	Prep for calls and review of documents	BK
Barak Klein	8/8/2022	1.0 hour(s)	Calls with potential investors	BK
Barak Klein	8/8/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	BK
Barak Klein	8/8/2022	1.0 hour(s)	Calls with stakeholders and communications with same	BK
Jonathan Rotbard	8/8/2022	0.5 hour(s)	Diligence discussion with Voyager	JR
Jonathan Rotbard	8/8/2022	2.0 hour(s)	Meetings with buyers	JR
Jonathan Rotbard	8/8/2022	0.5 hour(s)	Discussion with BRG and Coinify	JR
Jared Dermont	8/8/2022	1.0 hour(s)	Calls with potential investors	JD
Jared Dermont	8/8/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	JD
Cullen Murphy	8/8/2022	1.5 hour(s)	Prep for calls and review of documents	CM
Cullen Murphy	8/8/2022	1.0 hour(s)	Calls with potential investors	CM
Cullen Murphy	8/8/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	CM
Cullen Murphy	8/8/2022	1.0 hour(s)	Calls with stakeholders and communications with same	CM
Kenneth Fujita	8/8/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	KF
Kenneth Fujita	8/8/2022	0.5 hour(s)	Discussion with BRG and Coinify on Coinify's cash situation	KF
Kenneth Fujita	8/8/2022	0.5 hour(s)	Discussion between a potential buyer and Voyager on their diligence request	KF
Brian Tichenor	8/8/2022	1.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	8/8/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	BT
Christopher Morris	8/8/2022	1.0 hour(s)	Calls with potential investors	CH
Christopher Morris	8/8/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	CH
Christopher Morris	8/8/2022	0.5 hour(s)	Discussion with BRG and Coinify on Coinify's cash situation	CH
Christopher Morris	8/8/2022	0.5 hour(s)	Diligence discussion with Voyager	CH
Christopher Morris	8/8/2022	0.5 hour(s)	Discussion between a potential buyer and Voyager on their diligence request	CH
Erik Asplund	8/9/2022	0.5 hour(s)	Voyager sale process update call with Kirkland & Ellis and Moelis	EA
Erik Asplund	8/9/2022	0.5 hour(s)	Call with BRG and Moelis to discuss Coinify sale process	EA
Erik Asplund	8/9/2022	1.0 hour(s)	Management Presentation between buyer and Coinify	EA
Erik Asplund	8/9/2022	1.0 hour(s)	Diligence discussion with broader Voyager team	EA
Erik Asplund	8/9/2022	1.0 hour(s)	Feedback call with a potential investor to discuss their proposal	EA
Erik Asplund	8/9/2022	3.0 hour(s)	General administrative / scheduling functions	EA
Brendon Barnwell	8/9/2022	1.0 hour(s)	Calls with advisors re plan/sale process	BB
Brendon Barnwell	8/9/2022	1.0 hour(s)	Calls with company and advisors re process, diligence	BB
Brendon Barnwell	8/9/2022	2.0 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Michael DiYanni	8/9/2022	0.5 hour(s)	Voyager sale process update call with Kirkland & Ellis and Moelis	MD
Michael DiYanni	8/9/2022	0.5 hour(s)	Call with BRG and Moelis to discuss Coinify sale process	MD
Michael DiYanni	8/9/2022	1.0 hour(s)	Feedback call with a potential investor to discuss their proposal	MD
Michael Mestayer	8/9/2022	0.5 hour(s)	Sale process update call	MM
Michael Mestayer	8/9/2022	1.0 hour(s)	Call with Coinify and Moelis	MM
Michael Mestayer	8/9/2022	1.0 hour(s)	Investor calls with buyer and Coinify	MM
Michael Mestayer	8/9/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/9/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/9/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/9/2022	0.5 hour(s)	Calls with potential investors	MM
Barak Klein	8/9/2022	0.5 hour(s)	Voyager sale process update call with Kirkland & Ellis and Moelis	BK
Barak Klein	8/9/2022	1.0 hour(s)	Feedback call with a potential investor to discuss their proposal	BK
Barak Klein	8/9/2022	2.0 hour(s)	Review of documents, calls with advisors, review of communications	BK
Jonathan Rotbard	8/9/2022	2.0 hour(s)	Administrative tasks	JR
Jonathan Rotbard	8/9/2022	1.0 hour(s)	Meetings with buyers	JR
Jonathan Rotbard	8/9/2022	0.5 hour(s)	Process call with counsel	JR
Jonathan Rotbard	8/9/2022	0.5 hour(s)	Discussion with BRG and Coinify	JR
Jonathan Rotbard	8/9/2022	1.0 hour(s)	Management Presentation with potential buyer	JR
Jonathan Rotbard	8/9/2022	1.0 hour(s)	Recurring diligence discussion with Voyager	JR
Jared Dermont	8/9/2022	0.5 hour(s)	Voyager sale process update call with Kirkland & Ellis and Moelis	JD

Jared Dermont	8/9/2022	0.5 hour(s)	Call with BRG and Moelis to discuss Coinify sale process	JD
Jared Dermont	8/9/2022	1.0 hour(s)	Feedback call with a potential investor to discuss their proposal	JD
Jared Dermont	8/9/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	JD
Cullen Murphy	8/9/2022	0.5 hour(s)	Voyager sale process update call with Kirkland & Ellis and Moelis	CM
Cullen Murphy	8/9/2022	1.0 hour(s)	Feedback call with a potential investor to discuss their proposal	CM
Cullen Murphy	8/9/2022	2.0 hour(s)	Review of documents, calls with advisors, review of communications	CM
Kenneth Fujita	8/9/2022	0.5 hour(s)	Voyager sale process update call with Kirkland & Ellis and Moelis	KF
Kenneth Fujita	8/9/2022	0.5 hour(s)	Call with BRG and Moelis to discuss Coinify sale process	KF
Kenneth Fujita	8/9/2022	1.0 hour(s)	Feedback call with a potential investor to discuss their proposal	KF
Brian Tichenor	8/9/2022	0.5 hour(s)	Voyager sale process update call with Kirkland & Ellis and Moelis	BT
Brian Tichenor	8/9/2022	0.5 hour(s)	Call with BRG and Moelis to discuss Coinify sale process	BT
Brian Tichenor	8/9/2022	1.0 hour(s)	Feedback call with a potential investor to discuss their proposal	BT
Brian Tichenor	8/9/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	BT
Brian Tichenor	8/9/2022	0.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	8/9/2022	1.0 hour(s)	Moelis senior banker weekly discussion	BT
Christopher Morris	8/9/2022	0.5 hour(s)	Voyager sale process update call with Kirkland & Ellis and Moelis	CH
Christopher Morris	8/9/2022	0.5 hour(s)	Call with BRG and Moelis to discuss Coinify sale process	CH
Christopher Morris	8/9/2022	1.0 hour(s)	Management Presentation between buyer and Coinify	CH
Christopher Morris	8/9/2022	1.0 hour(s)	Diligence discussion with broader Voyager team	CH
Christopher Morris	8/9/2022	1.0 hour(s)	Feedback call with a potential investor to discuss their proposal	CH
Christopher Morris	8/9/2022	1.5 hour(s)	General administrative / scheduling functions	CH
Erik Asplund	8/10/2022	1.5 hour(s)	Calls with potential investors	EA
Erik Asplund	8/10/2022	0.5 hour(s)	Diligence discussion with broader Voyager team	EA
Erik Asplund	8/10/2022	0.5 hour(s)	Business plan discussion with BRG and junior Moelis team	EA
Erik Asplund	8/10/2022	0.5 hour(s)	Meeting with BRG, Moelis and Voyager to discuss the crypto overview pages	EA
Erik Asplund	8/10/2022	0.5 hour(s)	Meeting with BRG, Moelis and Voyager to discuss the cash distribution plan	EA
Erik Asplund	8/10/2022	0.5 hour(s)	Meeting with BRG and Moelis to discuss agenda for upcoming call with Voyager	EA
Erik Asplund	8/10/2022	1.0 hour(s)	Calls with potential investors and Voyager	EA
Brendon Barnwell	8/10/2022	3.5 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Brendon Barnwell	8/10/2022	2.0 hour(s)	Calls with company and advisors re business plan; weekly call	BB
Michael DiYanni	8/10/2022	1.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	8/10/2022	0.5 hour(s)	Meeting with BRG, Moelis and Voyager to discuss the crypto overview pages	MD
Michael DiYanni	8/10/2022	0.5 hour(s)	Meeting with BRG, Moelis and Voyager to discuss the cash distribution plan	MD
Michael DiYanni	8/10/2022	1.0 hour(s)	Calls with potential investors and Voyager	MD
Michael Mestayer	8/10/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/10/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/10/2022	0.5 hour(s)	Diligence call with Voyager	MM
Michael Mestayer	8/10/2022	0.5 hour(s)	Call with BRG	MM
Michael Mestayer	8/10/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/10/2022	0.5 hour(s)	Call with BRG to align on future discussion with broader Voyager team	MM
Michael Mestayer	8/10/2022	1.0 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/10/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/10/2022	0.5 hour(s)	Call with Voyager	MM
Barak Klein	8/10/2022	1.5 hour(s)	Calls with potential investors	BK
Barak Klein	8/10/2022	0.5 hour(s)	Meeting with BRG, Moelis and Voyager to discuss the crypto overview pages	BK
Barak Klein	8/10/2022	0.5 hour(s)	Meeting with BRG, Moelis and Voyager to discuss the cash distribution plan	BK
Barak Klein	8/10/2022	1.0 hour(s)	Calls with potential investors and Voyager	BK
Barak Klein	8/10/2022	2.0 hour(s)	Preparation for meetings, calls with advisors, review of analysis re: auction	BK
Jonathan Rotbard	8/10/2022	2.0 hour(s)	Discussion of business plan and other items with BRG	JR
Jonathan Rotbard	8/10/2022	2.0 hour(s)	Meetings with buyers	JR
Jonathan Rotbard	8/10/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jared Dermont	8/10/2022	0.5 hour(s)	Meeting with BRG, Moelis and Voyager to discuss the crypto overview pages	JD
Jared Dermont	8/10/2022	0.5 hour(s)	Meeting with BRG, Moelis and Voyager to discuss the cash distribution plan	JD
Jared Dermont	8/10/2022	1.0 hour(s)	Calls with potential investors and Voyager	JD
Cullen Murphy	8/10/2022	1.5 hour(s)	Calls with potential investors	CM
Cullen Murphy	8/10/2022	0.5 hour(s)	Meeting with BRG, Moelis and Voyager to discuss the crypto overview pages	CM
Cullen Murphy	8/10/2022	0.5 hour(s)	Meeting with BRG, Moelis and Voyager to discuss the cash distribution plan	CM
Cullen Murphy	8/10/2022	1.0 hour(s)	Calls with potential investors and Voyager	CM
Cullen Murphy	8/10/2022	2.0 hour(s)	Preparation for meetings, calls with advisors, review of analysis re: auction	CM
Kenneth Fujita	8/10/2022	0.5 hour(s)	Business plan discussion with BRG and junior Moelis team	KF
Kenneth Fujita	8/10/2022	0.5 hour(s)	Meeting with BRG, Moelis and Voyager to discuss the crypto overview pages	KF
Kenneth Fujita	8/10/2022	0.5 hour(s)	Meeting with BRG, Moelis and Voyager to discuss the cash distribution plan	KF
Kenneth Fujita	8/10/2022	0.5 hour(s)	Meeting with BRG and Moelis to discuss agenda for upcoming call with Voyager	KF
Brian Tichenor	8/10/2022	1.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	8/10/2022	0.5 hour(s)	Meeting with BRG, Moelis and Voyager to discuss the crypto overview pages	BT
Brian Tichenor	8/10/2022	0.5 hour(s)	Meeting with BRG, Moelis and Voyager to discuss the cash distribution plan	BT
Brian Tichenor	8/10/2022	1.0 hour(s)	Calls with potential investors and Voyager	BT
Christopher Morris	8/10/2022	2.5 hour(s)	Calls with potential investors	CH
Christopher Morris	8/10/2022	0.5 hour(s)	Diligence discussion with broader Voyager team	CH
Christopher Morris	8/10/2022	0.5 hour(s)	Business plan discussion with BRG and junior Moelis team	CH
Christopher Morris	8/10/2022	0.5 hour(s)	Meeting with BRG, Moelis and Voyager to discuss the crypto overview pages	CH
Christopher Morris	8/10/2022	0.5 hour(s)	Meeting with BRG, Moelis and Voyager to discuss the cash distribution plan	CH
Christopher Morris	8/10/2022	0.5 hour(s)	Meeting with BRG and Moelis to discuss agenda for upcoming call with Voyager	CH
Christopher Morris	8/10/2022	1.0 hour(s)	Calls with potential investors and Voyager	CH
Erik Asplund	8/11/2022	0.5 hour(s)	Voyager sale process update call with Kirkland & Ellis and Moelis	EA
Erik Asplund	8/11/2022	0.5 hour(s)	Calls with potential investors	EA
Erik Asplund	8/11/2022	0.5 hour(s)	Discussion between junior Moelis team and a 3rd party advisor for a potential investor	EA
Erik Asplund	8/11/2022	1.0 hour(s)	Diligence discussion with Moelis, Voyager, and a potential buyer	EA
Erik Asplund	8/11/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	EA
Erik Asplund	8/11/2022	0.5 hour(s)	Investor meeting with buyer and Moelis	EA

Erik Asplund	8/11/2022	1.0 hour(s)	Aggregated and provided data for a legal filing	EA
Erik Asplund	8/11/2022	2.0 hour(s)	General administrative / scheduling functions	EA
Brendon Barnwell	8/11/2022	1.5 hour(s)	Analysis of retention issues; internal discussions re retention	BB
Brendon Barnwell	8/11/2022	1.5 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Brendon Barnwell	8/11/2022	1.0 hour(s)	UCC town hall	BB
Brendon Barnwell	8/11/2022	0.5 hour(s)	Discussion with company advisors re plan/sale process	BB
Michael DiYanni	8/11/2022	0.5 hour(s)	Voyager sale process update call with Kirkland & Ellis and Moelis	MD
Michael DiYanni	8/11/2022	0.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	8/11/2022	0.5 hour(s)	Discussion between junior Moelis team and a 3rd party advisor for a potential investor	MD
Michael DiYanni	8/11/2022	1.0 hour(s)	Diligence discussion with Moelis, Voyager, and a potential buyer	MD
Michael DiYanni	8/11/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	MD
Michael DiYanni	8/11/2022	0.5 hour(s)	Investor meeting with buyer and Moelis	MD
Michael Mestayer	8/11/2022	0.5 hour(s)	Sale process update call	MM
Michael Mestayer	8/11/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/11/2022	1.0 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/11/2022	0.5 hour(s)	Legal call with Kirkland & Ellis	MM
Michael Mestayer	8/11/2022	0.5 hour(s)	Calls with potential investors	MM
Barak Klein	8/11/2022	0.5 hour(s)	Voyager sale process update call with Kirkland & Ellis and Moelis	BK
Barak Klein	8/11/2022	0.5 hour(s)	Calls with potential investors	BK
Barak Klein	8/11/2022	0.5 hour(s)	Discussion between junior Moelis team and a 3rd party advisor for a potential investor	BK
Barak Klein	8/11/2022	1.0 hour(s)	Diligence discussion with Moelis, Voyager, and a potential buyer	BK
Barak Klein	8/11/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	BK
Barak Klein	8/11/2022	0.5 hour(s)	Investor meeting with buyer and Moelis	BK
Barak Klein	8/11/2022	1.0 hour(s)	Calls with advisors	BK
Barak Klein	8/11/2022	2.0 hour(s)	Review of documents	BK
Jonathan Rotbard	8/11/2022	1.0 hour(s)	Administrative tasks	JR
Jonathan Rotbard	8/11/2022	1.0 hour(s)	Process calls with counsel	JR
Jonathan Rotbard	8/11/2022	2.0 hour(s)	Meetings with buyers	JR
Jared Dermont	8/11/2022	0.5 hour(s)	Voyager sale process update call with Kirkland & Ellis and Moelis	JD
Jared Dermont	8/11/2022	0.5 hour(s)	Calls with potential investors	JD
Jared Dermont	8/11/2022	0.5 hour(s)	Discussion between junior Moelis team and a 3rd party advisor for a potential investor	JD
Jared Dermont	8/11/2022	1.0 hour(s)	Diligence discussion with Moelis, Voyager, and a potential buyer	JD
Jared Dermont	8/11/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	JD
Jared Dermont	8/11/2022	0.5 hour(s)	Investor meeting with buyer and Moelis	JD
Jared Dermont	8/11/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	JD
Cullen Murphy	8/11/2022	0.5 hour(s)	Voyager sale process update call with Kirkland & Ellis and Moelis	CM
Cullen Murphy	8/11/2022	0.5 hour(s)	Calls with potential investors	CM
Cullen Murphy	8/11/2022	0.5 hour(s)	Discussion between junior Moelis team and a 3rd party advisor for a potential investor	CM
Cullen Murphy	8/11/2022	1.0 hour(s)	Diligence discussion with Moelis, Voyager, and a potential buyer	CM
Cullen Murphy	8/11/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	CM
Cullen Murphy	8/11/2022	0.5 hour(s)	Investor meeting with buyer and Moelis	CM
Cullen Murphy	8/11/2022	1.0 hour(s)	Calls with advisors	CM
Cullen Murphy	8/11/2022	3.0 hour(s)	Review of documents	CM
Kenneth Fujita	8/11/2022	0.5 hour(s)	Voyager sale process update call with Kirkland & Ellis and Moelis	KF
Kenneth Fujita	8/11/2022	1.0 hour(s)	Diligence discussion with Moelis, Voyager, and a potential buyer	KF
Kenneth Fujita	8/11/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	KF
Brian Tichenor	8/11/2022	0.5 hour(s)	Voyager sale process update call with Kirkland & Ellis and Moelis	BT
Brian Tichenor	8/11/2022	1.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	8/11/2022	0.5 hour(s)	Discussion between junior Moelis team and a 3rd party advisor for a potential investor	BT
Brian Tichenor	8/11/2022	1.0 hour(s)	Diligence discussion with Moelis, Voyager, and a potential buyer	BT
Brian Tichenor	8/11/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	BT
Brian Tichenor	8/11/2022	0.5 hour(s)	Investor meeting with buyer and Moelis	BT
Brian Tichenor	8/11/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	BT
Christopher Morris	8/11/2022	0.5 hour(s)	Voyager sale process update call with Kirkland & Ellis and Moelis	CH
Christopher Morris	8/11/2022	0.5 hour(s)	Calls with potential investors	CH
Christopher Morris	8/11/2022	0.5 hour(s)	Discussion between junior Moelis team and a 3rd party advisor for a potential investor	CH
Christopher Morris	8/11/2022	1.0 hour(s)	Diligence discussion with Moelis, Voyager, and a potential buyer	CH
Christopher Morris	8/11/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	CH
Christopher Morris	8/11/2022	0.5 hour(s)	Investor meeting with buyer and Moelis	CH
Christopher Morris	8/11/2022	1.0 hour(s)	Aggregated and provided data for a legal filing	CH
Christopher Morris	8/11/2022	1.0 hour(s)	General administrative / scheduling functions	CH
Erik Asplund	8/12/2022	1.0 hour(s)	Investor meeting with buyer, Voyager, and Moelis	EA
Erik Asplund	8/12/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	EA
Erik Asplund	8/12/2022	1.0 hour(s)	Business plan discussion with BRG, Moelis, Kirkland & Ellis, and the UCC advisors	EA
Erik Asplund	8/12/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	EA
Erik Asplund	8/12/2022	1.0 hour(s)	Discussion with a potential investor, Kirkland & Ellis, BRG, Moelis and the UCC	EA
Erik Asplund	8/12/2022	1.5 hour(s)	General administrative / scheduling functions	EA
Brendon Barnwell	8/12/2022	1.5 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Brendon Barnwell	8/12/2022	2.0 hour(s)	Calls with UCC and potential investors	BB
Brendon Barnwell	8/12/2022	1.0 hour(s)	Call with company and UCC advisors re business plan	BB
Michael DiYanni	8/12/2022	1.0 hour(s)	Investor meeting with buyer, Voyager, and Moelis	MD
Michael DiYanni	8/12/2022	1.0 hour(s)	Business plan discussion with BRG, Moelis, Kirkland & Ellis, and the UCC advisors	MD
Michael DiYanni	8/12/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	MD
Michael DiYanni	8/12/2022	1.0 hour(s)	Discussion with a potential investor, Kirkland & Ellis, BRG, Moelis and the UCC	MD
Michael Mestayer	8/12/2022	1.0 hour(s)	Business plan discussion	MM
Michael Mestayer	8/12/2022	0.5 hour(s)	Diligence call with Voyager	MM
Michael Mestayer	8/12/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/12/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/12/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/12/2022	1.5 hour(s)	UCC meeting with a potential bidder	MM

Barak Klein	8/12/2022	1.0 hour(s)	Investor meeting with buyer, Voyager, and Moelis	BK
Barak Klein	8/12/2022	1.0 hour(s)	Business plan discussion with BRG, Moelis, Kirkland & Ellis, and the UCC advisors	BK
Barak Klein	8/12/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	BK
Barak Klein	8/12/2022	1.0 hour(s)	Discussion with a potential investor, Kirkland & Ellis, BRG, Moelis and the UCC	BK
Jonathan Rotbard	8/12/2022	0.5 hour(s)	Process calls with counsel	JR
Jonathan Rotbard	8/12/2022	2.0 hour(s)	Meetings with buyers	JR
Jonathan Rotbard	8/12/2022	1.0 hour(s)	Administrative tasks	JR
Jonathan Rotbard	8/12/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	8/12/2022	1.0 hour(s)	Discussions with potential bidder and advisors	JR
Jared Dermont	8/12/2022	1.0 hour(s)	Investor meeting with buyer, Voyager, and Moelis	JD
Jared Dermont	8/12/2022	1.0 hour(s)	Business plan discussion with BRG, Moelis, Kirkland & Ellis, and the UCC advisors	JD
Jared Dermont	8/12/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	JD
Jared Dermont	8/12/2022	1.0 hour(s)	Discussion with a potential investor, Kirkland & Ellis, BRG, Moelis and the UCC	JD
Cullen Murphy	8/12/2022	1.0 hour(s)	Investor meeting with buyer, Voyager, and Moelis	CM
Cullen Murphy	8/12/2022	1.0 hour(s)	Business plan discussion with BRG, Moelis, Kirkland & Ellis, and the UCC advisors	CM
Cullen Murphy	8/12/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	CM
Cullen Murphy	8/12/2022	1.0 hour(s)	Discussion with a potential investor, Kirkland & Ellis, BRG, Moelis and the UCC	CM
Kenneth Fujita	8/12/2022	1.0 hour(s)	Business plan discussion with BRG, Moelis, Kirkland & Ellis, and the UCC advisors	KF
Kenneth Fujita	8/12/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	KF
Kenneth Fujita	8/12/2022	1.0 hour(s)	Discussion with a potential investor, Kirkland & Ellis, BRG, Moelis and the UCC	KF
Brian Tichenor	8/12/2022	1.0 hour(s)	Investor meeting with buyer, Voyager, and Moelis	BT
Brian Tichenor	8/12/2022	1.0 hour(s)	Business plan discussion with BRG, Moelis, Kirkland & Ellis, and the UCC advisors	BT
Brian Tichenor	8/12/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	BT
Brian Tichenor	8/12/2022	1.0 hour(s)	Calls with potential investors	BT
Brian Tichenor	8/12/2022	1.0 hour(s)	Discussion with a potential investor, Kirkland & Ellis, BRG, Moelis and the UCC	BT
Christopher Morris	8/12/2022	1.0 hour(s)	Investor meeting with buyer, Voyager, and Moelis	CH
Christopher Morris	8/12/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	CH
Christopher Morris	8/12/2022	1.0 hour(s)	Business plan discussion with BRG, Moelis, Kirkland & Ellis, and the UCC advisors	CH
Christopher Morris	8/12/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	CH
Christopher Morris	8/12/2022	1.0 hour(s)	Discussion with a potential investor, Kirkland & Ellis, BRG, Moelis and the UCC	CH
Christopher Morris	8/12/2022	1.0 hour(s)	General administrative / scheduling functions	CH
Erik Asplund	8/13/2022	2.0 hour(s)	Responded to diligence questions from buyers	EA
Erik Asplund	8/13/2022	0.5 hour(s)	Organized the dataroom	EA
Jonathan Rotbard	8/13/2022	3.0 hour(s)	Work on diligence	JR
Christopher Morris	8/13/2022	3.5 hour(s)	Responded to diligence questions from buyers	CH
Christopher Morris	8/13/2022	1.0 hour(s)	Organized the dataroom	CH
Erik Asplund	8/14/2022	3.0 hour(s)	Responded to diligence questions from buyers	EA
Erik Asplund	8/14/2022	1.5 hour(s)	General administrative / scheduling functions	EA
Brendon Barnwell	8/14/2022	0.5 hour(s)	Call re coin analysis	BB
Michael Mestayer	8/14/2022	0.5 hour(s)	Reviewed Voyager coin analysis materials	MM
Jonathan Rotbard	8/14/2022	1.0 hour(s)	Administrative tasks	JR
Jonathan Rotbard	8/14/2022	3.5 hour(s)	Work on diligence	JR
Christopher Morris	8/14/2022	2.5 hour(s)	Responded to diligence questions from buyers	CH
Christopher Morris	8/14/2022	1.0 hour(s)	General administrative / scheduling functions	CH
Erik Asplund	8/15/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	EA
Erik Asplund	8/15/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	8/15/2022	1.0 hour(s)	Management Presentation between buyer and Coinify	EA
Erik Asplund	8/15/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	EA
Erik Asplund	8/15/2022	0.5 hour(s)	Tax discussion between Moelis and Kirkland & Ellis	EA
Brendon Barnwell	8/15/2022	1.0 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Brendon Barnwell	8/15/2022	1.5 hour(s)	Analysis re tax implications; communications re same	BB
Michael DiYanni	8/15/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	MD
Michael DiYanni	8/15/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	MD
Michael DiYanni	8/15/2022	0.5 hour(s)	Tax discussion between Moelis and Kirkland & Ellis	MD
Michael Mestayer	8/15/2022	0.5 hour(s)	Diligence call with Voyager	MM
Michael Mestayer	8/15/2022	0.5 hour(s)	Legal diligence call	MM
Michael Mestayer	8/15/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	MM
Barak Klein	8/15/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	BK
Barak Klein	8/15/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	BK
Barak Klein	8/15/2022	0.5 hour(s)	Tax discussion between Moelis and Kirkland & Ellis	BK
Barak Klein	8/15/2022	1.0 hour(s)	Calls with advisors	BK
Jonathan Rotbard	8/15/2022	0.5 hour(s)	Tax discussion with counsel	JR
Jonathan Rotbard	8/15/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	8/15/2022	1.0 hour(s)	Advisor meeting with Voyager	JR
Jonathan Rotbard	8/15/2022	1.0 hour(s)	Management Presentation with potential buyer	JR
Jared Dermont	8/15/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	JD
Jared Dermont	8/15/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	JD
Jared Dermont	8/15/2022	0.5 hour(s)	Tax discussion between Moelis and Kirkland & Ellis	JD
Jared Dermont	8/15/2022	2.0 hour(s)	Preparation for Coinify hearing	JD
Cullen Murphy	8/15/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	CM
Cullen Murphy	8/15/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	CM
Cullen Murphy	8/15/2022	0.5 hour(s)	Tax discussion between Moelis and Kirkland & Ellis	CM
Cullen Murphy	8/15/2022	1.0 hour(s)	Calls with advisors	CM
Kenneth Fujita	8/15/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	KF
Kenneth Fujita	8/15/2022	1.0 hour(s)	Management Presentation between buyer and Coinify	KF
Kenneth Fujita	8/15/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	KF
Kenneth Fujita	8/15/2022	0.5 hour(s)	Tax discussion between Moelis and Kirkland & Ellis	KF
Brian Tichenor	8/15/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	BT
Brian Tichenor	8/15/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	BT
Brian Tichenor	8/15/2022	0.5 hour(s)	Tax discussion between Moelis and Kirkland & Ellis	BT
Christopher Morris	8/15/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	CH

Christopher Morris	8/15/2022	1.0 hour(s)	Management Presentation between buyer and Coinify	CH
Christopher Morris	8/15/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	CH
Christopher Morris	8/15/2022	0.5 hour(s)	Tax discussion between Moelis and Kirkland & Ellis	CH
Erik Asplund	8/16/2022	0.5 hour(s)	Court hearing on Coinify	EA
Erik Asplund	8/16/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	EA
Erik Asplund	8/16/2022	0.5 hour(s)	Diligence discussion with broader Voyager team	EA
Erik Asplund	8/16/2022	0.5 hour(s)	Discussion on Moelis fee application	EA
Erik Asplund	8/16/2022	1.0 hour(s)	Calls with potential investors and Voyager	EA
Erik Asplund	8/16/2022	1.5 hour(s)	General administrative / scheduling functions	EA
Brendon Barnwell	8/16/2022	1.5 hour(s)	Omnibus hearing	BB
Brendon Barnwell	8/16/2022	0.5 hour(s)	Internal discussions re fee apps	BB
Brendon Barnwell	8/16/2022	2.0 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Michael DiYanni	8/16/2022	0.5 hour(s)	Court hearing on Coinify	MD
Michael DiYanni	8/16/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	MD
Michael DiYanni	8/16/2022	1.0 hour(s)	Calls with potential investors and Voyager	MD
Michael Mestayer	8/16/2022	0.5 hour(s)	Sale process update call	MM
Michael Mestayer	8/16/2022	0.5 hour(s)	Diligence call with Voyager	MM
Barak Klein	8/16/2022	0.5 hour(s)	Court hearing on Coinify	BK
Barak Klein	8/16/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	BK
Barak Klein	8/16/2022	1.0 hour(s)	Calls with potential investors and Voyager	BK
Barak Klein	8/16/2022	1.0 hour(s)	Calls with advisors	BK
Jonathan Rotbard	8/16/2022	1.0 hour(s)	Administrative tasks	JR
Jonathan Rotbard	8/16/2022	0.5 hour(s)	Court hearing	JR
Jonathan Rotbard	8/16/2022	0.5 hour(s)	Discussion with counsel	JR
Jonathan Rotbard	8/16/2022	0.5 hour(s)	Process calls with counsel	JR
Jonathan Rotbard	8/16/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	8/16/2022	0.5 hour(s)	Calls with potential investors and Voyager	JR
Jared Dermont	8/16/2022	0.5 hour(s)	Court hearing on Coinify	JD
Jared Dermont	8/16/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	JD
Jared Dermont	8/16/2022	1.0 hour(s)	Calls with potential investors and Voyager	JD
Cullen Murphy	8/16/2022	0.0 hour(s)	Court hearing on Coinify	CM
Cullen Murphy	8/16/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	CM
Cullen Murphy	8/16/2022	1.0 hour(s)	Calls with potential investors and Voyager	CM
Cullen Murphy	8/16/2022	1.0 hour(s)	Calls with advisors	CM
Kenneth Fujita	8/16/2022	0.5 hour(s)	Court hearing on Coinify	KF
Kenneth Fujita	8/16/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	KF
Kenneth Fujita	8/16/2022	0.5 hour(s)	Diligence discussion with broader Voyager team	KF
Kenneth Fujita	8/16/2022	0.5 hour(s)	Discussion on Moelis fee application	KF
Brian Tichenor	8/16/2022	0.5 hour(s)	Court hearing on Coinify	BT
Brian Tichenor	8/16/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	BT
Brian Tichenor	8/16/2022	1.0 hour(s)	Calls with potential investors	BT
Brian Tichenor	8/16/2022	1.0 hour(s)	Calls with potential investors and Voyager	BT
Brian Tichenor	8/16/2022	1.0 hour(s)	Moelis senior banker weekly discussion	BT
Christopher Morris	8/16/2022	0.5 hour(s)	Court hearing on Coinify	CH
Christopher Morris	8/16/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	CH
Christopher Morris	8/16/2022	0.5 hour(s)	Diligence discussion with broader Voyager team	CH
Christopher Morris	8/16/2022	0.5 hour(s)	Discussion on Moelis fee application	CH
Christopher Morris	8/16/2022	1.0 hour(s)	Calls with potential investors and Voyager	CH
Christopher Morris	8/16/2022	2.0 hour(s)	General administrative / scheduling functions	CH
Erik Asplund	8/17/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	EA
Erik Asplund	8/17/2022	1.0 hour(s)	Calls with potential investors and Voyager	EA
Erik Asplund	8/17/2022	0.5 hour(s)	Calls with potential investors	EA
Erik Asplund	8/17/2022	0.5 hour(s)	Internal Moelis discussion on materials a buyer provided for the UCC	EA
Erik Asplund	8/17/2022	1.0 hour(s)	Regulatory discussion with Voyager, Voyager's counsel, a buyer, and their respective	EA
Erik Asplund	8/17/2022	2.0 hour(s)	General administrative / scheduling functions	EA
Brendon Barnwell	8/17/2022	1.0 hour(s)	Weekly call with UCC advisors	BB
Brendon Barnwell	8/17/2022	0.5 hour(s)	Status update with FTI	BB
Brendon Barnwell	8/17/2022	2.0 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Michael DiYanni	8/17/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	MD
Michael DiYanni	8/17/2022	1.0 hour(s)	Calls with potential investors and Voyager	MD
Michael DiYanni	8/17/2022	0.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	8/17/2022	0.5 hour(s)	Internal Moelis discussion on materials a buyer provided for the UCC	MD
Michael DiYanni	8/17/2022	1.0 hour(s)	Regulatory discussion with Voyager, their counsel, a buyer, and their respective	MD
Michael Mestayer	8/17/2022	1.0 hour(s)	Internal discussion on Voyager financial analysis	MM
Michael Mestayer	8/17/2022	1.0 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/17/2022	0.5 hour(s)	Calls with potential investors	MM
Barak Klein	8/17/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	BK
Barak Klein	8/17/2022	1.0 hour(s)	Calls with potential investors and Voyager	BK
Barak Klein	8/17/2022	0.5 hour(s)	Calls with potential investors	BK
Barak Klein	8/17/2022	0.5 hour(s)	Internal Moelis discussion on materials a buyer provided for the UCC	BK
Barak Klein	8/17/2022	1.0 hour(s)	Regulatory discussion with Voyager, their counsel, a buyer, and their respective	BK
Barak Klein	8/17/2022	1.0 hour(s)	Calls and communications with advisors	BK
Jonathan Rotbard	8/17/2022	1.0 hour(s)	Administrative tasks	JR
Jonathan Rotbard	8/17/2022	2.0 hour(s)	Meetings with buyers	JR
Jonathan Rotbard	8/17/2022	1.0 hour(s)	Regulatory discussion with counsel and a potential bidder	JR
Jonathan Rotbard	8/17/2022	0.5 hour(s)	Internal discussion	JR
Jonathan Rotbard	8/17/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jared Dermont	8/17/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	JD
Jared Dermont	8/17/2022	1.0 hour(s)	Calls with potential investors and Voyager	JD
Jared Dermont	8/17/2022	0.5 hour(s)	Internal Moelis discussion on materials a buyer provided for the UCC	JD

Jared Dermont	8/17/2022	1.0 hour(s)	Regulatory discussion with Voyager, their counsel, a buyer, and their respective	JD
Cullen Murphy	8/17/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	CM
Cullen Murphy	8/17/2022	1.0 hour(s)	Calls with potential investors and Voyager	CM
Cullen Murphy	8/17/2022	0.5 hour(s)	Calls with potential investors	CM
Cullen Murphy	8/17/2022	0.5 hour(s)	Internal Moelis discussion on materials a buyer provided for the UCC	CM
Cullen Murphy	8/17/2022	1.0 hour(s)	Regulatory discussion with Voyager, their counsel, a buyer, and their respective	CM
Cullen Murphy	8/17/2022	1.0 hour(s)	Calls and communications with advisors	CM
Kenneth Fujita	8/17/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	KF
Kenneth Fujita	8/17/2022	0.5 hour(s)	Internal Moelis discussion on materials a buyer provided for the UCC	KF
Kenneth Fujita	8/17/2022	1.0 hour(s)	Regulatory discussion with Voyager, Fasken, a buyer, and their respective counsel	KF
Brian Tichenor	8/17/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	BT
Brian Tichenor	8/17/2022	1.0 hour(s)	Calls with potential investors and Voyager	BT
Brian Tichenor	8/17/2022	1.0 hour(s)	Calls with potential investors	BT
Brian Tichenor	8/17/2022	0.5 hour(s)	Internal Moelis discussion on materials a buyer provided for the UCC	BT
Brian Tichenor	8/17/2022	1.0 hour(s)	Regulatory discussion with Voyager, their counsel, a buyer, and their respective	BT
Christopher Morris	8/17/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	CH
Christopher Morris	8/17/2022	1.0 hour(s)	Calls with potential investors and Voyager	CH
Christopher Morris	8/17/2022	0.5 hour(s)	Calls with potential investors	CH
Christopher Morris	8/17/2022	0.5 hour(s)	Internal Moelis discussion on materials a buyer provided for the UCC	CH
Christopher Morris	8/17/2022	1.0 hour(s)	Regulatory discussion with Voyager, Fasken, a buyer, and their respective counsel	CH
Christopher Morris	8/17/2022	2.0 hour(s)	General administrative / scheduling functions	CH
Erik Asplund	8/18/2022	1.0 hour(s)	Calls with potential investors	EA
Erik Asplund	8/18/2022	0.5 hour(s)	Calls with potential investors and Voyager	EA
Erik Asplund	8/18/2022	4.5 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	8/18/2022	3.5 hour(s)	Responded to diligence questions from buyers	EA
Erik Asplund	8/18/2022	0.5 hour(s)	Discussion with legal at Voyager to align on path forward with a potential investor	EA
Brendon Barnwell	8/18/2022	2.0 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Brendon Barnwell	8/18/2022	1.0 hour(s)	Analysis re sale/plan process; communications re same	BB
Michael DiYanni	8/18/2022	1.0 hour(s)	Calls with potential investors	MD
Michael DiYanni	8/18/2022	0.5 hour(s)	Calls with potential investors and Voyager	MD
Michael Schwartz	8/18/2022	1.0 hour(s)	Calls with potential investors	MS
Michael Schwartz	8/18/2022	0.5 hour(s)	Calls with potential investors and Voyager	MS
Michael Schwartz	8/18/2022	1.5 hour(s)	General administrative / scheduling functions	MS
Michael Schwartz	8/18/2022	0.5 hour(s)	Discussion with legal at Voyager to align on path forward with a potential investor	MS
Michael Schwartz	8/18/2022	1.5 hour(s)	Review financial analysis submitted by potential investor	MS
Michael Mestayer	8/18/2022	11.0 hour(s)	Full day meeting with a potential bidder	MM
Barak Klein	8/18/2022	1.0 hour(s)	Calls with potential investors	BK
Barak Klein	8/18/2022	0.5 hour(s)	Calls with potential investors and Voyager	BK
Barak Klein	8/18/2022	1.5 hour(s)	Calls with advisors and review of analysis / presentations	BK
Jonathan Rotbard	8/18/2022	4.0 hour(s)	Work on diligence	JR
Jonathan Rotbard	8/18/2022	1.0 hour(s)	Meetings with buyers	JR
Jonathan Rotbard	8/18/2022	0.5 hour(s)	Legal discussion with Voyager	JR
Jonathan Rotbard	8/18/2022	3.0 hour(s)	Administrative tasks	JR
Jared Dermont	8/18/2022	1.0 hour(s)	Calls with potential investors	JD
Jared Dermont	8/18/2022	0.5 hour(s)	Calls with potential investors and Voyager	JD
Cullen Murphy	8/18/2022	1.0 hour(s)	Calls with potential investors	CM
Cullen Murphy	8/18/2022	0.5 hour(s)	Calls with potential investors and Voyager	CM
Cullen Murphy	8/18/2022	1.5 hour(s)	Calls with advisors and review of analysis / presentations	CM
Kenneth Fujita	8/18/2022	3.5 hour(s)	Responded to diligence questions from buyers	KF
Kenneth Fujita	8/18/2022	0.5 hour(s)	Discussion with legal at Voyager to align on path forward with a potential investor	KF
Brian Tichenor	8/18/2022	1.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	8/18/2022	0.5 hour(s)	Calls with potential investors and Voyager	BT
Christopher Morris	8/18/2022	2.0 hour(s)	Calls with potential investors	CH
Christopher Morris	8/18/2022	0.5 hour(s)	Calls with potential investors and Voyager	CH
Christopher Morris	8/18/2022	2.0 hour(s)	General administrative / scheduling functions	CH
Christopher Morris	8/18/2022	4.0 hour(s)	Responded to diligence questions from buyers	CH
Christopher Morris	8/18/2022	0.5 hour(s)	Discussion with legal at Voyager to align on path forward with a potential investor	CH
Erik Asplund	8/19/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Moelis and the UCC advisors about a process update	EA
Erik Asplund	8/19/2022	1.0 hour(s)	Internal Moelis discussion on process alignment	EA
Erik Asplund	8/19/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Moelis and a potential investor on the process timeline	EA
Erik Asplund	8/19/2022	0.5 hour(s)	Calls with potential investors	EA
Erik Asplund	8/19/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, Moelis, BRG, UCC, and a potential investor to discuss their bid	EA
Erik Asplund	8/19/2022	1.0 hour(s)	Regulatory discussion with Voyager and counsel, a buyer, and their respective	EA
Erik Asplund	8/19/2022	1.5 hour(s)	General administrative / scheduling functions	EA
Brendon Barnwell	8/19/2022	1.0 hour(s)	Internal discussions re plan/sale process	BB
Brendon Barnwell	8/19/2022	1.0 hour(s)	Buyer / UCC call	BB
Brendon Barnwell	8/19/2022	1.0 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Michael DiYanni	8/19/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Moelis and the UCC advisors about a process update	MD
Michael DiYanni	8/19/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Moelis and a potential investor on the process timeline	MD
Michael DiYanni	8/19/2022	0.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	8/19/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, Moelis, BRG, UCC, and a potential investor to discuss their bid	MD
Michael DiYanni	8/19/2022	1.0 hour(s)	Regulatory discussion with Voyager and counsel, a buyer, and their respective	MD
Michael Schwartz	8/19/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Moelis and the UCC advisors about a process update	MS
Michael Schwartz	8/19/2022	1.0 hour(s)	Internal Moelis discussion on process alignment	MS
Michael Schwartz	8/19/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Moelis and a potential investor on the process timeline	MS
Michael Schwartz	8/19/2022	0.5 hour(s)	Calls with potential investors	MS
Michael Schwartz	8/19/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, Moelis, BRG, UCC, and a potential investor to discuss their bid	MS
Michael Schwartz	8/19/2022	1.0 hour(s)	Regulatory discussion with Voyager and their counsel, a buyer, and their respective	MS
Michael Schwartz	8/19/2022	1.0 hour(s)	General administrative / scheduling functions	MS

Michael Mestayer	8/19/2022	0.5 hour(s)	Internal call	MM
Michael Mestayer	8/19/2022	1.0 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/19/2022	1.5 hour(s)	UCC call with a potential bidder	MM
Michael Mestayer	8/19/2022	0.5 hour(s)	Internal call	MM
Barak Klein	8/19/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Moelis and the UCC advisors about a process update	BK
Barak Klein	8/19/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Moelis and a potential investor on the process timeline	BK
Barak Klein	8/19/2022	0.5 hour(s)	Calls with potential investors	BK
			Meeting with Kirkland & Ellis, Moelis, BRG, UCC, and a potential investor to discuss	
Barak Klein	8/19/2022	1.0 hour(s)	their bid	BK
Barak Klein	8/19/2022	1.0 hour(s)	Regulatory discussion with Voyager and counsel, a buyer, and their respective	BK
Barak Klein	8/19/2022	1.0 hour(s)	Call with advisors	BK
Jonathan Rotbard	8/19/2022	0.5 hour(s)	Process call with counsel	JR
Jonathan Rotbard	8/19/2022	1.0 hour(s)	Administrative tasks	JR
Jonathan Rotbard	8/19/2022	1.0 hour(s)	Internal process discussion	JR
Jonathan Rotbard	8/19/2022	0.5 hour(s)	Process call with potential bidder	JR
Jonathan Rotbard	8/19/2022	1.0 hour(s)	Regulatory discussion with counsel and a potential bidder	JR
Jonathan Rotbard	8/19/2022	1.0 hour(s)	Meeting with advisors and potential bidder	JR
Jared Dermont	8/19/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Moelis and the UCC advisors about a process update	JD
Jared Dermont	8/19/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Moelis and a potential investor on the process timeline	JD
Jared Dermont	8/19/2022	0.5 hour(s)	Calls with potential investors	JD
			Meeting with Kirkland & Ellis, Moelis, BRG, UCC, and a potential investor to discuss	
Jared Dermont	8/19/2022	1.0 hour(s)	their bid	JD
Jared Dermont	8/19/2022	1.0 hour(s)	Regulatory discussion with Voyager and counsel, a buyer, and their respective	JD
Cullen Murphy	8/19/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Moelis and the UCC advisors about a process update	CM
Cullen Murphy	8/19/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Moelis and a potential investor on the process timeline	CM
Cullen Murphy	8/19/2022	0.5 hour(s)	Calls with potential investors	CM
			Meeting with Kirkland & Ellis, Moelis, BRG, UCC, and a potential investor to discuss	
Cullen Murphy	8/19/2022	1.0 hour(s)	their bid	CM
Cullen Murphy	8/19/2022	1.0 hour(s)	Regulatory discussion with Voyager and counsel, a buyer, and their respective	CM
Cullen Murphy	8/19/2022	1.0 hour(s)	Call with advisors	CM
Kenneth Fujita	8/19/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Moelis and the UCC advisors about a process update	KF
Kenneth Fujita	8/19/2022	1.0 hour(s)	Internal Moelis discussion on process alignment	KF
Kenneth Fujita	8/19/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Moelis and a potential investor on the process timeline	KF
			Meeting with Kirkland & Ellis, Moelis, BRG, UCC, and a potential investor to discuss	
Kenneth Fujita	8/19/2022	1.0 hour(s)	their bid	KF
Kenneth Fujita	8/19/2022	1.0 hour(s)	Regulatory discussion with Voyager and counsel, a buyer, and their respective	KF
Brian Tichenor	8/19/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Moelis and the UCC advisors about a process update	BT
Brian Tichenor	8/19/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Moelis and a potential investor on the process timeline	BT
Brian Tichenor	8/19/2022	1.0 hour(s)	Calls with potential investors	BT
			Meeting with Kirkland & Ellis, Moelis, BRG, UCC, and a potential investor to discuss	
Brian Tichenor	8/19/2022	1.0 hour(s)	their bid	BT
Brian Tichenor	8/19/2022	1.0 hour(s)	Regulatory discussion with Voyager and counsel, a buyer, and their respective	BT
Christopher Morris	8/19/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Moelis and the UCC advisors about a process update	CH
Christopher Morris	8/19/2022	1.0 hour(s)	Internal Moelis discussion on process alignment	CH
Christopher Morris	8/19/2022	0.5 hour(s)	Meeting with Kirkland & Ellis, Moelis and a potential investor on the process timeline	CH
Christopher Morris	8/19/2022	0.5 hour(s)	Calls with potential investors	CH
			Meeting with Kirkland & Ellis, Moelis, BRG, UCC, and a potential investor to discuss	
Christopher Morris	8/19/2022	1.0 hour(s)	their bid	CH
Christopher Morris	8/19/2022	1.0 hour(s)	Regulatory discussion with Voyager and counsel, a buyer, and their respective	CH
Christopher Morris	8/19/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Erik Asplund	8/20/2022	2.0 hour(s)	Responded to diligence questions from buyers	EA
Erik Asplund	8/20/2022	0.5 hour(s)	Discuss with prospective investor with Moelis and counsel	EA
Brendon Barnwell	8/20/2022	0.5 hour(s)	Internal discussions re retention	BB
Michael Schwartz	8/20/2022	0.5 hour(s)	Discuss with prospective investor with Moelis and counsel	MS
Michael Mestayer	8/20/2022	0.5 hour(s)	Legal discussion with internal Moelis counsel	MM
Jonathan Rotbard	8/20/2022	3.0 hour(s)	Work on diligence	JR
Kenneth Fujita	8/20/2022	0.5 hour(s)	Discuss with prospective investor with Moelis and counsel	KF
Christopher Morris	8/20/2022	3.0 hour(s)	Responded to diligence questions from buyers	CH
Christopher Morris	8/20/2022	0.5 hour(s)	Discuss with prospective investor with Moelis and counsel	CH
Erik Asplund	8/21/2022	0.5 hour(s)	Business Plan discussion with BRG, Moelis and a potential investor	EA
Erik Asplund	8/21/2022	2.0 hour(s)	General administrative / scheduling functions	EA
Brendon Barnwell	8/21/2022	0.5 hour(s)	Internal communications re retention	BB
Brendon Barnwell	8/21/2022	1.0 hour(s)	Communications re diligence, sale process	BB
Brendon Barnwell	8/21/2022	0.5 hour(s)	Communications with BRG re financial analysis	BB
Michael DiYanni	8/21/2022	0.5 hour(s)	Business Plan discussion with BRG, Moelis and a potential investor	MD
Michael Schwartz	8/21/2022	0.5 hour(s)	Business Plan discussion with BRG, Moelis and a potential investor	MS
Michael Mestayer	8/21/2022	0.5 hour(s)	Legal discussion with Moelis, Kirkland & Ellis, and Voyager counsel	MM
Michael Mestayer	8/21/2022	0.5 hour(s)	Model discussion	MM
Barak Klein	8/21/2022	0.5 hour(s)	Business Plan discussion with BRG, Moelis and a potential investor	BK
Jonathan Rotbard	8/21/2022	2.5 hour(s)	Administrative tasks	JR
Jonathan Rotbard	8/21/2022	0.5 hour(s)	Discussion of business plan with BRG and a potential bidder	JR
Jared Dermont	8/21/2022	0.5 hour(s)	Business Plan discussion with BRG, Moelis and a potential investor	JD
Cullen Murphy	8/21/2022	0.5 hour(s)	Business Plan discussion with BRG, Moelis and a potential investor	CM
Kenneth Fujita	8/21/2022	0.5 hour(s)	Business Plan discussion with BRG, Moelis and a potential investor	KF
Brian Tichenor	8/21/2022	0.5 hour(s)	Business Plan discussion with BRG, Moelis and a potential investor	BT
Brian Tichenor	8/21/2022	1.0 hour(s)	Calls with potential investors	BT
Christopher Morris	8/21/2022	0.5 hour(s)	Business Plan discussion with BRG, Moelis and a potential investor	CH
Christopher Morris	8/21/2022	2.0 hour(s)	General administrative / scheduling functions	CH
Erik Asplund	8/22/2022	0.5 hour(s)	Internal Moelis discussion on process alignment	EA
Erik Asplund	8/22/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	EA
Erik Asplund	8/22/2022	0.5 hour(s)	Calls with potential investors and Voyager	EA
Erik Asplund	8/22/2022	0.5 hour(s)	Internal discussion with Moelis team on organizing workstreams	EA
Erik Asplund	8/22/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	EA
Brendon Barnwell	8/22/2022	2.0 hour(s)	Internal communications re sale process workstreams, retention	BB
Brendon Barnwell	8/22/2022	0.5 hour(s)	Prepared monthly fee app; communications re same	BB
Michael DiYanni	8/22/2022	0.5 hour(s)	Internal Moelis discussion on process alignment	MD

Michael DiYanni	8/22/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	MD
Michael DiYanni	8/22/2022	0.5 hour(s)	Calls with potential investors and Voyager	MD
Michael DiYanni	8/22/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	MD
Michael Schwartz	8/22/2022	0.5 hour(s)	Legal discussion with Voyager counsel, Kirkland & Ellis, and Moelis	MS
Michael Schwartz	8/22/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	MS
Michael Schwartz	8/22/2022	0.5 hour(s)	Calls with potential investors and Voyager	MS
Michael Schwartz	8/22/2022	0.5 hour(s)	Internal discussion with Moelis team on organizing workstreams	MS
Michael Schwartz	8/22/2022	1.0 hour(s)	Board meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	MS
Michael Schwartz	8/22/2022	1.0 hour(s)	Diligence Calls	MS
Michael Mestayer	8/22/2022	0.5 hour(s)	Diligence call with Voyager	MM
Barak Klein	8/22/2022	0.5 hour(s)	Internal Moelis discussion on process alignment	BK
Barak Klein	8/22/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	BK
Barak Klein	8/22/2022	0.5 hour(s)	Calls with potential investors and Voyager	BK
Barak Klein	8/22/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	BK
Barak Klein	8/22/2022	2.0 hour(s)	Review of presentation / analysis	BK
Jonathan Rotbard	8/22/2022	1.0 hour(s)	Advisor meeting	JR
Jonathan Rotbard	8/22/2022	1.0 hour(s)	Internal discussion on process	JR
Jonathan Rotbard	8/22/2022	1.0 hour(s)	Meetings with buyers	JR
Jonathan Rotbard	8/22/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jared Dermont	8/22/2022	0.5 hour(s)	Internal Moelis discussion on process alignment	JD
Jared Dermont	8/22/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	JD
Jared Dermont	8/22/2022	0.5 hour(s)	Calls with potential investors and Voyager	JD
Jared Dermont	8/22/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	JD
Cullen Murphy	8/22/2022	0.5 hour(s)	Internal Moelis discussion on process alignment	CM
Cullen Murphy	8/22/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	CM
Cullen Murphy	8/22/2022	0.5 hour(s)	Calls with potential investors and Voyager	CM
Cullen Murphy	8/22/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	CM
Cullen Murphy	8/22/2022	2.0 hour(s)	Review of presentation / analysis	CM
Kenneth Fujita	8/22/2022	0.5 hour(s)	Internal Moelis discussion on process alignment	KF
Kenneth Fujita	8/22/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	KF
Kenneth Fujita	8/22/2022	0.5 hour(s)	Internal discussion with Moelis team on organizing workstreams	KF
Kenneth Fujita	8/22/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	KF
Brian Tichenor	8/22/2022	0.5 hour(s)	Internal Moelis discussion on process alignment	BT
Brian Tichenor	8/22/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	BT
Brian Tichenor	8/22/2022	0.5 hour(s)	Calls with potential investors and Voyager	BT
Brian Tichenor	8/22/2022	1.0 hour(s)	Calls with potential investors	BT
Brian Tichenor	8/22/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	BT
Christopher Morris	8/22/2022	0.5 hour(s)	Internal Moelis discussion on process alignment	CH
Christopher Morris	8/22/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	CH
Christopher Morris	8/22/2022	0.5 hour(s)	Calls with potential investors and Voyager	CH
Christopher Morris	8/22/2022	0.5 hour(s)	Internal discussion with Moelis team on organizing workstreams	CH
Christopher Morris	8/22/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	CH
Erik Asplund	8/23/2022	1.0 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	EA
Erik Asplund	8/23/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	EA
Erik Asplund	8/23/2022	1.0 hour(s)	Meeting with BRG and Moelis to discuss a financial analysis	EA
Erik Asplund	8/23/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	EA
Erik Asplund	8/23/2022	0.5 hour(s)	Diligence discussion with a potential investor and Moelis team	EA
Brendon Barnwell	8/23/2022	0.5 hour(s)	Call with company advisors re sale process	BB
Brendon Barnwell	8/23/2022	1.0 hour(s)	Call with UCC, advisors, potential acquirer	BB
Brendon Barnwell	8/23/2022	1.0 hour(s)	Call with BRG re financial analysis	BB
Brendon Barnwell	8/23/2022	1.0 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Michael DiYanni	8/23/2022	1.0 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MD
Michael DiYanni	8/23/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	MD
Michael DiYanni	8/23/2022	1.0 hour(s)	Meeting with BRG and Moelis to discuss a financial analysis	MD
Michael DiYanni	8/23/2022	0.5 hour(s)	Diligence discussion with a potential investor and Moelis team	MD
Michael Schwartz	8/23/2022	1.0 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MS
Michael Schwartz	8/23/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MS
Michael Schwartz	8/23/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MS
Michael Schwartz	8/23/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	MS
Michael Schwartz	8/23/2022	1.0 hour(s)	Meeting with BRG and Moelis to discuss a financial analysis	MS
Michael Schwartz	8/23/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	MS
Michael Schwartz	8/23/2022	0.5 hour(s)	Diligence discussion with a potential investor and Moelis team	MS
Michael Mestayer	8/23/2022	0.5 hour(s)	Legal discussion with Moelis, Kirkland & Ellis, and Voyager counsel	MM
Michael Mestayer	8/23/2022	0.5 hour(s)	Internal call	MM
Michael Mestayer	8/23/2022	0.5 hour(s)	Internal regulators call	MM
Michael Mestayer	8/23/2022	0.5 hour(s)	Legal call with a potential bidder	MM
Michael Mestayer	8/23/2022	1.0 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/23/2022	1.0 hour(s)	Calls with potential investors and counsel	MM
Barak Klein	8/23/2022	1.0 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	BK
Barak Klein	8/23/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	BK
Barak Klein	8/23/2022	1.0 hour(s)	Meeting with BRG and Moelis to discuss a financial analysis	BK
Barak Klein	8/23/2022	0.5 hour(s)	Diligence discussion with a potential investor and Moelis team	BK
Jonathan Rotbard	8/23/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	8/23/2022	1.0 hour(s)	Meeting with BRG	JR
Jonathan Rotbard	8/23/2022	1.0 hour(s)	UCC meeting with potential buyer	JR
Jonathan Rotbard	8/23/2022	1.0 hour(s)	Meetings with buyers	JR
Jared Dermont	8/23/2022	1.0 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	JD
Jared Dermont	8/23/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	JD
Jared Dermont	8/23/2022	1.0 hour(s)	Meeting with BRG and Moelis to discuss a financial analysis	JD
Jared Dermont	8/23/2022	0.5 hour(s)	Diligence discussion with a potential investor and Moelis team	JD

Cullen Murphy	8/23/2022	1.0 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	8/23/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	CM
Cullen Murphy	8/23/2022	1.0 hour(s)	Meeting with BRG and Moelis to discuss a financial analysis	CM
Cullen Murphy	8/23/2022	0.5 hour(s)	Diligence discussion with a potential investor and Moelis team	CM
Kenneth Fujita	8/23/2022	1.0 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	KF
Kenneth Fujita	8/23/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	KF
Kenneth Fujita	8/23/2022	1.0 hour(s)	Meeting with BRG and Moelis to discuss a financial analysis	KF
Brian Tichenor	8/23/2022	1.0 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	8/23/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	BT
Brian Tichenor	8/23/2022	1.0 hour(s)	Meeting with BRG and Moelis to discuss a financial analysis	BT
Brian Tichenor	8/23/2022	0.5 hour(s)	Diligence discussion with a potential investor and Moelis team	BT
Brian Tichenor	8/23/2022	1.0 hour(s)	Moelis senior banker weekly discussion	BT
Christopher Morris	8/23/2022	1.0 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	CH
Christopher Morris	8/23/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	CH
Christopher Morris	8/23/2022	1.0 hour(s)	Meeting with BRG and Moelis to discuss a financial analysis	CH
Christopher Morris	8/23/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	CH
Christopher Morris	8/23/2022	0.5 hour(s)	Diligence discussion with a potential investor and Moelis team	CH
Erik Asplund	8/24/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	EA
Erik Asplund	8/24/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	EA
Erik Asplund	8/24/2022	3.0 hour(s)	General administrative / scheduling functions	EA
Brendon Barnwell	8/24/2022	1.0 hour(s)	Calls with company advisors and UCC advisors	BB
Michael DiYanni	8/24/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MD
Michael Schwartz	8/24/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	MS
Michael Schwartz	8/24/2022	2.5 hour(s)	General administrative / scheduling functions	MS
Michael Mestayer	8/24/2022	0.5 hour(s)	Diligence call with Voyager	MM
Michael Mestayer	8/24/2022	0.5 hour(s)	Legal call with a potential bidder	MM
Barak Klein	8/24/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	BK
Barak Klein	8/24/2022	1.5 hour(s)	Review of presentation / analysis	BK
Barak Klein	8/24/2022	3.0 hour(s)	Call with advisors / review of presentation and analysis re: bids	BK
Jonathan Rotbard	8/24/2022	0.5 hour(s)	Meetings with buyers	JR
Jonathan Rotbard	8/24/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	8/24/2022	2.5 hour(s)	Administrative tasks	JR
Jared Dermont	8/24/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	JD
Cullen Murphy	8/24/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	8/24/2022	1.5 hour(s)	Review of presentation / analysis	CM
Cullen Murphy	8/24/2022	3.0 hour(s)	Call with advisors / review of presentation and analysis re: bids	CM
Kenneth Fujita	8/24/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	KF
Brian Tichenor	8/24/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	8/24/2022	0.5 hour(s)	Calls with potential investors	BT
Christopher Morris	8/24/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	CH
Christopher Morris	8/24/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	CH
Christopher Morris	8/24/2022	3.0 hour(s)	General administrative / scheduling functions	CH
Erik Asplund	8/25/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	EA
Erik Asplund	8/25/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	EA
Erik Asplund	8/25/2022	0.5 hour(s)	Calls with potential investors	EA
Erik Asplund	8/25/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	EA
Erik Asplund	8/25/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	EA
Erik Asplund	8/25/2022	1.5 hour(s)	General administrative / scheduling functions	EA
Michael DiYanni	8/25/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MD
Michael DiYanni	8/25/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	MD
Michael DiYanni	8/25/2022	0.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	8/25/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MD
Michael DiYanni	8/25/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	MD
Michael Schwartz	8/25/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	MS
Michael Schwartz	8/25/2022	0.5 hour(s)	Calls with potential investors	MS
Michael Schwartz	8/25/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MS
Michael Schwartz	8/25/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	MS
Michael Mestayer	8/25/2022	0.5 hour(s)	Legal call with Kirkland & Ellis	MM
Michael Mestayer	8/25/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/25/2022	1.0 hour(s)	UCC call with a potential bidder	MM
Barak Klein	8/25/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	BK
Barak Klein	8/25/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	BK
Barak Klein	8/25/2022	0.5 hour(s)	Calls with potential investors	BK
Barak Klein	8/25/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	BK
Barak Klein	8/25/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	BK
Jonathan Rotbard	8/25/2022	2.0 hour(s)	Administrative tasks	JR
Jonathan Rotbard	8/25/2022	0.5 hour(s)	Process call with counsel	JR
Jonathan Rotbard	8/25/2022	0.5 hour(s)	Meetings with buyers	JR
Jonathan Rotbard	8/25/2022	1.0 hour(s)	UCC meeting with potential buyer	JR
Jared Dermont	8/25/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	JD
Jared Dermont	8/25/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	JD
Jared Dermont	8/25/2022	0.5 hour(s)	Calls with potential investors	JD
Jared Dermont	8/25/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	JD
Jared Dermont	8/25/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	JD
Cullen Murphy	8/25/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	8/25/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	CM
Cullen Murphy	8/25/2022	0.5 hour(s)	Calls with potential investors	CM
Cullen Murphy	8/25/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	8/25/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	CM
Kenneth Fujita	8/25/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	KF

Kenneth Fujita	8/25/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	KF
Kenneth Fujita	8/25/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	KF
Kenneth Fujita	8/25/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	KF
Brian Tichenor	8/25/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	8/25/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	BT
Brian Tichenor	8/25/2022	1.0 hour(s)	Calls with potential investors	BT
Brian Tichenor	8/25/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	8/25/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	BT
Christopher Morris	8/25/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	CH
Christopher Morris	8/25/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	CH
Christopher Morris	8/25/2022	0.5 hour(s)	Calls with potential investors	CH
Christopher Morris	8/25/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	CH
Christopher Morris	8/25/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	CH
Christopher Morris	8/25/2022	1.5 hour(s)	General administrative / scheduling functions	CH
Erik Asplund	8/26/2022	1.0 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	EA
Erik Asplund	8/26/2022	0.5 hour(s)	Calls with potential investors and Voyager	EA
Erik Asplund	8/26/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	EA
Erik Asplund	8/26/2022	0.5 hour(s)	Business plan walkthrough with BRG and Moelis	EA
Erik Asplund	8/26/2022	1.5 hour(s)	General administrative / scheduling functions	EA
Michael DiYanni	8/26/2022	1.0 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MD
Michael DiYanni	8/26/2022	0.5 hour(s)	Calls with potential investors and Voyager	MD
Michael DiYanni	8/26/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	MD
Michael DiYanni	8/26/2022	0.5 hour(s)	Business plan walkthrough with BRG and Moelis	MD
Michael Schwartz	8/26/2022	1.0 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MS
Michael Schwartz	8/26/2022	0.5 hour(s)	Calls with potential investors and Voyager	MS
Michael Schwartz	8/26/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	MS
Michael Schwartz	8/26/2022	0.5 hour(s)	Business plan walkthrough with BRG and Moelis	MS
Michael Schwartz	8/26/2022	0.5 hour(s)	General administrative / scheduling functions	MS
Michael Mestayer	8/26/2022	0.5 hour(s)	Call with BRG on business plan	MM
Barak Klein	8/26/2022	1.0 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	BK
Barak Klein	8/26/2022	0.5 hour(s)	Calls with potential investors and Voyager	BK
Barak Klein	8/26/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	BK
Barak Klein	8/26/2022	0.5 hour(s)	Business plan walkthrough with BRG and Moelis	BK
Barak Klein	8/26/2022	1.0 hour(s)	Call with advisors	BK
Jonathan Rotbard	8/26/2022	0.5 hour(s)	Discussion with BRG	JR
Jonathan Rotbard	8/26/2022	1.0 hour(s)	Meetings with buyers	JR
Jonathan Rotbard	8/26/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	8/26/2022	2.0 hour(s)	Administrative tasks	JR
Jared Dermont	8/26/2022	1.0 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	JD
Jared Dermont	8/26/2022	0.5 hour(s)	Calls with potential investors and Voyager	JD
Jared Dermont	8/26/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	JD
Jared Dermont	8/26/2022	0.5 hour(s)	Business plan walkthrough with BRG and Moelis	JD
Cullen Murphy	8/26/2022	1.0 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	8/26/2022	0.5 hour(s)	Calls with potential investors and Voyager	CM
Cullen Murphy	8/26/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	CM
Cullen Murphy	8/26/2022	0.5 hour(s)	Business plan walkthrough with BRG and Moelis	CM
Cullen Murphy	8/26/2022	1.0 hour(s)	Call with advisors	CM
Kenneth Fujita	8/26/2022	0.5 hour(s)	Business plan walkthrough with BRG and Moelis	KF
Brian Tichenor	8/26/2022	1.0 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	8/26/2022	0.5 hour(s)	Calls with potential investors and Voyager	BT
Brian Tichenor	8/26/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	BT
Brian Tichenor	8/26/2022	0.5 hour(s)	Business plan walkthrough with BRG and Moelis	BT
Christopher Morris	8/26/2022	1.0 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	CH
Christopher Morris	8/26/2022	0.5 hour(s)	Calls with potential investors and Voyager	CH
Christopher Morris	8/26/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	CH
Christopher Morris	8/26/2022	0.5 hour(s)	Business plan walkthrough with BRG and Moelis	CH
Christopher Morris	8/26/2022	1.5 hour(s)	General administrative / scheduling functions	CH
Erik Asplund	8/27/2022	0.5 hour(s)	Discussion with a third party advisor to a potential investor	EA
Michael DiYanni	8/27/2022	0.5 hour(s)	Discussion with a third party advisor to a potential investor	MD
Michael Schwartz	8/27/2022	0.5 hour(s)	Discussion with a third party advisor to a potential investor	MS
Michael Mestayer	8/27/2022	0.5 hour(s)	Customer overlap call	MM
Barak Klein	8/27/2022	0.5 hour(s)	Discussion with a third party advisor to a potential investor	BK
Jonathan Rotbard	8/27/2022	0.5 hour(s)	Meetings with buyers	JR
Jared Dermont	8/27/2022	0.5 hour(s)	Discussion with a third party advisor to a potential investor	JD
Cullen Murphy	8/27/2022	0.5 hour(s)	Discussion with a third party advisor to a potential investor	CM
Brian Tichenor	8/27/2022	0.5 hour(s)	Discussion with a third party advisor to a potential investor	BT
Brian Tichenor	8/27/2022	1.0 hour(s)	Calls with potential investors	BT
Christopher Morris	8/27/2022	0.5 hour(s)	Discussion with a third party advisor to a potential investor	CH
Erik Asplund	8/28/2022	0.5 hour(s)	Financial analysis with the Moelis team	EA
Michael DiYanni	8/28/2022	0.5 hour(s)	Financial analysis with the Moelis team	MD
Michael Schwartz	8/28/2022	0.5 hour(s)	Wind down scenario analysis with the Moelis team	MS
Michael Mestayer	8/28/2022	0.5 hour(s)	Financial analysis call with BRG	MM
Barak Klein	8/28/2022	0.5 hour(s)	Financial analysis with the Moelis team	BK
Jonathan Rotbard	8/28/2022	0.5 hour(s)	Internal Moelis meeting	JR
Jared Dermont	8/28/2022	0.5 hour(s)	Financial analysis with the Moelis team	JD
Cullen Murphy	8/28/2022	1.0 hour(s)	Financial analysis with the Moelis team	CM
Kenneth Fujita	8/28/2022	0.5 hour(s)	Wind down scenario analysis with the Moelis team	KF
Brian Tichenor	8/28/2022	0.5 hour(s)	Financial analysis with the Moelis team	BT
Brian Tichenor	8/28/2022	1.5 hour(s)	Calls with potential investors	BT
Christopher Morris	8/28/2022	0.5 hour(s)	Wind down scenario analysis with the Moelis team	CH

Erik Asplund	8/29/2022	1.0 hour(s)	Diligence discussion between Voyager and Moelis	EA
Erik Asplund	8/29/2022	0.5 hour(s)	Discussion on a prospective investor diligence request with Kirkland & Ellis and	EA
Erik Asplund	8/29/2022	0.5 hour(s)	Calls with potential investors and Voyager	EA
Erik Asplund	8/29/2022	0.5 hour(s)	Internal discussion with Moelis team on organizing workstreams	EA
Erik Asplund	8/29/2022	2.5 hour(s)	General administrative / scheduling functions	EA
Brendon Barnwell	8/29/2022	0.5 hour(s)	Calls with company advisors re financial analyses	BB
Brendon Barnwell	8/29/2022	1.0 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Michael DiYanni	8/29/2022	1.0 hour(s)	Diligence discussion between Voyager and Moelis	MD
Michael DiYanni	8/29/2022	0.5 hour(s)	Discussion on a prospective investor diligence request with Kirkland & Ellis and	MD
Michael DiYanni	8/29/2022	0.5 hour(s)	Calls with potential investors and Voyager	MD
Michael DiYanni	8/29/2022	0.5 hour(s)	Internal discussion with Moelis team on organizing workstreams	MD
Michael Schwartz	8/29/2022	1.0 hour(s)	Diligence discussion between Voyager and Moelis	MS
Michael Schwartz	8/29/2022	0.5 hour(s)	Discussion on a prospective investor diligence request with Kirkland & Ellis and	MS
Michael Schwartz	8/29/2022	0.5 hour(s)	Calls with potential investors and Voyager	MS
Michael Schwartz	8/29/2022	0.5 hour(s)	Internal discussion with Moelis team on organizing workstreams	MS
Michael Schwartz	8/29/2022	1.0 hour(s)	General administrative / scheduling functions	MS
Michael Mestayer	8/29/2022	0.5 hour(s)	Customer overlap call with K&E	MM
Michael Mestayer	8/29/2022	0.5 hour(s)	Investor calls with buyer and Voyager	MM
Michael Mestayer	8/29/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/29/2022	0.5 hour(s)	Internal call	MM
Barak Klein	8/29/2022	1.0 hour(s)	Diligence discussion between Voyager and Moelis	BK
Barak Klein	8/29/2022	0.5 hour(s)	Discussion on a prospective investor diligence request with Kirkland & Ellis and	BK
Barak Klein	8/29/2022	0.5 hour(s)	Calls with potential investors and Voyager	BK
Barak Klein	8/29/2022	0.5 hour(s)	Internal discussion with Moelis team on organizing workstreams	BK
Jonathan Rotbard	8/29/2022	1.0 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	8/29/2022	0.5 hour(s)	Meetings with buyers	JR
Jonathan Rotbard	8/29/2022	2.0 hour(s)	Administrative tasks	JR
Jonathan Rotbard	8/29/2022	0.5 hour(s)	Internal Moelis meeting	JR
Jared Dermont	8/29/2022	0.5 hour(s)	Discussion on a prospective investor diligence request with Kirkland & Ellis and	JD
Jared Dermont	8/29/2022	0.5 hour(s)	Calls with potential investors and Voyager	JD
Jared Dermont	8/29/2022	0.5 hour(s)	Internal discussion with Moelis team on organizing workstreams	JD
Cullen Murphy	8/29/2022	1.0 hour(s)	Diligence discussion between Voyager and Moelis	CM
Cullen Murphy	8/29/2022	0.5 hour(s)	Discussion on a prospective investor diligence request with Kirkland & Ellis and	CM
Cullen Murphy	8/29/2022	0.5 hour(s)	Calls with potential investors and Voyager	CM
Cullen Murphy	8/29/2022	0.5 hour(s)	Internal discussion with Moelis team on organizing workstreams	CM
Kenneth Fujita	8/29/2022	1.0 hour(s)	Diligence discussion between Voyager and Moelis	KF
Kenneth Fujita	8/29/2022	0.5 hour(s)	Discussion on a prospective investor diligence request with Kirkland & Ellis and	KF
Kenneth Fujita	8/29/2022	0.5 hour(s)	Internal discussion with Moelis team on organizing workstreams	KF
Brian Tichenor	8/29/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	BT
Brian Tichenor	8/29/2022	1.0 hour(s)	Diligence discussion between Voyager and Moelis	BT
Brian Tichenor	8/29/2022	1.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	8/29/2022	0.5 hour(s)	Discussion on a prospective investor diligence request with Kirkland & Ellis and	BT
Brian Tichenor	8/29/2022	0.5 hour(s)	Calls with potential investors and Voyager	BT
Brian Tichenor	8/29/2022	0.5 hour(s)	Internal discussion with Moelis team on organizing workstreams	BT
Christopher Morris	8/29/2022	1.0 hour(s)	Diligence discussion between Voyager and Moelis	CH
Christopher Morris	8/29/2022	0.5 hour(s)	Discussion on a prospective investor diligence request with Kirkland & Ellis and	CH
Christopher Morris	8/29/2022	0.5 hour(s)	Calls with potential investors and Voyager	CH
Christopher Morris	8/29/2022	0.5 hour(s)	Internal discussion with Moelis team on organizing workstreams	CH
Christopher Morris	8/29/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Erik Asplund	8/30/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	EA
Erik Asplund	8/30/2022	0.5 hour(s)	Junior Moelis discussion to develop bid comparison materials	EA
Erik Asplund	8/30/2022	2.0 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	8/30/2022	0.5 hour(s)	Calls with potential investors	EA
Erik Asplund	8/30/2022	0.5 hour(s)	Calls with potential investors and Voyager	EA
Erik Asplund	8/30/2022	1.0 hour(s)	Calls with potential investors, Voyager, Paul Hastings, and Kirkland & Ellis	EA
Erik Asplund	8/30/2022	0.5 hour(s)	Discussion between Kirkland & Ellis, BRG, and Moelis on potential investor proposals	EA
Brendon Barnwell	8/30/2022	1.0 hour(s)	Calls with company advisors re sale process, financial analyses	BB
Brendon Barnwell	8/30/2022	1.5 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Michael DiYanni	8/30/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	MD
Michael DiYanni	8/30/2022	0.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	8/30/2022	0.5 hour(s)	Calls with potential investors and Voyager	MD
Michael DiYanni	8/30/2022	1.0 hour(s)	Calls with potential investors, Voyager, Paul Hastings, and Kirkland & Ellis	MD
Michael DiYanni	8/30/2022	0.5 hour(s)	Discussion between Kirkland & Ellis, BRG, and Moelis on potential investor proposals	MD
Michael Schwartz	8/30/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	MS
Michael Schwartz	8/30/2022	0.5 hour(s)	Junior Moelis discussion to develop bid comparison materials	MS
Michael Schwartz	8/30/2022	0.5 hour(s)	General administrative / scheduling functions	MS
Michael Schwartz	8/30/2022	0.5 hour(s)	Calls with potential investors	MS
Michael Schwartz	8/30/2022	0.5 hour(s)	Calls with potential investors and Voyager	MS
Michael Schwartz	8/30/2022	1.0 hour(s)	Calls with potential investors, Voyager, Voyager counsel, and Kirkland & Ellis	MS
Michael Schwartz	8/30/2022	0.5 hour(s)	Discussion between Kirkland & Ellis, BRG, and Moelis on potential investor proposals	MS
Michael Mestayer	8/30/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/30/2022	0.5 hour(s)	Investor calls with buyer and Voyager	MM
Michael Mestayer	8/30/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	8/30/2022	0.5 hour(s)	Investor calls with buyer and Voyager	MM
Michael Mestayer	8/30/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis	MM
Michael Mestayer	8/30/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis	MM
Barak Klein	8/30/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	BK
Barak Klein	8/30/2022	0.5 hour(s)	Calls with potential investors	BK
Barak Klein	8/30/2022	0.5 hour(s)	Calls with potential investors and Voyager	BK
Barak Klein	8/30/2022	1.0 hour(s)	Calls with potential investors, Voyager, Paul Hastings, and Kirkland & Ellis	BK

Barak Klein	8/30/2022	0.5 hour(s)	Discussion between Kirkland & Ellis, BRG, and Moelis on potential investor proposals	BK
Barak Klein	8/30/2022	1.5 hour(s)	Calls with potential investors and Voyager	BK
Jonathan Rotbard	8/30/2022	0.5 hour(s)	Advisor discussion on proposals received	JR
Jonathan Rotbard	8/30/2022	1.5 hour(s)	Administrative tasks	JR
Jonathan Rotbard	8/30/2022	0.5 hour(s)	Internal Moelis meeting	JR
Jonathan Rotbard	8/30/2022	1.0 hour(s)	Meetings with buyers	JR
Jonathan Rotbard	8/30/2022	1.0 hour(s)	Legal call with advisors	JR
Jonathan Rotbard	8/30/2022	0.5 hour(s)	Process call with counsel	JR
Jared Dermont	8/30/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	JD
Jared Dermont	8/30/2022	0.5 hour(s)	Calls with potential investors	JD
Jared Dermont	8/30/2022	0.5 hour(s)	Calls with potential investors and Voyager	JD
Jared Dermont	8/30/2022	1.0 hour(s)	Calls with potential investors, Voyager, Paul Hastings, and Kirkland & Ellis	JD
Jared Dermont	8/30/2022	0.5 hour(s)	Discussion between Kirkland & Ellis, BRG, and Moelis on potential investor proposals	JD
Cullen Murphy	8/30/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	CM
Cullen Murphy	8/30/2022	0.5 hour(s)	Calls with potential investors	CM
Cullen Murphy	8/30/2022	0.5 hour(s)	Calls with potential investors and Voyager	CM
Cullen Murphy	8/30/2022	1.0 hour(s)	Calls with potential investors, Voyager, Paul Hastings, and Kirkland & Ellis	CM
Cullen Murphy	8/30/2022	2.0 hour(s)	Discussion between Kirkland & Ellis, BRG, and Moelis on potential investor proposals	CM
Cullen Murphy	8/30/2022	1.5 hour(s)	Calls with potential investors and Voyager	CM
Kenneth Fujita	8/30/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	KF
Kenneth Fujita	8/30/2022	1.0 hour(s)	Calls with potential investors, Voyager, Paul Hastings, and Kirkland & Ellis	KF
Kenneth Fujita	8/30/2022	0.5 hour(s)	Discussion between Kirkland & Ellis, BRG, and Moelis on potential investor proposals	KF
Brian Tichenor	8/30/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	BT
Brian Tichenor	8/30/2022	1.0 hour(s)	Calls with potential investors	BT
Brian Tichenor	8/30/2022	0.5 hour(s)	Calls with potential investors and Voyager	BT
Brian Tichenor	8/30/2022	1.0 hour(s)	Calls with potential investors, Voyager, Paul Hastings, and Kirkland & Ellis	BT
Brian Tichenor	8/30/2022	0.5 hour(s)	Discussion between Kirkland & Ellis, BRG, and Moelis on potential investor proposals	BT
Brian Tichenor	8/30/2022	1.0 hour(s)	Moelis senior banker weekly discussion	BT
Christopher Morris	8/30/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	CH
Christopher Morris	8/30/2022	0.5 hour(s)	Junior Moelis discussion to develop bid comparison materials	CH
Christopher Morris	8/30/2022	3.0 hour(s)	General administrative / scheduling functions	CH
Christopher Morris	8/30/2022	0.5 hour(s)	Calls with potential investors	CH
Christopher Morris	8/30/2022	0.5 hour(s)	Calls with potential investors and Voyager	CH
Christopher Morris	8/30/2022	1.0 hour(s)	Calls with potential investors, Voyager, Paul Hastings, and Kirkland & Ellis	CH
Christopher Morris	8/30/2022	0.5 hour(s)	Discussion between Kirkland & Ellis, BRG, and Moelis on potential investor proposals	CH
Erik Asplund	8/31/2022	1.0 hour(s)	Junior Moelis discussion to develop bid comparison materials	EA
Erik Asplund	8/31/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	EA
Erik Asplund	8/31/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	EA
Erik Asplund	8/31/2022	1.5 hour(s)	Calls with potential investors and Voyager	EA
Erik Asplund	8/31/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Brendon Barnwell	8/31/2022	1.5 hour(s)	Calls with potential investors, company, advisors re diligence, timeline	BB
Brendon Barnwell	8/31/2022	1.0 hour(s)	Calls with company advisors re sale process, financial analyses	BB
Brendon Barnwell	8/31/2022	1.5 hour(s)	Modeling and analysis re sale process/proposals; internal discussions re same	BB
Michael DiYanni	8/31/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	MD
Michael DiYanni	8/31/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MD
Michael DiYanni	8/31/2022	1.5 hour(s)	Calls with potential investors and Voyager	MD
Michael Schwartz	8/31/2022	1.0 hour(s)	Junior Moelis discussion to develop bid comparison materials	MS
Michael Schwartz	8/31/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	MS
Michael Schwartz	8/31/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MS
Michael Schwartz	8/31/2022	1.5 hour(s)	Calls with potential investors and Voyager	MS
Michael Schwartz	8/31/2022	3.0 hour(s)	Built financial analysis materials	MS
Michael Mestayer	8/31/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis	MM
Michael Mestayer	8/31/2022	0.5 hour(s)	Voyager weekly call with BRG	MM
Michael Mestayer	8/31/2022	1.0 hour(s)	Financial analysis internal discussion	MM
Barak Klein	8/31/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	BK
Barak Klein	8/31/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	BK
Jonathan Rotbard	8/31/2022	0.5 hour(s)	Administrative tasks	JR
Jonathan Rotbard	8/31/2022	0.5 hour(s)	Recurring diligence discussion with Voyager	JR
Jonathan Rotbard	8/31/2022	1.0 hour(s)	Internal Moelis meeting	JR
Jonathan Rotbard	8/31/2022	2.5 hour(s)	Meetings with buyers	JR
Jared Dermont	8/31/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	JD
Jared Dermont	8/31/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	JD
Jared Dermont	8/31/2022	1.5 hour(s)	Calls with potential investors and Voyager	JD
Cullen Murphy	8/31/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	CM
Cullen Murphy	8/31/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	CM
Kenneth Fujita	8/31/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	KF
Brian Tichenor	8/31/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	BT
Brian Tichenor	8/31/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	BT
Brian Tichenor	8/31/2022	1.0 hour(s)	Calls with potential investors	BT
Brian Tichenor	8/31/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	8/31/2022	1.5 hour(s)	Calls with potential investors and Voyager	BT
Christopher Morris	8/31/2022	3.5 hour(s)	Development of bid comparison materials	CH
Christopher Morris	8/31/2022	1.0 hour(s)	Junior Moelis discussion to develop bid comparison materials	CH
Christopher Morris	8/31/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	CH
Christopher Morris	8/31/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	CH
Christopher Morris	8/31/2022	1.5 hour(s)	Calls with potential investors and Voyager	CH
Christopher Morris	8/31/2022	1.0 hour(s)	General administrative / scheduling functions	CH

Professional	Date	Hours	Description	Person
Barak Klein	9/1/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	BK
Barak Klein	9/1/2022	1.5 hour(s)	Review analysis and documents	BK
Barak Klein	9/1/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	BK
Barak Klein	9/1/2022	1.0 hour(s)	Internal Moelis calls to discuss business plan financial analysis	BK
Barak Klein	9/1/2022	0.5 hour(s)	Business plan discussion with Moelis and the UCC advisors	BK
Michael Schwartz	9/1/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	MS
Michael Schwartz	9/1/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MS
Michael Schwartz	9/1/2022	1.0 hour(s)	Calls with potential investors	MS
Michael Schwartz	9/1/2022	1.0 hour(s)	Internal Moelis calls to discuss the business plan model	MS
Michael Schwartz	9/1/2022	0.5 hour(s)	Business plan discussion with Moelis and the UCC advisors	MS
Michael Schwartz	9/1/2022	0.5 hour(s)	Calls with potential investors and Voyager	MS
Michael Schwartz	9/1/2022	2.0 hour(s)	Work on financial analysis	MS
Erik Asplund	9/1/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	EA
Erik Asplund	9/1/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	EA
Erik Asplund	9/1/2022	1.0 hour(s)	Calls with potential investors	EA
Erik Asplund	9/1/2022	1.0 hour(s)	Internal Moelis calls to discuss business plan financial analysis	EA
Erik Asplund	9/1/2022	0.5 hour(s)	Business plan discussion with Moelis and the UCC advisors	EA
Erik Asplund	9/1/2022	0.5 hour(s)	Calls with potential investors and Voyager	EA
Michael Mestayer	9/1/2022	1.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	9/1/2022	1.0 hour(s)	Internal Moelis calls to discuss business plan financial analysis	MM
Michael Mestayer	9/1/2022	0.5 hour(s)	Business plan discussion with Moelis and the UCC advisors	MM
Brendon Barnwell	9/1/2022	1.5 hour(s)	Calls with potential investors/bidders	BB
Brendon Barnwell	9/1/2022	3.0 hour(s)	Modeling and analysis re potential investor business plan; internal discussions re same; discussions with UCC re same	BB
Jared Dermont	9/1/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	JD
Jared Dermont	9/1/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	JD
Jared Dermont	9/1/2022	1.0 hour(s)	Calls with potential investors	JD
Jared Dermont	9/1/2022	1.0 hour(s)	Internal Moelis calls to discuss business plan financial analysis	JD
Jared Dermont	9/1/2022	0.5 hour(s)	Business plan discussion with Moelis and the UCC advisors	JD
Jared Dermont	9/1/2022	0.5 hour(s)	Calls with potential investors and Voyager	JD
Jared Dermont	9/1/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	JD
Cullen Murphy	9/1/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	CM
Cullen Murphy	9/1/2022	1.5 hour(s)	Review analysis and documents	CM
Cullen Murphy	9/1/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	9/1/2022	1.0 hour(s)	Internal Moelis calls to discuss business plan financial analysis	CM
Cullen Murphy	9/1/2022	0.5 hour(s)	Business plan discussion with Moelis and the UCC advisors	CM
Kenneth Fujita	9/1/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	KF
Kenneth Fujita	9/1/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	KF
Kenneth Fujita	9/1/2022	1.0 hour(s)	Internal Moelis calls to discuss business plan financial analysis	KF
Kenneth Fujita	9/1/2022	0.5 hour(s)	Business plan discussion with Moelis and the UCC advisors	KF
Jonathan Rotbard	9/1/2022	0.5 hour(s)	UCC meeting	JR
Jonathan Rotbard	9/1/2022	5.0 hour(s)	Offer comparison model development	JR
Jonathan Rotbard	9/1/2022	1.5 hour(s)	Calls with potential buyers	JR
Jonathan Rotbard	9/1/2022	1.0 hour(s)	Internal business plan call	JR
Jonathan Rotbard	9/1/2022	0.5 hour(s)	Advisor call	JR
Brian Tichenor	9/1/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	BT
Brian Tichenor	9/1/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	9/1/2022	1.0 hour(s)	Calls with potential investors	BT
Brian Tichenor	9/1/2022	1.0 hour(s)	Internal Moelis calls to discuss business plan financial analysis	BT
Brian Tichenor	9/1/2022	0.5 hour(s)	Business plan discussion with Moelis and the UCC advisors	BT
Brian Tichenor	9/1/2022	0.5 hour(s)	Calls with potential investors and Voyager	BT
Brian Tichenor	9/1/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	BT
Christopher Morris	9/1/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	CH
Christopher Morris	9/1/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	CH
Christopher Morris	9/1/2022	1.0 hour(s)	Calls with potential investors	CH
Christopher Morris	9/1/2022	1.0 hour(s)	Internal Moelis calls to discuss business plan financial analysis	CH
Christopher Morris	9/1/2022	0.5 hour(s)	Business plan discussion with Moelis and the UCC advisors	CH
Christopher Morris	9/1/2022	0.5 hour(s)	Calls with potential investors and Voyager	CH
Michael DiYanni	9/1/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	MD
Michael DiYanni	9/1/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MD
Michael DiYanni	9/1/2022	1.0 hour(s)	Internal Moelis calls to discuss business plan financial analysis	MD
Michael DiYanni	9/1/2022	0.5 hour(s)	Business plan discussion with Moelis and the UCC advisors	MD
Barak Klein	9/2/2022	1.5 hour(s)	Calls with potential investors and Voyager	BK
Barak Klein	9/2/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	BK
Barak Klein	9/2/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	BK
Barak Klein	9/2/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	BK
Barak Klein	9/2/2022	0.5 hour(s)	Regulatory discussion with Paul Hastings, Kirkland & Ellis, BRG, and Moelis	BK
Michael Schwartz	9/2/2022	0.5 hour(s)	Internal Moelis call to discuss offer comparison model	MS
Michael Schwartz	9/2/2022	1.5 hour(s)	Calls with potential investors and Voyager	MS
Michael Schwartz	9/2/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MS
Michael Schwartz	9/2/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	MS
Michael Schwartz	9/2/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	MS
Michael Schwartz	9/2/2022	0.5 hour(s)	Regulatory discussion with Paul Hastings, Kirkland & Ellis, BRG, and Moelis	MS
Michael Schwartz	9/2/2022	0.5 hour(s)	Junior Moelis discussion to align on workstreams	MS
Michael Schwartz	9/2/2022	1.0 hour(s)	General administrative / scheduling functions	MS
Erik Asplund	9/2/2022	0.5 hour(s)	Internal Moelis call to discuss offer comparison analysis	EA
Erik Asplund	9/2/2022	1.5 hour(s)	Calls with potential investors and Voyager	EA
Erik Asplund	9/2/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	EA

Erik Asplund	9/2/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	EA
Erik Asplund	9/2/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	EA
Erik Asplund	9/2/2022	0.5 hour(s)	Regulatory discussion with Paul Hastings, Kirkland & Ellis, BRG, and Moelis	EA
Erik Asplund	9/2/2022	0.5 hour(s)	Junior Moelis discussion to align on workstreams	EA
Erik Asplund	9/2/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Michael Mestayer	9/2/2022	0.5 hour(s)	Internal Moelis call to discuss offer comparison analysis	MM
Michael Mestayer	9/2/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	9/2/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MM
Michael Mestayer	9/2/2022	1.5 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	MM
Michael Mestayer	9/2/2022	0.5 hour(s)	Voyager regulatory call	MM
Brendon Barnwell	9/2/2022	1.5 hour(s)	Modeling and analysis re proposals; internal discussions re same	BB
Brendon Barnwell	9/2/2022	0.5 hour(s)	Call with company advisors re regulatory issues	BB
Brendon Barnwell	9/2/2022	1.5 hour(s)	Calls with potential investors/bidders	BB
Brendon Barnwell	9/2/2022	1.0 hour(s)	Call with UCC, advisors, potential investor	BB
Jared Dermont	9/2/2022	1.5 hour(s)	Calls with potential investors and Voyager	JD
Jared Dermont	9/2/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	JD
Jared Dermont	9/2/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	JD
Jared Dermont	9/2/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	JD
Jared Dermont	9/2/2022	0.5 hour(s)	Regulatory discussion with Paul Hastings, Kirkland & Ellis, BRG, and Moelis	JD
Cullen Murphy	9/2/2022	1.0 hour(s)	Calls with potential investors and Voyager	CM
Cullen Murphy	9/2/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	9/2/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	CM
Cullen Murphy	9/2/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	CM
Cullen Murphy	9/2/2022	0.5 hour(s)	Regulatory discussion with Paul Hastings, Kirkland & Ellis, BRG, and Moelis	CM
Kenneth Fujita	9/2/2022	0.5 hour(s)	Internal Moelis call to discuss offer comparison analysis	KF
Kenneth Fujita	9/2/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	KF
Kenneth Fujita	9/2/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	KF
Kenneth Fujita	9/2/2022	0.5 hour(s)	Regulatory discussion with Paul Hastings, Kirkland & Ellis, BRG, and Moelis	KF
Jonathan Rotbard	9/2/2022	0.5 hour(s)	Diligence discussion with Voyager	JR
Jonathan Rotbard	9/2/2022	0.5 hour(s)	Internal call on offer comparison model	JR
Jonathan Rotbard	9/2/2022	0.5 hour(s)	Internal process discussion	JR
Jonathan Rotbard	9/2/2022	1.0 hour(s)	UCC meeting with potential buyer	JR
Jonathan Rotbard	9/2/2022	2.5 hour(s)	Calls with potential buyers	JR
Jonathan Rotbard	9/2/2022	0.5 hour(s)	Regulatory discussion	JR
Brian Tichenor	9/2/2022	1.5 hour(s)	Calls with potential investors and Voyager	BT
Brian Tichenor	9/2/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	9/2/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	BT
Brian Tichenor	9/2/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	BT
Brian Tichenor	9/2/2022	0.5 hour(s)	Regulatory discussion with Paul Hastings, Kirkland & Ellis, BRG, and Moelis	BT
Christopher Morris	9/2/2022	0.5 hour(s)	Internal Moelis call to discuss offer comparison analysis	CH
Christopher Morris	9/2/2022	1.5 hour(s)	Calls with potential investors and Voyager	CH
Christopher Morris	9/2/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	CH
Christopher Morris	9/2/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	CH
Christopher Morris	9/2/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	CH
Christopher Morris	9/2/2022	0.5 hour(s)	Regulatory discussion with Paul Hastings, Kirkland & Ellis, BRG, and Moelis	CH
Christopher Morris	9/2/2022	0.5 hour(s)	Junior Moelis discussion to align on workstreams	CH
Michael DiYanni	9/2/2022	1.5 hour(s)	Calls with potential investors and Voyager	MD
Michael DiYanni	9/2/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MD
Michael DiYanni	9/2/2022	0.5 hour(s)	Diligence discussion between Voyager and Moelis	MD
Michael DiYanni	9/2/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	MD
Michael DiYanni	9/2/2022	0.5 hour(s)	Regulatory discussion with Paul Hastings, Kirkland & Ellis, BRG, and Moelis	MD
Michael Schwartz	9/3/2022	1.0 hour(s)	Calls with potential investors and Voyager	MS
Erik Asplund	9/3/2022	1.0 hour(s)	Calls with potential investors and Voyager	EA
Michael Mestayer	9/3/2022	1.5 hour(s)	Legal discussion with a potential buyer	MM
Brendon Barnwell	9/3/2022	1.0 hour(s)	Call with advisors, potential investor re legal diligence	BB
Jared Dermont	9/3/2022	1.0 hour(s)	Calls with potential investors and Voyager	JD
Brian Tichenor	9/3/2022	1.0 hour(s)	Calls with potential investors and Voyager	BT
Christopher Morris	9/3/2022	1.0 hour(s)	Calls with potential investors and Voyager	CH
Erik Asplund	9/4/2022	1.0 hour(s)	Developed presentation materials for an upcoming meeting	EA
Jonathan Rotbard	9/4/2022	2.5 hour(s)	Administrative tasks	JR
Christopher Morris	9/4/2022	2.5 hour(s)	Developed presentation materials for an upcoming meeting	CH
Barak Klein	9/5/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	BK
Barak Klein	9/5/2022	1.5 hour(s)	Review analysis re: bids	BK
Michael Schwartz	9/5/2022	0.5 hour(s)	Calls with potential investors and Voyager	MS
Michael Schwartz	9/5/2022	1.0 hour(s)	Board meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	MS
Michael Schwartz	9/5/2022	1.5 hour(s)	General administrative / scheduling functions	MS
Erik Asplund	9/5/2022	0.5 hour(s)	Calls with potential investors and Voyager	EA
Erik Asplund	9/5/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	EA
Erik Asplund	9/5/2022	2.0 hour(s)	General administrative / scheduling functions	EA
Michael Mestayer	9/5/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	MM
Brendon Barnwell	9/5/2022	0.5 hour(s)	Diligence call with potential investor	BB
Jared Dermont	9/5/2022	0.5 hour(s)	Calls with potential investors and Voyager	JD
Jared Dermont	9/5/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	JD
Cullen Murphy	9/5/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	CM
Cullen Murphy	9/5/2022	1.0 hour(s)	Review analysis re: bids	CM
Kenneth Fujita	9/5/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	KF
Jonathan Rotbard	9/5/2022	1.0 hour(s)	Advisor call	JR
Jonathan Rotbard	9/5/2022	0.5 hour(s)	Calls with potential buyers	JR
Jonathan Rotbard	9/5/2022	1.0 hour(s)	Administrative tasks	JR

Brian Tichenor	9/5/2022	0.5 hour(s)	Calls with potential investors and Voyager	BT
Brian Tichenor	9/5/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	BT
Christopher Morris	9/5/2022	0.5 hour(s)	Calls with potential investors and Voyager	CH
Christopher Morris	9/5/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	CH
Christopher Morris	9/5/2022	2.0 hour(s)	General administrative / scheduling functions	CH
Michael DiYanni	9/5/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	MD
Barak Klein	9/6/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	BK
Barak Klein	9/6/2022	2.0 hour(s)	Review documents and communications re: bids. Review analysis.	BK
Michael Schwartz	9/6/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MS
Michael Schwartz	9/6/2022	1.5 hour(s)	Discussed the bid comparison analysis	MS
Michael Schwartz	9/6/2022	3.0 hour(s)	Discussed the bid comparison analysis	MS
Michael Schwartz	9/6/2022	0.5 hour(s)	Coordinated diligence responses with Kirkland & Ellis, BRG, Voyager, and Moelis	MS
Erik Asplund	9/6/2022	1.0 hour(s)	Coordinated auction logistics	EA
Erik Asplund	9/6/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	EA
Erik Asplund	9/6/2022	1.5 hour(s)	Discussed the bid comparison analysis	EA
Erik Asplund	9/6/2022	3.0 hour(s)	Discussed the bid comparison analysis	EA
Erik Asplund	9/6/2022	0.5 hour(s)	Coordinated diligence responses with Kirkland & Ellis, BRG, Voyager, and Moelis	EA
Michael Mestayer	9/6/2022	0.5 hour(s)	Bid comparison call	MM
Michael Mestayer	9/6/2022	1.0 hour(s)	Bid comparison call	MM
Michael Mestayer	9/6/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MM
Brendon Barnwell	9/6/2022	2.5 hour(s)	Modeling and analysis re proposals; internal discussions re same	BB
Brendon Barnwell	9/6/2022	0.5 hour(s)	Legal discussion with KE	BB
Jared Dermont	9/6/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	JD
Jared Dermont	9/6/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	JD
Cullen Murphy	9/6/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	9/6/2022	2.0 hour(s)	Review documents and communications re: bids. Review analysis.	CM
Kenneth Fujita	9/6/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	KF
Kenneth Fujita	9/6/2022	1.5 hour(s)	Discussed the bid comparison analysis	KF
Jonathan Rotbard	9/6/2022	4.0 hour(s)	Discussion on bid comparison analysis	JR
Jonathan Rotbard	9/6/2022	0.5 hour(s)	Legal call with potential buyer	JR
Jonathan Rotbard	9/6/2022	0.5 hour(s)	Diligence discussion	JR
Brian Tichenor	9/6/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	9/6/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	BT
Christopher Morris	9/6/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	CH
Christopher Morris	9/6/2022	5.0 hour(s)	Discussed and developed bid comparison analysis	CH
Christopher Morris	9/6/2022	0.5 hour(s)	Coordinated diligence responses with Kirkland & Ellis, BRG, Voyager, and Moelis	CH
Michael DiYanni	9/6/2022	0.5 hour(s)	Legal call with potential investors, Kirkland & Ellis, and Moelis	MD
Barak Klein	9/7/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	BK
Barak Klein	9/7/2022	1.0 hour(s)	Auction preparation discussion with UCC, Kirkland & Ellis, BRG, and Moelis	BK
Barak Klein	9/7/2022	2.0 hour(s)	Review documents in preparation for auction	BK
Michael Schwartz	9/7/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	MS
Michael Schwartz	9/7/2022	0.5 hour(s)	Financial analysis discussion with junior Moelis team	MS
Michael Schwartz	9/7/2022	1.0 hour(s)	Auction preparation discussion with UCC, Kirkland & Ellis, BRG, and Moelis	MS
Michael Schwartz	9/7/2022	1.0 hour(s)	General administrative / scheduling functions	MS
Michael Schwartz	9/7/2022	1.0 hour(s)	Bid comparison analysis discussion	MS
Erik Asplund	9/7/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	EA
Erik Asplund	9/7/2022	0.5 hour(s)	Financial analysis discussion with junior Moelis team	EA
Erik Asplund	9/7/2022	1.0 hour(s)	Auction preparation discussion with UCC, Kirkland & Ellis, BRG, and Moelis	EA
Erik Asplund	9/7/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Michael Mestayer	9/7/2022	0.5 hour(s)	Legal discussion with a potential buyer	MM
Michael Mestayer	9/7/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	9/7/2022	0.5 hour(s)	Weekly internal call	MM
Michael Mestayer	9/7/2022	0.5 hour(s)	Weekly call with UCC advisors	MM
Michael Mestayer	9/7/2022	0.5 hour(s)	Call with Kirkland & Ellis on bid comparison analysis	MM
Michael Mestayer	9/7/2022	0.5 hour(s)	Auction preparation call	MM
Brendon Barnwell	9/7/2022	0.5 hour(s)	Call with company and advisors re diligence	BB
Brendon Barnwell	9/7/2022	2.0 hour(s)	Calls with company advisors re diligence, bid analysis, auction prep	BB
Jared Dermont	9/7/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	JD
Jared Dermont	9/7/2022	1.0 hour(s)	Auction preparation discussion with UCC, Kirkland & Ellis, BRG, and Moelis	JD
Cullen Murphy	9/7/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	CM
Cullen Murphy	9/7/2022	1.0 hour(s)	Auction preparation discussion with UCC, Kirkland & Ellis, BRG, and Moelis	CM
Cullen Murphy	9/7/2022	2.5 hour(s)	Review documents in preparation for auction	CM
Kenneth Fujita	9/7/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	KF
Kenneth Fujita	9/7/2022	1.0 hour(s)	Auction preparation discussion with UCC, Kirkland & Ellis, BRG, and Moelis	KF
Jonathan Rotbard	9/7/2022	0.5 hour(s)	Process discussion	JR
Jonathan Rotbard	9/7/2022	1.0 hour(s)	Administrative tasks	JR
Jonathan Rotbard	9/7/2022	1.0 hour(s)	Process discussion with advisors	JR
Brian Tichenor	9/7/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	BT
Brian Tichenor	9/7/2022	1.0 hour(s)	Auction preparation discussion with UCC, Kirkland & Ellis, BRG, and Moelis	BT
Christopher Morris	9/7/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	CH
Christopher Morris	9/7/2022	0.5 hour(s)	Financial analysis discussion with junior Moelis team	CH
Christopher Morris	9/7/2022	1.0 hour(s)	Auction preparation discussion with UCC, Kirkland & Ellis, BRG, and Moelis	CH
Christopher Morris	9/7/2022	2.0 hour(s)	General administrative / scheduling functions	CH
Michael DiYanni	9/7/2022	0.5 hour(s)	Call between Kirkland & Ellis and Moelis to discuss the UCC / sale process	MD
Michael DiYanni	9/7/2022	1.0 hour(s)	Auction preparation discussion with UCC, Kirkland & Ellis, BRG, and Moelis	MD
Barak Klein	9/8/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	BK
Barak Klein	9/8/2022	1.5 hour(s)	Discussion and communications re: bids and auction	BK
Michael Schwartz	9/8/2022	2.0 hour(s)	Calls with potential investors	MS
Michael Schwartz	9/8/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	MS
Michael Schwartz	9/8/2022	1.0 hour(s)	Auction preparation discussion with UCC, Kirkland & Ellis, BRG, and Moelis	MS

Erik Asplund	9/8/2022	2.0 hour(s)	Calls with potential investors	EA
Erik Asplund	9/8/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	EA
Erik Asplund	9/8/2022	1.0 hour(s)	Auction preparation discussion with UCC, Kirkland & Ellis, BRG, and Moelis	EA
Michael Mestayer	9/8/2022	0.5 hour(s)	Legal discussion with a potential buyer	MM
Michael Mestayer	9/8/2022	1.0 hour(s)	Calls with potential investors	MM
Michael Mestayer	9/8/2022	1.0 hour(s)	UCC town hall	MM
Michael Mestayer	9/8/2022	0.5 hour(s)	Request for production	MM
Michael Mestayer	9/8/2022	0.5 hour(s)	Legal discussions with Kirkland & Ellis, BRG, and Moelis	MM
Michael Mestayer	9/8/2022	0.5 hour(s)	Legal discussion with a potential buyer	MM
Michael Mestayer	9/8/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	9/8/2022	1.0 hour(s)	Auction preparation call	MM
Brendon Barnwell	9/8/2022	1.5 hour(s)	Diligence calls with potential investor	BB
Brendon Barnwell	9/8/2022	1.0 hour(s)	UCC town hall	BB
Brendon Barnwell	9/8/2022	0.5 hour(s)	Internal discussions re admin items	BB
Brendon Barnwell	9/8/2022	2.0 hour(s)	Modeling and analysis re bid comparison, internal discussions re same	BB
Brendon Barnwell	9/8/2022	1.0 hour(s)	Call with company and UCC advisors re auction prep	BB
Jared Dermont	9/8/2022	2.0 hour(s)	Calls with potential investors	JD
Jared Dermont	9/8/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	JD
Jared Dermont	9/8/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	JD
Cullen Murphy	9/8/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	CM
Cullen Murphy	9/8/2022	1.5 hour(s)	Discussion and communications re: bids and auction	CM
Kenneth Fujita	9/8/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	KF
Kenneth Fujita	9/8/2022	1.0 hour(s)	Auction preparation discussion with UCC, Kirkland & Ellis, BRG, and Moelis	KF
Jonathan Rotbard	9/8/2022	1.0 hour(s)	Calls with potential buyers	JR
Jonathan Rotbard	9/8/2022	1.0 hour(s)	Auction process call with advisors	JR
Jonathan Rotbard	9/8/2022	0.5 hour(s)	Advisor call	JR
Brian Tichenor	9/8/2022	2.0 hour(s)	Calls with potential investors	BT
Brian Tichenor	9/8/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	BT
Brian Tichenor	9/8/2022	1.0 hour(s)	Internal check-in regarding strategy and bids	BT
Christopher Morris	9/8/2022	2.0 hour(s)	Calls with potential investors	CH
Christopher Morris	9/8/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	CH
Christopher Morris	9/8/2022	1.0 hour(s)	Auction preparation discussion with UCC, Kirkland & Ellis, BRG, and Moelis	CH
Michael DiYanni	9/8/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	MD
Barak Klein	9/9/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	BK
Barak Klein	9/9/2022	1.0 hour(s)	Legal discussions with Kirkland & Ellis, BRG, and Moelis	BK
Barak Klein	9/9/2022	2.0 hour(s)	Discussions with potential bidders and the UCC	BK
Barak Klein	9/9/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	BK
Michael Schwartz	9/9/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	MS
Michael Schwartz	9/9/2022	1.0 hour(s)	Legal discussions with Kirkland & Ellis, BRG, and Moelis	MS
Michael Schwartz	9/9/2022	2.0 hour(s)	Discussions with potential bidders and the UCC	MS
Michael Schwartz	9/9/2022	0.5 hour(s)	Internal workstream alignment discussion with junior Moelis team	MS
Michael Schwartz	9/9/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MS
Erik Asplund	9/9/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Erik Asplund	9/9/2022	1.0 hour(s)	Legal discussions with Kirkland & Ellis, BRG, and Moelis	EA
Erik Asplund	9/9/2022	2.0 hour(s)	Discussions with potential bidders and the UCC	EA
Erik Asplund	9/9/2022	0.5 hour(s)	Internal workstream alignment discussion with junior Moelis team	EA
Erik Asplund	9/9/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	EA
Michael Mestayer	9/9/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	MM
Michael Mestayer	9/9/2022	0.5 hour(s)	APA review	MM
Michael Mestayer	9/9/2022	0.5 hour(s)	Legal discussions with Kirkland & Ellis, BRG, and Moelis	MM
Michael Mestayer	9/9/2022	1.0 hour(s)	UCC meeting with prospective purchaser, Moelis, Kirkland & Ellis, and BRG	MM
Brendon Barnwell	9/9/2022	2.0 hour(s)	Calls with company advisors re diligence, bid analysis, auction prep	BB
Brendon Barnwell	9/9/2022	2.0 hour(s)	Calls with UCC and potential investors	BB
Jared Dermont	9/9/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	JD
Jared Dermont	9/9/2022	1.0 hour(s)	Legal discussions with Kirkland & Ellis, BRG, and Moelis	JD
Jared Dermont	9/9/2022	2.0 hour(s)	Discussions with potential bidders and the UCC	JD
Jared Dermont	9/9/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	JD
Cullen Murphy	9/9/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	CM
Cullen Murphy	9/9/2022	1.0 hour(s)	Legal discussions with Kirkland & Ellis, BRG, and Moelis	CM
Cullen Murphy	9/9/2022	2.0 hour(s)	Discussions with potential bidders and the UCC	CM
Cullen Murphy	9/9/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CM
Kenneth Fujita	9/9/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Kenneth Fujita	9/9/2022	1.0 hour(s)	Legal discussions with Kirkland & Ellis, BRG, and Moelis	KF
Kenneth Fujita	9/9/2022	2.0 hour(s)	Discussions with potential bidders and the UCC	KF
Kenneth Fujita	9/9/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	KF
Jonathan Rotbard	9/9/2022	0.5 hour(s)	Internal process discussion	JR
Jonathan Rotbard	9/9/2022	2.0 hour(s)	Calls with potential buyers	JR
Jonathan Rotbard	9/9/2022	1.0 hour(s)	Legal discussion with advisors	JR
Jonathan Rotbard	9/9/2022	1.0 hour(s)	Discussion with BRG	JR
Jonathan Rotbard	9/9/2022	1.0 hour(s)	Advisor call	JR
Brian Tichenor	9/9/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	BT
Brian Tichenor	9/9/2022	1.0 hour(s)	Legal discussions with Kirkland & Ellis, BRG, and Moelis	BT
Brian Tichenor	9/9/2022	2.0 hour(s)	Discussions with potential bidders and the UCC	BT
Brian Tichenor	9/9/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	BT
Christopher Morris	9/9/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Christopher Morris	9/9/2022	1.0 hour(s)	Legal discussions with Kirkland & Ellis, BRG, and Moelis	CH
Christopher Morris	9/9/2022	2.0 hour(s)	Discussions with potential bidders and the UCC	CH
Christopher Morris	9/9/2022	0.5 hour(s)	Internal workstream alignment discussion with junior Moelis team	CH
Christopher Morris	9/9/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CH
Michael DiYanni	9/9/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	MD

Michael DiYanni	9/9/2022	1.0 hour(s)	Legal discussions with Kirkland & Ellis, BRG, and Moelis	MD
Michael DiYanni	9/9/2022	2.0 hour(s)	Discussions with potential bidders and the UCC	MD
Michael DiYanni	9/9/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MD
Barak Klein	9/10/2022	1.0 hour(s)	Meeting to discuss presentation materials with BRG, Kirkland & Ellis, and Moelis	BK
Michael Schwartz	9/10/2022	1.0 hour(s)	Meeting to discuss presentation materials with BRG, Kirkland & Ellis, and Moelis	MS
Michael Schwartz	9/10/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MS
Michael Schwartz	9/10/2022	0.5 hour(s)	Internal workstream alignment discussion with junior Moelis team	MS
Michael Schwartz	9/10/2022	0.5 hour(s)	Internal workstream alignment discussion with junior Moelis team	MS
Erik Asplund	9/10/2022	1.0 hour(s)	Meeting to discuss presentation materials with BRG, Kirkland & Ellis, and Moelis	EA
Erik Asplund	9/10/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Erik Asplund	9/10/2022	0.5 hour(s)	Internal workstream alignment discussion with junior Moelis team	EA
Erik Asplund	9/10/2022	0.5 hour(s)	Internal workstream alignment discussion with junior Moelis team	EA
Michael Mestayer	9/10/2022	1.0 hour(s)	Prepared materials for a meeting with Voyager	MM
Michael Mestayer	9/10/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MM
			Modeling and analysis re bid comparison, internal discussions re same; discussions with company advisors re same	
Brendon Barnwell	9/10/2022	2.0 hour(s)		BB
Jared Dermont	9/10/2022	1.0 hour(s)	Meeting to discuss presentation materials with BRG, Kirkland & Ellis, and Moelis	JD
Cullen Murphy	9/10/2022	1.0 hour(s)	Meeting to discuss presentation materials with BRG, Kirkland & Ellis, and Moelis	CM
Kenneth Fujita	9/10/2022	1.0 hour(s)	Meeting to discuss presentation materials with BRG, Kirkland & Ellis, and Moelis	KF
Kenneth Fujita	9/10/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Jonathan Rotbard	9/10/2022	1.0 hour(s)	Process calls	JR
Jonathan Rotbard	9/10/2022	1.5 hour(s)	Advisor call	JR
Brian Tichenor	9/10/2022	1.0 hour(s)	Meeting to discuss presentation materials with BRG, Kirkland & Ellis, and Moelis	BT
Christopher Morris	9/10/2022	1.0 hour(s)	Meeting to discuss presentation materials with BRG, Kirkland & Ellis, and Moelis	CH
Christopher Morris	9/10/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Christopher Morris	9/10/2022	0.5 hour(s)	Internal workstream alignment discussion with junior Moelis team	CH
Christopher Morris	9/10/2022	0.5 hour(s)	Internal workstream alignment discussion with junior Moelis team	CH
Michael DiYanni	9/10/2022	1.0 hour(s)	Meeting to discuss presentation materials with BRG, Kirkland & Ellis, and Moelis	MD
Barak Klein	9/11/2022	0.5 hour(s)	Calls with potential investors	BK
Michael Schwartz	9/11/2022	0.5 hour(s)	Calls with potential investors	MS
Michael Schwartz	9/11/2022	1.0 hour(s)	General administrative / scheduling functions	MS
Erik Asplund	9/11/2022	0.5 hour(s)	Calls with potential investors	EA
Erik Asplund	9/11/2022	1.5 hour(s)	General administrative / scheduling functions	EA
Michael Mestayer	9/11/2022	0.5 hour(s)	Call with the UCC advisors	MM
Michael Mestayer	9/11/2022	0.5 hour(s)	Calls with potential investors	MM
Brendon Barnwell	9/11/2022	0.5 hour(s)	Call with UCC advisors re bid comparison	BB
Jared Dermont	9/11/2022	0.5 hour(s)	Calls with potential investors	JD
Cullen Murphy	9/11/2022	0.5 hour(s)	Calls with potential investors	CM
Jonathan Rotbard	9/11/2022	0.5 hour(s)	Calls with potential buyers	JR
Jonathan Rotbard	9/11/2022	0.5 hour(s)	Administrative tasks	JR
Brian Tichenor	9/11/2022	0.5 hour(s)	Calls with potential investors	BT
Christopher Morris	9/11/2022	0.5 hour(s)	Calls with potential investors	CH
Christopher Morris	9/11/2022	1.5 hour(s)	General administrative / scheduling functions	CH
Michael DiYanni	9/11/2022	0.5 hour(s)	Calls with potential investors	MD
Barak Klein	9/12/2022	0.5 hour(s)	Legal discussion with Paul Hastings, Kirkland & Ellis, BRG, and Moelis	BK
Barak Klein	9/12/2022	2.0 hour(s)	Bid review discussion with the UCC, Kirkland & Ellis, BRG, and Moelis	BK
Barak Klein	9/12/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	BK
Barak Klein	9/12/2022	0.5 hour(s)	Calls with potential investors	BK
Michael Schwartz	9/12/2022	0.5 hour(s)	Legal discussion with Paul Hastings, Kirkland & Ellis, BRG, and Moelis	MS
Michael Schwartz	9/12/2022	2.0 hour(s)	Bid review discussion with the UCC, Kirkland & Ellis, BRG, and Moelis	MS
Michael Schwartz	9/12/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MS
Michael Schwartz	9/12/2022	1.0 hour(s)	Auction preparation discussion with Kirkland & Ellis and Moelis	MS
Michael Schwartz	9/12/2022	0.5 hour(s)	Calls with potential investors	MS
Michael Schwartz	9/12/2022	1.0 hour(s)	Auction logistics planning	MS
Erik Asplund	9/12/2022	0.5 hour(s)	Legal discussion with Paul Hastings, Kirkland & Ellis, BRG, and Moelis	EA
Erik Asplund	9/12/2022	2.0 hour(s)	Bid review discussion with the UCC, Kirkland & Ellis, BRG, and Moelis	EA
Erik Asplund	9/12/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	9/12/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	EA
Erik Asplund	9/12/2022	1.0 hour(s)	Auction preparation discussion with Kirkland & Ellis and Moelis	EA
Erik Asplund	9/12/2022	0.5 hour(s)	Calls with potential investors	EA
Erik Asplund	9/12/2022	1.0 hour(s)	Auction logistics planning	EA
Michael Mestayer	9/12/2022	0.5 hour(s)	Bid discussion with K&E	MM
Michael Mestayer	9/12/2022	2.0 hour(s)	In person meeting with UCC advisors	MM
Michael Mestayer	9/12/2022	1.0 hour(s)	Meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	MM
Michael Mestayer	9/12/2022	0.5 hour(s)	Auction rules discussion	MM
Michael Mestayer	9/12/2022	1.0 hour(s)	Calls with potential investors	MM
Brendon Barnwell	9/12/2022	2.5 hour(s)	Calls with company advisors re auction prep	BB
Brendon Barnwell	9/12/2022	2.0 hour(s)	Meeting with UCC advisors re auction prep	BB
Jared Dermont	9/12/2022	0.5 hour(s)	Legal discussion with Paul Hastings, Kirkland & Ellis, BRG, and Moelis	JD
Jared Dermont	9/12/2022	2.0 hour(s)	Bid review discussion with the UCC, Kirkland & Ellis, BRG, and Moelis	JD
Jared Dermont	9/12/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	JD
Jared Dermont	9/12/2022	0.5 hour(s)	Calls with potential investors	JD
Cullen Murphy	9/12/2022	0.5 hour(s)	Legal discussion with Paul Hastings, Kirkland & Ellis, BRG, and Moelis	CM
Cullen Murphy	9/12/2022	2.0 hour(s)	Bid review discussion with the UCC, Kirkland & Ellis, BRG, and Moelis	CM
Cullen Murphy	9/12/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CM
Cullen Murphy	9/12/2022	0.5 hour(s)	Calls with potential investors	CM
Kenneth Fujita	9/12/2022	0.5 hour(s)	Legal discussion with Paul Hastings, Kirkland & Ellis, BRG, and Moelis	KF
Kenneth Fujita	9/12/2022	2.0 hour(s)	Bid review discussion with the UCC, Kirkland & Ellis, BRG, and Moelis	KF
Kenneth Fujita	9/12/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	KF
Kenneth Fujita	9/12/2022	1.0 hour(s)	Auction preparation discussion with Kirkland & Ellis and Moelis	KF
Jonathan Rotbard	9/12/2022	1.0 hour(s)	Auction process call with advisors	JR

Jonathan Rotbard	9/12/2022	3.0 hour(s)	Administrative tasks	JR
Jonathan Rotbard	9/12/2022	2.0 hour(s)	Bid discussion with advisors	JR
Jonathan Rotbard	9/12/2022	1.0 hour(s)	Call with Voyager and advisors	JR
Jonathan Rotbard	9/12/2022	0.5 hour(s)	Legal discussion with advisors	JR
Brian Tichenor	9/12/2022	0.5 hour(s)	Legal discussion with Paul Hastings, Kirkland & Ellis, BRG, and Moelis	BT
Brian Tichenor	9/12/2022	2.0 hour(s)	Bid review discussion with the UCC, Kirkland & Ellis, BRG, and Moelis	BT
Brian Tichenor	9/12/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	BT
Brian Tichenor	9/12/2022	0.5 hour(s)	Calls with potential investors	BT
Christopher Morris	9/12/2022	0.5 hour(s)	Legal discussion with Paul Hastings, Kirkland & Ellis, BRG, and Moelis	CH
Christopher Morris	9/12/2022	2.0 hour(s)	Bid review discussion with the UCC, Kirkland & Ellis, BRG, and Moelis	CH
Christopher Morris	9/12/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Christopher Morris	9/12/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CH
Christopher Morris	9/12/2022	1.0 hour(s)	Auction preparation discussion with Kirkland & Ellis and Moelis	CH
Christopher Morris	9/12/2022	0.5 hour(s)	Calls with potential investors	CH
Christopher Morris	9/12/2022	1.0 hour(s)	Auction logistics planning	CH
Michael DiYanni	9/12/2022	0.5 hour(s)	Legal discussion with Paul Hastings, Kirkland & Ellis, BRG, and Moelis	MD
Michael DiYanni	9/12/2022	2.0 hour(s)	Bid review discussion with the UCC, Kirkland & Ellis, BRG, and Moelis	MD
Michael DiYanni	9/12/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MD
Michael DiYanni	9/12/2022	0.5 hour(s)	Calls with potential investors	MD
Barak Klein	9/13/2022	12.0 hour(s)	Auction	BK
Michael Schwartz	9/13/2022	2.0 hour(s)	Auction logistics setup	MS
Michael Schwartz	9/13/2022	12.0 hour(s)	Auction	MS
Michael Schwartz	9/13/2022	1.0 hour(s)	Auction logistics setup	MS
Erik Asplund	9/13/2022	12.0 hour(s)	Auction	EA
Michael Mestayer	9/13/2022	12.0 hour(s)	Auction	MM
			Attended auction; modeling and analysis re bid comparison; internal discussions re	
Brendon Barnwell	9/13/2022	12.0 hour(s)	same; discussions with UCC re same	BB
Jared Dermont	9/13/2022	12.0 hour(s)	Auction	JD
Cullen Murphy	9/13/2022	12.0 hour(s)	Auction	CM
Kenneth Fujita	9/13/2022	12.0 hour(s)	Auction	KF
Jonathan Rotbard	9/13/2022	12.0 hour(s)	Auction	JR
Brian Tichenor	9/13/2022	12.0 hour(s)	Auction	BT
Christopher Morris	9/13/2022	12.0 hour(s)	Auction	CH
Michael DiYanni	9/13/2022	12.0 hour(s)	Auction	MD
Barak Klein	9/14/2022	12.0 hour(s)	Auction	BK
Michael Schwartz	9/14/2022	12.0 hour(s)	Auction	MS
Erik Asplund	9/14/2022	12.0 hour(s)	Auction	EA
Michael Mestayer	9/14/2022	12.0 hour(s)	Auction	MM
			Attended auction; modeling and analysis re bid comparison; internal discussions re	
Brendon Barnwell	9/14/2022	12.0 hour(s)	same; discussions with UCC re same	BB
Jared Dermont	9/14/2022	12.0 hour(s)	Auction	JD
Cullen Murphy	9/14/2022	12.0 hour(s)	Auction	CM
Kenneth Fujita	9/14/2022	12.0 hour(s)	Auction	KF
Jonathan Rotbard	9/14/2022	12.0 hour(s)	Auction	JR
Brian Tichenor	9/14/2022	12.0 hour(s)	Auction	BT
Christopher Morris	9/14/2022	12.0 hour(s)	Auction	CH
Michael DiYanni	9/14/2022	12.0 hour(s)	Auction	MD
Barak Klein	9/15/2022	12.0 hour(s)	Auction	BK
Michael Schwartz	9/15/2022	12.0 hour(s)	Auction	MS
Erik Asplund	9/15/2022	12.0 hour(s)	Auction	EA
Michael Mestayer	9/15/2022	12.0 hour(s)	Auction	MM
			Attended auction; modeling and analysis re bid comparison; internal discussions re	
Brendon Barnwell	9/15/2022	12.0 hour(s)	same; discussions with UCC re same	BB
Jared Dermont	9/15/2022	12.0 hour(s)	Auction	JD
Cullen Murphy	9/15/2022	12.0 hour(s)	Auction	CM
Kenneth Fujita	9/15/2022	12.0 hour(s)	Auction	KF
Jonathan Rotbard	9/15/2022	12.0 hour(s)	Auction	JR
Brian Tichenor	9/15/2022	12.0 hour(s)	Auction	BT
Christopher Morris	9/15/2022	12.0 hour(s)	Auction	CH
Michael DiYanni	9/15/2022	3.0 hour(s)	Auction	MD
Barak Klein	9/16/2022	12.0 hour(s)	Auction	BK
Michael Schwartz	9/16/2022	12.0 hour(s)	Auction	MS
Erik Asplund	9/16/2022	12.0 hour(s)	Auction	EA
Michael Mestayer	9/16/2022	12.0 hour(s)	Auction	MM
			Attended auction; modeling and analysis re bid comparison; internal discussions re	
Brendon Barnwell	9/16/2022	12.0 hour(s)	same; discussions with UCC re same	BB
Jared Dermont	9/16/2022	12.0 hour(s)	Auction	JD
Cullen Murphy	9/16/2022	3.0 hour(s)	Auction	CM
Kenneth Fujita	9/16/2022	12.0 hour(s)	Auction	KF
Jonathan Rotbard	9/16/2022	12.0 hour(s)	Auction	JR
Brian Tichenor	9/16/2022	12.0 hour(s)	Auction	BT
Christopher Morris	9/16/2022	12.0 hour(s)	Auction	CH
Michael DiYanni	9/16/2022	3.0 hour(s)	Auction	MD
Barak Klein	9/17/2022	1.0 hour(s)	Calls with potential investors	BK
Barak Klein	9/17/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BK
Barak Klein	9/17/2022	1.5 hour(s)	Calls and communications re: auction	BK
Michael Schwartz	9/17/2022	1.0 hour(s)	Calls with potential investors	MS
Michael Schwartz	9/17/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MS
Erik Asplund	9/17/2022	1.0 hour(s)	Calls with potential investors	EA
Erik Asplund	9/17/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Michael Mestayer	9/17/2022	1.5 hour(s)	Calls with potential investors	MM
Brendon Barnwell	9/17/2022	1.5 hour(s)	Diligence/update calls with potential investors	BB
Brendon Barnwell	9/17/2022	0.5 hour(s)	Calls with company advisors re bid comparison	BB
Jared Dermont	9/17/2022	1.0 hour(s)	Calls with potential investors	JD

Jared Dermont	9/17/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	JD
Cullen Murphy	9/17/2022	1.0 hour(s)	Calls with potential investors	CM
Cullen Murphy	9/17/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CM
Cullen Murphy	9/17/2022	1.5 hour(s)	Calls and communications re: auction	CM
Kenneth Fujita	9/17/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Jonathan Rotbard	9/17/2022	1.0 hour(s)	Calls with potential buyers	JR
Brian Tichenor	9/17/2022	1.0 hour(s)	Calls with potential investors	BT
Brian Tichenor	9/17/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BT
Christopher Morris	9/17/2022	1.0 hour(s)	Calls with potential investors	CH
Christopher Morris	9/17/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Michael DiYanni	9/17/2022	1.0 hour(s)	Calls with potential investors	MD
Michael DiYanni	9/17/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MD
Barak Klein	9/18/2022	2.0 hour(s)	Diligence discussion between Voyager and a potential bidder	BK
Barak Klein	9/18/2022	0.5 hour(s)	Discussion between a potential bidder / counsel, Kirkland & Ellis, BRG, and Moelis	BK
Barak Klein	9/18/2022	1.5 hour(s)	Review analysis re: bids	BK
Michael Schwartz	9/18/2022	2.0 hour(s)	Diligence discussion between Voyager and a potential bidder	MS
Michael Schwartz	9/18/2022	0.5 hour(s)	Discussion between a potential bidder / counsel, Kirkland & Ellis, BRG, and Moelis	MS
Michael Schwartz	9/18/2022	1.0 hour(s)	Auction logistics planning	MS
Erik Asplund	9/18/2022	2.0 hour(s)	Diligence discussion between Voyager and a potential bidder	EA
Erik Asplund	9/18/2022	0.5 hour(s)	Discussion between a potential bidder / counsel, Kirkland & Ellis, BRG, and Moelis	EA
Erik Asplund	9/18/2022	1.0 hour(s)	Auction logistics planning	EA
Michael Mestayer	9/18/2022	0.5 hour(s)	Discussion between a potential bidder / counsel, Kirkland & Ellis, BRG, and Moelis	MM
Michael Mestayer	9/18/2022	2.0 hour(s)	Diligence discussion between Voyager and a potential bidder	MM
Michael Mestayer	9/18/2022	1.0 hour(s)	Discussion between a potential bidder / counsel, Kirkland & Ellis, BRG, and Moelis	MM
Michael Mestayer	9/18/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis, BRG, and Moelis	MM
Brendon Barnwell	9/18/2022	2.0 hour(s)	Diligence/update calls with potential investors	BB
Jared Dermont	9/18/2022	2.0 hour(s)	Diligence discussion between Voyager and a potential bidder	JD
Jared Dermont	9/18/2022	0.5 hour(s)	Discussion between a potential bidder / counsel, Kirkland & Ellis, BRG, and Moelis	JD
Cullen Murphy	9/18/2022	2.0 hour(s)	Diligence discussion between Voyager and a potential bidder	CM
Cullen Murphy	9/18/2022	0.5 hour(s)	Discussion between a potential bidder / counsel, Kirkland & Ellis, BRG, and Moelis	CM
Cullen Murphy	9/18/2022	1.5 hour(s)	Discussion between a potential bidder / counsel, Kirkland & Ellis, BRG, and Moelis	CM
Kenneth Fujita	9/18/2022	0.5 hour(s)	Discussion between a potential bidder and their counsel, Kirkland & Ellis, BRG, and	KF
Jonathan Rotbard	9/18/2022	0.5 hour(s)	Legal call with potential buyer	JR
Jonathan Rotbard	9/18/2022	1.5 hour(s)	Diligence discussions	JR
Brian Tichenor	9/18/2022	2.0 hour(s)	Diligence discussion between Voyager and a potential bidder	BT
Brian Tichenor	9/18/2022	0.5 hour(s)	Discussion between a potential bidder / counsel, Kirkland & Ellis, BRG, and Moelis	BT
Christopher Morris	9/18/2022	2.0 hour(s)	Diligence discussion between Voyager and a potential bidder	CH
Christopher Morris	9/18/2022	0.5 hour(s)	Discussion between a potential bidder / counsel, Kirkland & Ellis, BRG, and Moelis	CH
Christopher Morris	9/18/2022	2.0 hour(s)	Auction logistics planning	CH
Michael DiYanni	9/18/2022	2.0 hour(s)	Diligence discussion between Voyager and a potential bidder	MD
Michael DiYanni	9/18/2022	0.5 hour(s)	Discussion between a potential bidder / counsel, Kirkland & Ellis, BRG, and Moelis	MD
Barak Klein	9/19/2022	12.0 hour(s)	Auction	BK
Michael Schwartz	9/19/2022	12.0 hour(s)	Auction	MS
Erik Asplund	9/19/2022	12.0 hour(s)	Auction	EA
Michael Mestayer	9/19/2022	12.0 hour(s)	Auction	MM
			Attended auction; modeling and analysis re bid comparison; internal discussions re	
Brendon Barnwell	9/19/2022	12.0 hour(s)	same; discussions with UCC re same	BB
Jared Dermont	9/19/2022	12.0 hour(s)	Auction	JD
Cullen Murphy	9/19/2022	3.0 hour(s)	Auction	CM
Kenneth Fujita	9/19/2022	12.0 hour(s)	Auction	KF
Jonathan Rotbard	9/19/2022	12.0 hour(s)	Auction	JR
Brian Tichenor	9/19/2022	12.0 hour(s)	Auction	BT
Christopher Morris	9/19/2022	12.0 hour(s)	Auction	CH
Michael DiYanni	9/19/2022	3.0 hour(s)	Auction	MD
Barak Klein	9/20/2022	12.0 hour(s)	Auction	BK
Michael Schwartz	9/20/2022	11.0 hour(s)	Auction	MS
Erik Asplund	9/20/2022	12.0 hour(s)	Auction	EA
Michael Mestayer	9/20/2022	12.0 hour(s)	Auction	MM
			Attended auction; modeling and analysis re bid comparison; internal discussions re	
Brendon Barnwell	9/20/2022	12.0 hour(s)	same; discussions with UCC re same	BB
Jared Dermont	9/20/2022	12.0 hour(s)	Auction	JD
Cullen Murphy	9/20/2022	3.0 hour(s)	Auction	CM
Kenneth Fujita	9/20/2022	12.0 hour(s)	Auction	KF
Jonathan Rotbard	9/20/2022	12.0 hour(s)	Auction	JR
Brian Tichenor	9/20/2022	12.0 hour(s)	Auction	BT
Christopher Morris	9/20/2022	12.0 hour(s)	Auction	CH
Michael DiYanni	9/20/2022	3.0 hour(s)	Auction	MD
Michael Schwartz	9/21/2022	1.0 hour(s)	Auction logistics planning	MS
Michael Schwartz	9/21/2022	1.0 hour(s)	General administrative / scheduling functions	MS
Erik Asplund	9/21/2022	1.0 hour(s)	Auction logistics planning	EA
Erik Asplund	9/21/2022	1.5 hour(s)	General administrative / scheduling functions	EA
Brendon Barnwell	9/21/2022	0.5 hour(s)	Call with company advisors re potential investor	BB
Brendon Barnwell	9/21/2022	1.0 hour(s)	Calls with potential investors re auction process	BB
Jonathan Rotbard	9/21/2022	2.0 hour(s)	Administrative tasks	JR
Christopher Morris	9/21/2022	1.0 hour(s)	Auction logistics planning	CH
Christopher Morris	9/21/2022	3.0 hour(s)	General administrative / scheduling functions	CH
Barak Klein	9/22/2022	12.0 hour(s)	Auction	BK
Michael Schwartz	9/22/2022	12.0 hour(s)	Auction	MS
Erik Asplund	9/22/2022	12.0 hour(s)	Auction	EA
Michael Mestayer	9/22/2022	12.0 hour(s)	Auction	MM
			Attended auction; modeling and analysis re bid comparison; internal discussions re	
Brendon Barnwell	9/22/2022	12.0 hour(s)	same; discussions with UCC re same	BB
Jared Dermont	9/22/2022	12.0 hour(s)	Auction	JD

Cullen Murphy	9/22/2022	3.0 hour(s)	Auction	CM
Kenneth Fujita	9/22/2022	12.0 hour(s)	Auction	KF
Jonathan Rotbard	9/22/2022	12.0 hour(s)	Auction	JR
Jonathan Rotbard	9/22/2022	1.0 hour(s)	Administrative tasks	JR
Brian Tichenor	9/22/2022	12.0 hour(s)	Auction	BT
Christopher Morris	9/22/2022	12.0 hour(s)	Auction	CH
Michael DiYanni	9/22/2022	3.0 hour(s)	Auction	MD
Barak Klein	9/23/2022	1.0 hour(s)	Discussions with BRG and Moelis on a financial analysis from a potential bidder	BK
Barak Klein	9/23/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	BK
Barak Klein	9/23/2022	0.5 hour(s)	Meeting with the UCC on a potential bidder	BK
Barak Klein	9/23/2022	1.5 hour(s)	Review of documents and analysis	BK
Michael Schwartz	9/23/2022	3.0 hour(s)	Diligence on potential bidder	MS
Michael Schwartz	9/23/2022	1.0 hour(s)	Discussions with BRG and Moelis on a financial analysis from a potential bidder	MS
Michael Schwartz	9/23/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MS
Michael Schwartz	9/23/2022	1.0 hour(s)	Board meeting with Kirkland & Ellis, BRG, Moelis, and Voyager	MS
Michael Schwartz	9/23/2022	1.0 hour(s)	General administrative / scheduling functions	MS
Erik Asplund	9/23/2022	3.0 hour(s)	Diligence on potential bidder	EA
Erik Asplund	9/23/2022	1.0 hour(s)	Discussions with BRG and Moelis on a financial analysis from a potential bidder	EA
Erik Asplund	9/23/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	EA
Erik Asplund	9/23/2022	0.5 hour(s)	Meeting with the UCC on a potential bidder	EA
Erik Asplund	9/23/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Michael Mestayer	9/23/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	9/23/2022	0.5 hour(s)	Bid comparison call	MM
Michael Mestayer	9/23/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MM
Brendon Barnwell	9/23/2022	0.5 hour(s)	Diligence call with potential investor	BB
Brendon Barnwell	9/23/2022	1.0 hour(s)	Calls with company and UCC advisors re potential investor	BB
Brendon Barnwell	9/23/2022	1.0 hour(s)	Calls with company advisors re bid comparison	BB
Jared Dermont	9/23/2022	1.0 hour(s)	Discussions with BRG and Moelis on a financial analysis from a potential bidder	JD
Jared Dermont	9/23/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	JD
Jared Dermont	9/23/2022	0.5 hour(s)	Meeting with the UCC on a potential bidder	JD
Cullen Murphy	9/23/2022	1.0 hour(s)	Discussions with BRG and Moelis on a financial analysis from a potential bidder	CM
Cullen Murphy	9/23/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CM
Cullen Murphy	9/23/2022	0.5 hour(s)	Meeting with the UCC on a potential bidder	CM
Cullen Murphy	9/23/2022	1.5 hour(s)	Review of documents and analysis	CM
Kenneth Fujita	9/23/2022	1.0 hour(s)	Discussions with BRG and Moelis on a financial analysis from a potential bidder	KF
Jonathan Rotbard	9/23/2022	0.5 hour(s)	UCC meeting	JR
Jonathan Rotbard	9/23/2022	1.0 hour(s)	Advisor meeting with Voyager	JR
Jonathan Rotbard	9/23/2022	2.5 hour(s)	Administrative tasks	JR
Jonathan Rotbard	9/23/2022	1.0 hour(s)	Discussion with BRG	JR
Brian Tichenor	9/23/2022	1.0 hour(s)	Discussions with BRG and Moelis on a financial analysis from a potential bidder	BT
Brian Tichenor	9/23/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	BT
Brian Tichenor	9/23/2022	0.5 hour(s)	Meeting with the UCC on a potential bidder	BT
Christopher Morris	9/23/2022	3.0 hour(s)	Diligence on potential bidder	CH
Christopher Morris	9/23/2022	1.0 hour(s)	Discussions with BRG and Moelis on a financial analysis from a potential bidder	CH
Christopher Morris	9/23/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CH
Christopher Morris	9/23/2022	0.5 hour(s)	Meeting with the UCC on a potential bidder	CH
Christopher Morris	9/23/2022	1.0 hour(s)	General administrative / scheduling functions	CH
Michael DiYanni	9/23/2022	1.0 hour(s)	Discussions with BRG and Moelis on a financial analysis from a potential bidder	MD
Michael DiYanni	9/23/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MD
Michael DiYanni	9/23/2022	0.5 hour(s)	Meeting with the UCC on a potential bidder	MD
Barak Klein	9/24/2022	0.5 hour(s)	Discussions with BRG and Moelis on a financial analysis from a potential bidder	BK
Barak Klein	9/24/2022	0.5 hour(s)	Meeting with a potential bidder, BRG, and Moelis	BK
Barak Klein	9/24/2022	1.0 hour(s)	Review analysis and communications re: bids	BK
Michael Schwartz	9/24/2022	0.5 hour(s)	Discussions with BRG and Moelis on a financial analysis from a potential bidder	MS
Michael Schwartz	9/24/2022	0.5 hour(s)	Meeting with a potential bidder, BRG, and Moelis	MS
Michael Schwartz	9/24/2022	4.0 hour(s)	Developed materials for a meeting with Voyager, Moelis, BRG, and Kirkland & Ellis	MS
Erik Asplund	9/24/2022	0.5 hour(s)	Discussions with BRG and Moelis on a financial analysis from a potential bidder	EA
Erik Asplund	9/24/2022	0.5 hour(s)	Meeting with a potential bidder, BRG, and Moelis	EA
Erik Asplund	9/24/2022	5.0 hour(s)	Developed materials for a meeting with Voyager, Moelis, BRG, and Kirkland & Ellis	EA
Michael Mestayer	9/24/2022	0.5 hour(s)	Discussions with BRG and Moelis on a financial analysis from a potential bidder	MM
Michael Mestayer	9/24/2022	1.0 hour(s)	Calls with potential investors	MM
Michael Mestayer	9/24/2022	0.5 hour(s)	Legal discussion with a potential bidder, Kirkland & Ellis, BRG, and Moelis	MM
Brendon Barnwell	9/24/2022	0.5 hour(s)	Call with company advisors re auction status/process	BB
Brendon Barnwell	9/24/2022	1.0 hour(s)	Call with company advisors and potential investor re bid	BB
Brendon Barnwell	9/24/2022	0.5 hour(s)	Call with company advisors re potential investor	BB
Jared Dermont	9/24/2022	0.5 hour(s)	Discussions with BRG and Moelis on a financial analysis from a potential bidder	JD
Jared Dermont	9/24/2022	0.5 hour(s)	Meeting with a potential bidder, BRG, and Moelis	JD
Cullen Murphy	9/24/2022	0.5 hour(s)	Discussions with BRG and Moelis on a financial analysis from a potential bidder	CM
Cullen Murphy	9/24/2022	0.5 hour(s)	Meeting with a potential bidder, BRG, and Moelis	CM
Cullen Murphy	9/24/2022	1.0 hour(s)	Review analysis and communications re: bids	CM
Kenneth Fujita	9/24/2022	0.5 hour(s)	Discussions with BRG and Moelis on a financial analysis from a potential bidder	KF
Jonathan Rotbard	9/24/2022	0.5 hour(s)	Call with potential buyer	JR
Jonathan Rotbard	9/24/2022	6.0 hour(s)	Work on presentation	JR
Jonathan Rotbard	9/24/2022	0.5 hour(s)	Discussion with BRG	JR
Brian Tichenor	9/24/2022	0.5 hour(s)	Discussions with BRG and Moelis on a financial analysis from a potential bidder	BT
Brian Tichenor	9/24/2022	0.5 hour(s)	Meeting with a potential bidder, BRG, and Moelis	BT
Christopher Morris	9/24/2022	0.5 hour(s)	Discussions with BRG and Moelis on a financial analysis from a potential bidder	CH
Christopher Morris	9/24/2022	0.5 hour(s)	Meeting with a potential bidder, BRG, and Moelis	CH
Christopher Morris	9/24/2022	5.0 hour(s)	Developed materials for a meeting with Voyager, Moelis, BRG, and Kirkland & Ellis	CH
Michael DiYanni	9/24/2022	0.5 hour(s)	Discussions with BRG and Moelis on a financial analysis from a potential bidder	MD

Michael DiYanni	9/24/2022	0.5 hour(s)	Meeting with a potential bidder, BRG, and Moelis	MD
Barak Klein	9/25/2022	1.0 hour(s)	Meeting with a potential bidder, BRG, and Moelis	BK
Barak Klein	9/25/2022	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis to discuss potential bids	BK
Barak Klein	9/25/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	BK
Barak Klein	9/25/2022	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis to discuss potential bids	BK
Michael Schwartz	9/25/2022	1.0 hour(s)	Meeting with a potential bidder, BRG, and Moelis	MS
Michael Schwartz	9/25/2022	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis to discuss potential bids	MS
Michael Schwartz	9/25/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MS
Michael Schwartz	9/25/2022	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis to discuss potential bids	MS
Michael Schwartz	9/25/2022	2.0 hour(s)	Drafted materials for a potential bidder	MS
Erik Asplund	9/25/2022	1.0 hour(s)	Meeting with a potential bidder, BRG, and Moelis	EA
Erik Asplund	9/25/2022	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis to discuss potential bids	EA
Erik Asplund	9/25/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	EA
Erik Asplund	9/25/2022	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis to discuss potential bids	EA
Erik Asplund	9/25/2022	2.0 hour(s)	Drafted materials for a potential bidder	EA
Michael Mestayer	9/25/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	9/25/2022	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis to discuss potential bids	MM
Michael Mestayer	9/25/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MM
Michael Mestayer	9/25/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MM
Michael Mestayer	9/25/2022	0.5 hour(s)	Advisor regroup	MM
Brendon Barnwell	9/25/2022	0.5 hour(s)	Call with company advisors and potential investor re bid	BB
Brendon Barnwell	9/25/2022	1.0 hour(s)	Call with company advisors re board meeting	BB
Brendon Barnwell	9/25/2022	0.5 hour(s)	Call with potential investor re auction/bids	BB
Jared Dermont	9/25/2022	1.0 hour(s)	Meeting with a potential bidder, BRG, and Moelis	JD
Jared Dermont	9/25/2022	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis to discuss potential bids	JD
Jared Dermont	9/25/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	JD
Jared Dermont	9/25/2022	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis to discuss potential bids	JD
Cullen Murphy	9/25/2022	1.0 hour(s)	Meeting with a potential bidder, BRG, and Moelis	CM
Cullen Murphy	9/25/2022	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis to discuss potential bids	CM
Cullen Murphy	9/25/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CM
Cullen Murphy	9/25/2022	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis to discuss potential bids	CM
Kenneth Fujita	9/25/2022	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis to discuss potential bids	KF
Kenneth Fujita	9/25/2022	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis to discuss potential bids	KF
Jonathan Rotbard	9/25/2022	1.0 hour(s)	Work on presentation	JR
Jonathan Rotbard	9/25/2022	1.0 hour(s)	Call with potential buyer	JR
Jonathan Rotbard	9/25/2022	2.0 hour(s)	Advisor call to discuss bids	JR
Brian Tichenor	9/25/2022	1.0 hour(s)	Meeting with a potential bidder, BRG, and Moelis	BT
Brian Tichenor	9/25/2022	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis to discuss potential bids	BT
Brian Tichenor	9/25/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	BT
Brian Tichenor	9/25/2022	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis to discuss potential bids	BT
Christopher Morris	9/25/2022	1.0 hour(s)	Meeting with a potential bidder, BRG, and Moelis	CH
Christopher Morris	9/25/2022	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis to discuss potential bids	CH
Christopher Morris	9/25/2022	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis to discuss potential bids	CH
Christopher Morris	9/25/2022	3.0 hour(s)	Drafted materials for a potential bidder	CH
Michael DiYanni	9/25/2022	1.0 hour(s)	Meeting with a potential bidder, BRG, and Moelis	MD
Michael DiYanni	9/25/2022	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis to discuss potential bids	MD
Michael DiYanni	9/25/2022	1.0 hour(s)	Attended meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MD
Michael DiYanni	9/25/2022	0.5 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis to discuss potential bids	MD
Erik Asplund	9/26/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Michael Mestayer	9/26/2022	0.5 hour(s)	Auction call	MM
Jonathan Rotbard	9/26/2022	0.5 hour(s)	Administrative tasks	JR
Christopher Morris	9/26/2022	1.0 hour(s)	General administrative / scheduling functions	CH
Barak Klein	9/27/2022	1.0 hour(s)	Calls with potential investors	BK
Michael Schwartz	9/27/2022	1.0 hour(s)	Calls with potential investors	MS
Michael Schwartz	9/27/2022	0.5 hour(s)	Operations discussion with Voyager, BRG, and Moelis	MS
Michael Schwartz	9/27/2022	1.0 hour(s)	General administrative / scheduling functions	MS
Erik Asplund	9/27/2022	1.0 hour(s)	Calls with potential investors	EA
Erik Asplund	9/27/2022	0.5 hour(s)	Operations discussion with Voyager, BRG, and Moelis	EA
Erik Asplund	9/27/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Michael Mestayer	9/27/2022	1.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	9/27/2022	1.0 hour(s)	Voyager court call	MM
Michael Mestayer	9/27/2022	0.5 hour(s)	Operations discussion with Voyager, BRG, and Moelis	MM
Brendon Barnwell	9/27/2022	1.0 hour(s)	Calls with potential investors	BB
Jared Dermont	9/27/2022	1.0 hour(s)	Calls with potential investors	JD
Cullen Murphy	9/27/2022	1.0 hour(s)	Calls with potential investors	CM
Kenneth Fujita	9/27/2022	0.5 hour(s)	Operations discussion with Voyager, BRG, and Moelis	KF
Jonathan Rotbard	9/27/2022	0.5 hour(s)	Discussion with BRG	JR
Jonathan Rotbard	9/27/2022	2.5 hour(s)	Administrative tasks	JR
Jonathan Rotbard	9/27/2022	1.0 hour(s)	Calls with potential buyer	JR
Brian Tichenor	9/27/2022	1.0 hour(s)	Calls with potential investors	BT
Christopher Morris	9/27/2022	1.0 hour(s)	Calls with potential investors	CH
Christopher Morris	9/27/2022	0.5 hour(s)	Operations discussion with Voyager, BRG, and Moelis	CH
Michael DiYanni	9/27/2022	1.0 hour(s)	Calls with potential investors	MD
Barak Klein	9/28/2022	2.0 hour(s)	Revised legal filing	BK
Michael Schwartz	9/28/2022	0.5 hour(s)	General administrative / scheduling functions	MS
Erik Asplund	9/28/2022	2.0 hour(s)	Revised legal filing	EA
Erik Asplund	9/28/2022	0.5 hour(s)	General administrative / scheduling functions	EA
Jared Dermont	9/28/2022	2.0 hour(s)	Revised legal filing	JD
Cullen Murphy	9/28/2022	1.0 hour(s)	Revised legal filing	CM
Jonathan Rotbard	9/28/2022	1.0 hour(s)	Administrative tasks	JR

Brian Tichenor	9/28/2022	2.0 hour(s)	Revised legal filing	BT
Christopher Morris	9/28/2022	2.0 hour(s)	Revised legal filing	CH
Christopher Morris	9/28/2022	1.5 hour(s)	General administrative / scheduling functions	CH
Michael DiYanni	9/28/2022	2.0 hour(s)	Revised legal filing	MD
Barak Klein	9/29/2022	0.5 hour(s)	Meeting with Voyager, BRG, and Moelis	BK
Barak Klein	9/29/2022	1.0 hour(s)	Meetings with potential bidders, their counsel, Moelis, and Kirkland & Ellis	BK
Michael Schwartz	9/29/2022	0.5 hour(s)	Meeting with Voyager, BRG, and Moelis	MS
Michael Schwartz	9/29/2022	1.0 hour(s)	Meetings with potential bidders, their counsel, Moelis, and Kirkland & Ellis	MS
Erik Asplund	9/29/2022	0.5 hour(s)	Meeting with Voyager, BRG, and Moelis	EA
Erik Asplund	9/29/2022	1.0 hour(s)	Meetings with potential bidders, their counsel, Moelis, and Kirkland & Ellis	EA
Michael Mestayer	9/29/2022	0.5 hour(s)	Meeting with Voyager, BRG, and Moelis	MM
Michael Mestayer	9/29/2022	0.5 hour(s)	Meetings with potential bidders, their counsel, Moelis, and Kirkland & Ellis	MM
Michael Mestayer	9/29/2022	1.0 hour(s)	Calls with potential investors	MM
Brendon Barnwell	9/29/2022	1.0 hour(s)	Calls with potential investors	BB
Jared Dermont	9/29/2022	0.5 hour(s)	Meeting with Voyager, BRG, and Moelis	JD
Jared Dermont	9/29/2022	1.0 hour(s)	Meetings with potential bidders, their counsel, Moelis, and Kirkland & Ellis	JD
Cullen Murphy	9/29/2022	0.5 hour(s)	Meeting with Voyager, BRG, and Moelis	CM
Cullen Murphy	9/29/2022	1.0 hour(s)	Meetings with potential bidders, their counsel, Moelis, and Kirkland & Ellis	CM
Kenneth Fujita	9/29/2022	0.5 hour(s)	Meeting with Voyager, BRG, and Moelis	KF
Kenneth Fujita	9/29/2022	1.0 hour(s)	Meetings with potential bidders, their counsel, Moelis, and Kirkland & Ellis	KF
Jonathan Rotbard	9/29/2022	1.0 hour(s)	Call with potential buyer	JR
Jonathan Rotbard	9/29/2022	0.5 hour(s)	Meeting with Voyager	JR
Brian Tichenor	9/29/2022	0.5 hour(s)	Meeting with Voyager, BRG, and Moelis	BT
Brian Tichenor	9/29/2022	1.0 hour(s)	Meetings with potential bidders, their counsel, Moelis, and Kirkland & Ellis	BT
Christopher Morris	9/29/2022	0.5 hour(s)	Meeting with Voyager, BRG, and Moelis	CH
Christopher Morris	9/29/2022	1.0 hour(s)	Meetings with potential bidders, their counsel, Moelis, and Kirkland & Ellis	CH
Michael DiYanni	9/29/2022	0.5 hour(s)	Meeting with Voyager, BRG, and Moelis	MD
Michael DiYanni	9/29/2022	1.0 hour(s)	Meetings with potential bidders, their counsel, Moelis, and Kirkland & Ellis	MD
Barak Klein	9/30/2022	0.5 hour(s)	Meeting with Voyager, Moelis, BRG, and Kirkland & Ellis	BK
Barak Klein	9/30/2022	0.5 hour(s)	Calls with potential investors	BK
Barak Klein	9/30/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	BK
Barak Klein	9/30/2022	0.5 hour(s)	Meetings with potential bidders, their counsel, Moelis, and Kirkland & Ellis	BK
Michael Schwartz	9/30/2022	0.5 hour(s)	Meeting with Voyager, Moelis, BRG, and Kirkland & Ellis	MS
Michael Schwartz	9/30/2022	0.5 hour(s)	Calls with potential investors	MS
Michael Schwartz	9/30/2022	0.5 hour(s)	Internal circle-up meeting with junior Moelis team	MS
Michael Schwartz	9/30/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	MS
Michael Schwartz	9/30/2022	0.5 hour(s)	Meetings with potential bidders, their counsel, Moelis, and Kirkland & Ellis	MS
Erik Asplund	9/30/2022	0.5 hour(s)	Meeting with Voyager, Moelis, BRG, and Kirkland & Ellis	EA
Erik Asplund	9/30/2022	0.5 hour(s)	Calls with potential investors	EA
Erik Asplund	9/30/2022	0.5 hour(s)	Internal circle-up meeting with junior Moelis team	EA
Erik Asplund	9/30/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	EA
Erik Asplund	9/30/2022	0.5 hour(s)	Meetings with potential bidders, their counsel, Moelis, and Kirkland & Ellis	EA
Michael Mestayer	9/30/2022	0.5 hour(s)	VYGR motion	MM
Michael Mestayer	9/30/2022	0.5 hour(s)	Daily logistics call with BRG, Kirkland & Ellis, and Moelis	MM
Brendon Barnwell	9/30/2022	1.0 hour(s)	Calls with company advisors re plan, motion, logistics	BB
Brendon Barnwell	9/30/2022	1.0 hour(s)	Calls with potential investors	BB
Jared Dermont	9/30/2022	0.5 hour(s)	Meeting with Voyager, Moelis, BRG, and Kirkland & Ellis	JD
Jared Dermont	9/30/2022	0.5 hour(s)	Calls with potential investors	JD
Jared Dermont	9/30/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	JD
Jared Dermont	9/30/2022	0.5 hour(s)	Meetings with potential bidders, their counsel, Moelis, and Kirkland & Ellis	JD
Cullen Murphy	9/30/2022	0.5 hour(s)	Meeting with Voyager, Moelis, BRG, and Kirkland & Ellis	CM
Cullen Murphy	9/30/2022	0.0 hour(s)	Calls with potential investors	CM
Cullen Murphy	9/30/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	9/30/2022	0.5 hour(s)	Meetings with potential bidders, their counsel, Moelis, and Kirkland & Ellis	CM
Kenneth Fujita	9/30/2022	0.5 hour(s)	Meeting with Voyager, Moelis, BRG, and Kirkland & Ellis	KF
Kenneth Fujita	9/30/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	KF
Kenneth Fujita	9/30/2022	0.5 hour(s)	Meetings with potential bidders, their counsel, Moelis, and Kirkland & Ellis	KF
Jonathan Rotbard	9/30/2022	0.5 hour(s)	Internal process call	JR
Jonathan Rotbard	9/30/2022	0.5 hour(s)	Meeting with Voyager	JR
Jonathan Rotbard	9/30/2022	0.5 hour(s)	Process call with advisors	JR
Jonathan Rotbard	9/30/2022	1.0 hour(s)	Calls with potential buyers	JR
Brian Tichenor	9/30/2022	0.5 hour(s)	Meeting with Voyager, Moelis, BRG, and Kirkland & Ellis	BT
Brian Tichenor	9/30/2022	0.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	9/30/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	9/30/2022	0.5 hour(s)	Meetings with potential bidders, their counsel, Moelis, and Kirkland & Ellis	BT
Christopher Morris	9/30/2022	0.5 hour(s)	Meeting with Voyager, Moelis, BRG, and Kirkland & Ellis	CH
Christopher Morris	9/30/2022	0.5 hour(s)	Calls with potential investors	CH
Christopher Morris	9/30/2022	0.5 hour(s)	Internal circle-up meeting with junior Moelis team	CH
Christopher Morris	9/30/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	CH
Christopher Morris	9/30/2022	0.5 hour(s)	Meetings with potential bidders, their counsel, Moelis, and Kirkland & Ellis	CH
Michael DiYanni	9/30/2022	0.5 hour(s)	Meeting with Voyager, Moelis, BRG, and Kirkland & Ellis	MD
Michael DiYanni	9/30/2022	0.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	9/30/2022	0.5 hour(s)	Logistics discussion with BRG, Kirkland & Ellis, and Moelis	MD
Michael DiYanni	9/30/2022	0.5 hour(s)	Meetings with potential bidders, their counsel, Moelis, and Kirkland & Ellis	MD

EXHIBIT B — EXPENSE SUPPLEMENT

August	
Category	Amount
Travel	\$11,548.38
Overtime Meals	0.00
Phone Bills	0.00
Presentations	350.18
Legal Fees	22,222.00
Taxi	0.00
Client Meals	0.00
Info Services	0.00
Total Expenses	\$34,120.56

September	
Category	Amount
Travel	\$15.50
Overtime Meals	0.00
Phone Bills	0.00
Presentations	915.00
Legal Fees	4,073.50
Taxi	1,095.63
Auction-Related Expenses	25,236.56
Client Meals	0.00
Info Services	0.00
Total Expenses	\$31,336.19